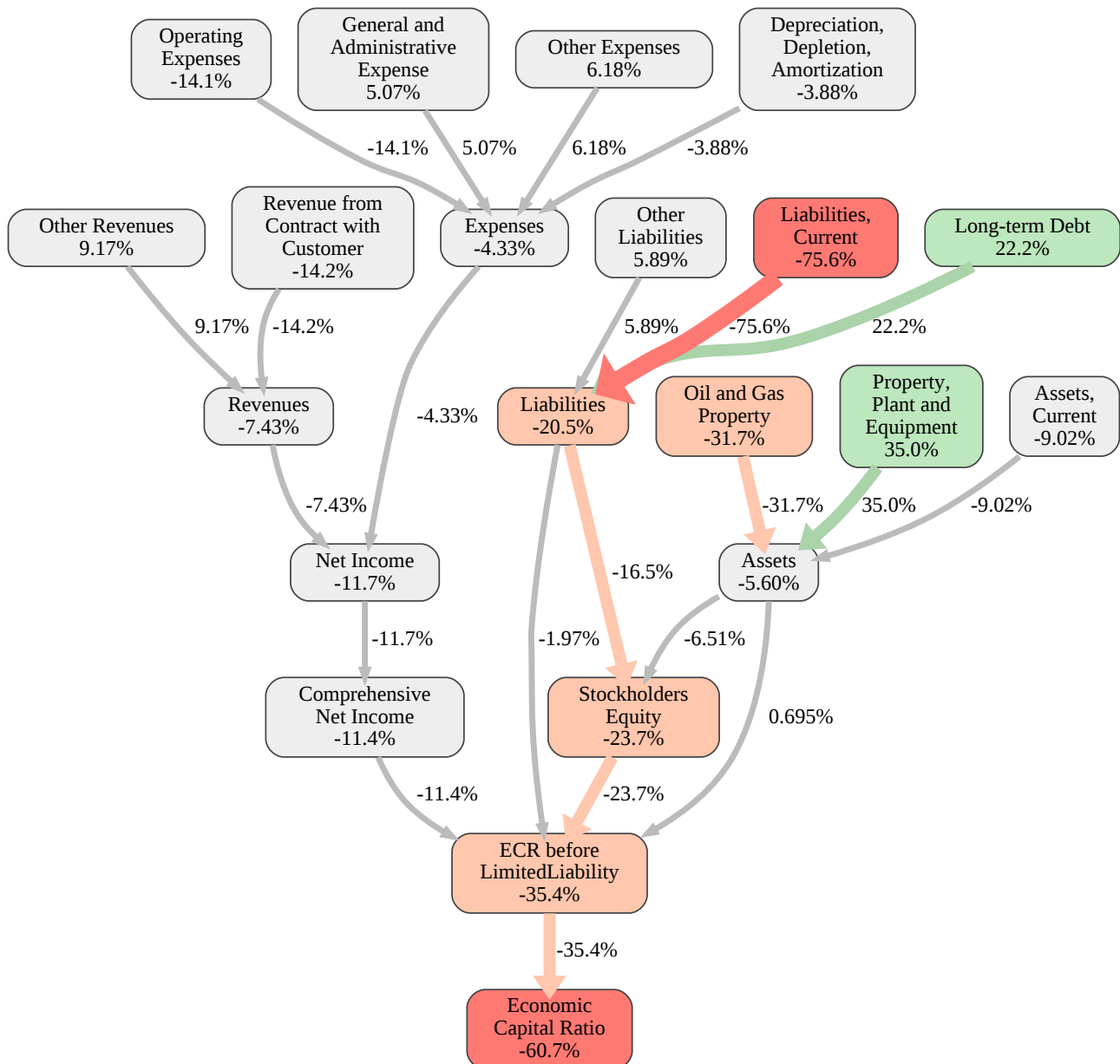




The relative strengths and weaknesses of EP Energy LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EP Energy LLC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 35% points. The greatest weakness of EP Energy LLC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 76% points.

The company's Economic Capital Ratio, given in the ranking table, is 42%, being 61% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	254,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	418,000
Gains/Losses on Derivatives	-81,000
General and Administrative Expense	0
Liabilities, Current	2,248,000
Long-term Debt	63,000
Oil and Gas Property	0
Operating Expenses	1,293,000
Other Assets	21,000
Other Compr. Net Income	0
Other Expenses	66,000
Other Liabilities	0
Other Net Income	10,000
Other Revenues	905,000
Property, Plant and Equipment	3,435,000
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	2,311,000
Assets	3,710,000
Revenues	824,000
Expenses	1,777,000
Stockholders Equity	1,399,000
Net Income	-943,000
Comprehensive Net Income	-943,000
ECR before Limited Liability	27%
Economic Capital Ratio	42%