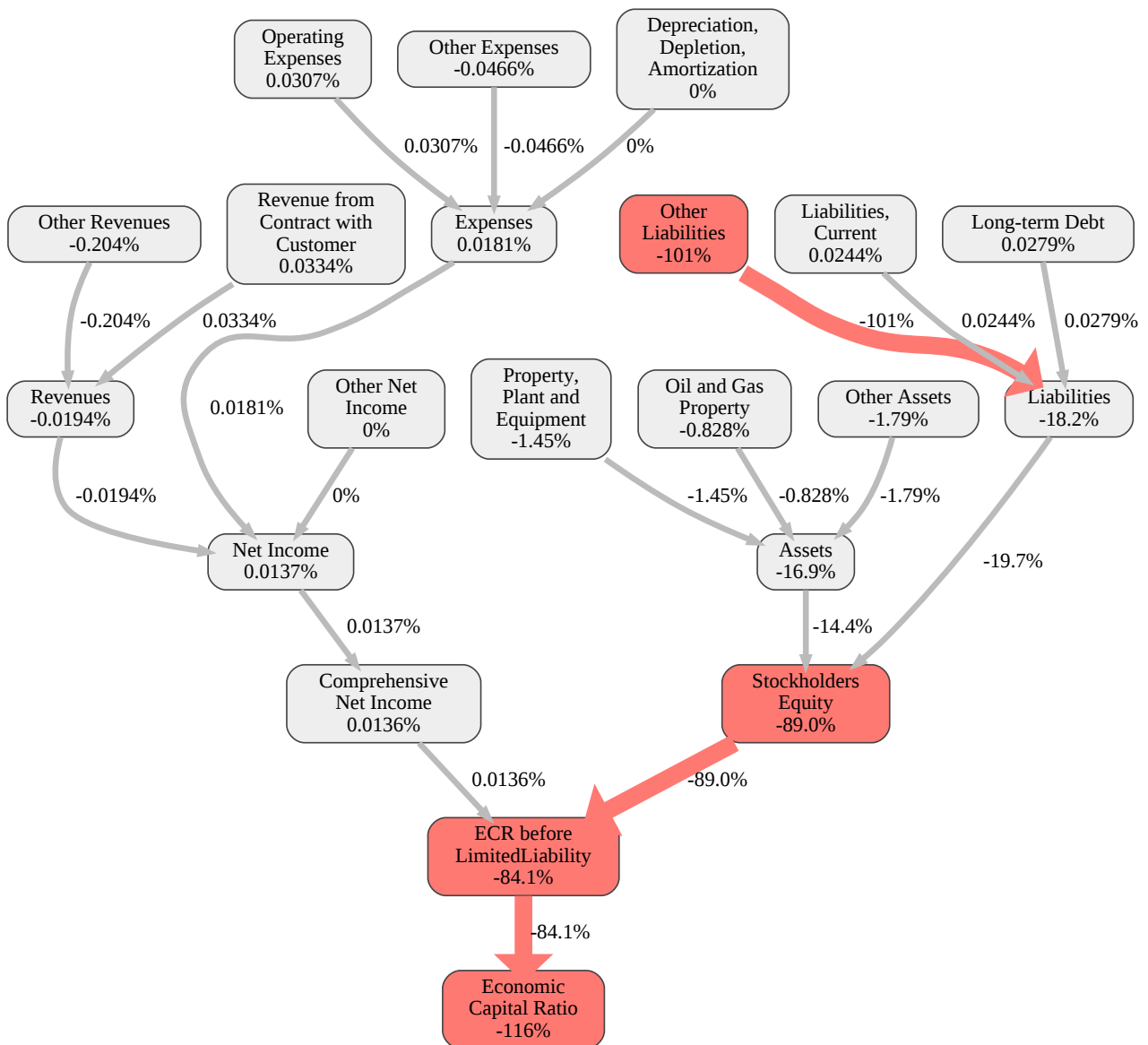




The relative strengths and weaknesses of Petroquest Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Petroquest Energy INC compared to the market average is the variable Revenue from Contract with Customer, increasing the Economic Capital Ratio by 0.033% points. The greatest weakness of Petroquest Energy INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 101% points.

The company's Economic Capital Ratio, given in the ranking table, is 0.041%, being 116% points below the market average of 116%.

Input Variable	Value in 1000 USD
Assets, Current	52,782
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	22,667
Gains/Losses on Derivatives	0
General and Administrative Expense	17,564
Liabilities, Current	23,565
Long-term Debt	2,297
Oil and Gas Property	83,274
Operating Expenses	20,552
Other Assets	-82,269
Other Compr. Net Income	-278
Other Expenses	32,914
Other Liabilities	373,592
Other Net Income	248
Other Revenues	0
Property, Plant and Equipment	83,500
Revenue from Contract with Customer	87,099
Taxes	3,198

Output Variable	Value in 1000 USD
Liabilities	399,454
Assets	137,287
Revenues	87,099
Expenses	96,895
Stockholders Equity	-262,167
Net Income	-9,548
Comprehensive Net Income	-9,826
ECR before Limited Liability	-127%
Economic Capital Ratio	0.041%