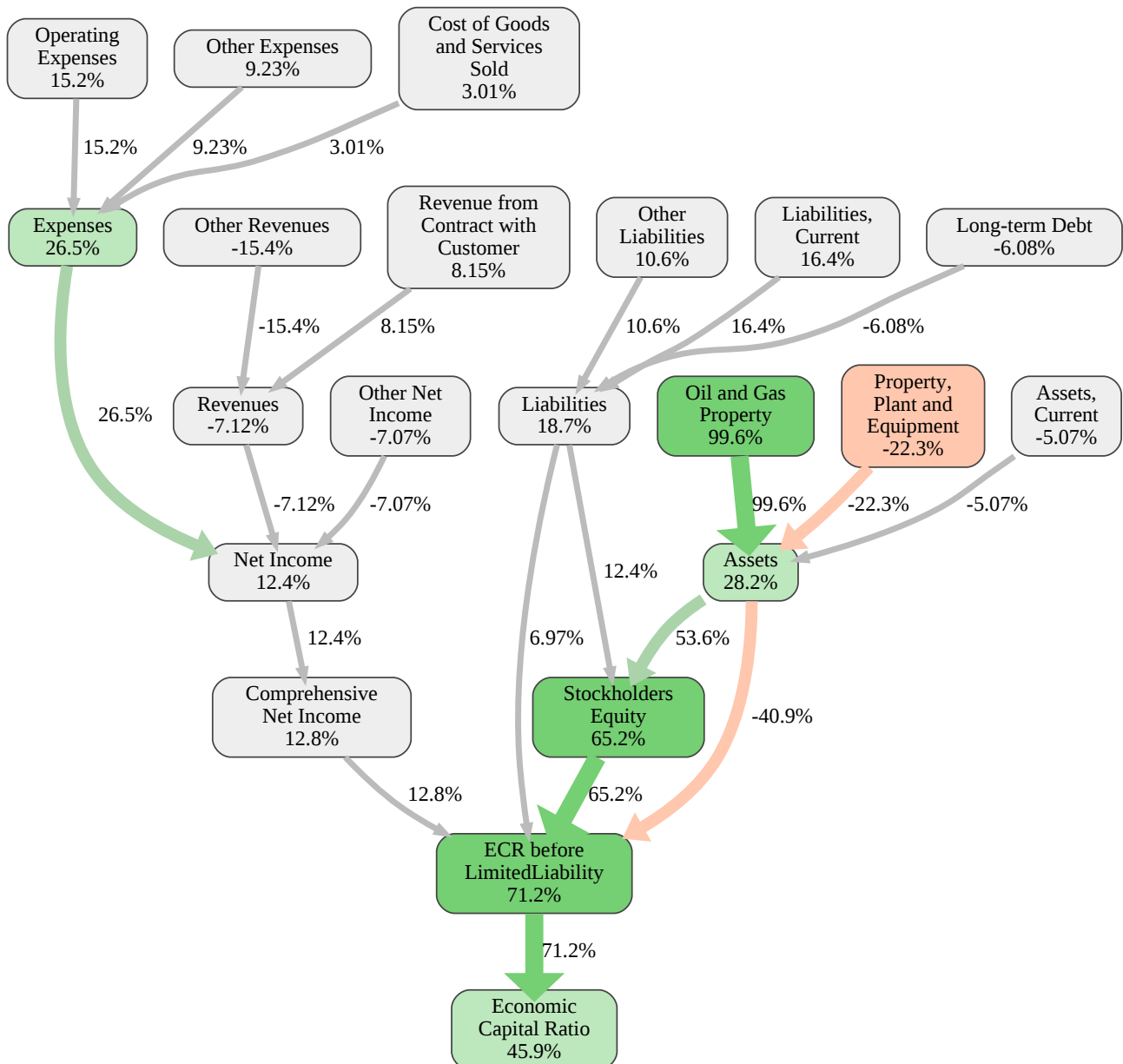




The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 100% points. The greatest weakness of Earthstone Energy INC is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 149%, being 46% points above the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	60,268
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	15,154
Depreciation, Depletion, Amortization	69,243
Gains/Losses on Derivatives	0
General and Administrative Expense	27,611
Liabilities, Current	100,158
Long-term Debt	174,395
Oil and Gas Property	1,040,894
Operating Expenses	29,336
Other Assets	23,070
Other Compr. Net Income	0
Other Expenses	2,956
Other Liabilities	85
Other Net Income	-48,665
Other Revenues	0
Property, Plant and Equipment	1,311
Revenue from Contract with Customer	191,262
Taxes	11,871

Output Variable	Value in 1000 USD
Liabilities	289,792
Assets	1,125,543
Revenues	191,262
Expenses	141,017
Stockholders Equity	835,751
Net Income	1,580
Comprehensive Net Income	1,580
ECR before Limited Liability	149%
Economic Capital Ratio	149%