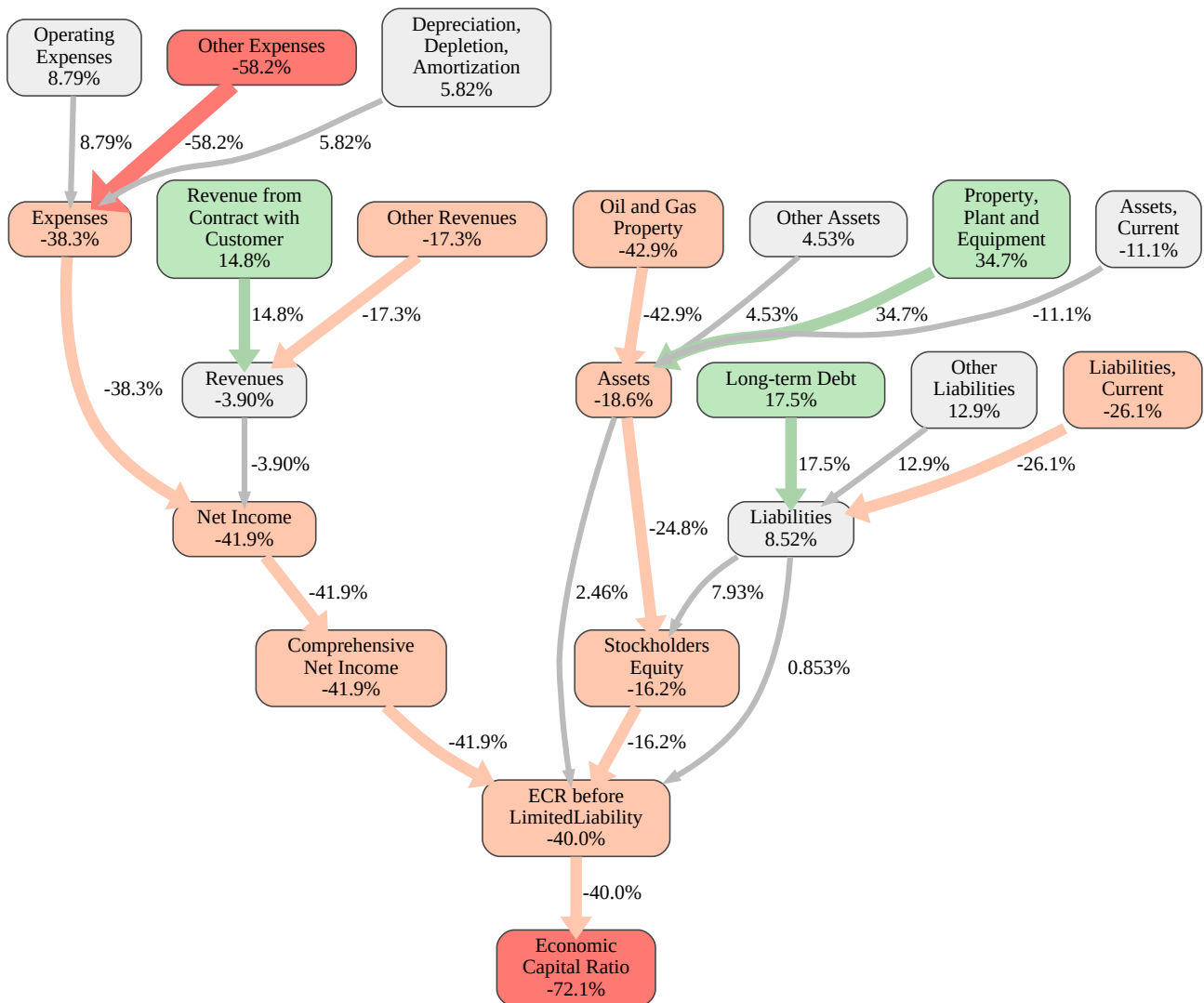




The relative strengths and weaknesses of Contango OIL GAS CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Contango OIL GAS CO compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 35% points. The greatest weakness of Contango OIL GAS CO is the variable Other Expenses, reducing the Economic Capital Ratio by 58% points.

The company's Economic Capital Ratio, given in the ranking table, is 44%, being 72% points below the market average of 116%.

Input Variable	Value in 1000 USD
Assets, Current	17,434
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	24,157
Liabilities, Current	101,257
Long-term Debt	15,486
Oil and Gas Property	0
Operating Expenses	27,189
Other Assets	6,524
Other Compr. Net Income	0
Other Expenses	145,509
Other Liabilities	0
Other Net Income	-1,800
Other Revenues	0
Property, Plant and Equipment	233,174
Revenue from Contract with Customer	77,087
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	116,743
Assets	257,132
Revenues	77,087
Expenses	196,855
Stockholders Equity	140,389
Net Income	-121,568
Comprehensive Net Income	-121,568
ECR before Limited Liability	30%
Economic Capital Ratio	44%