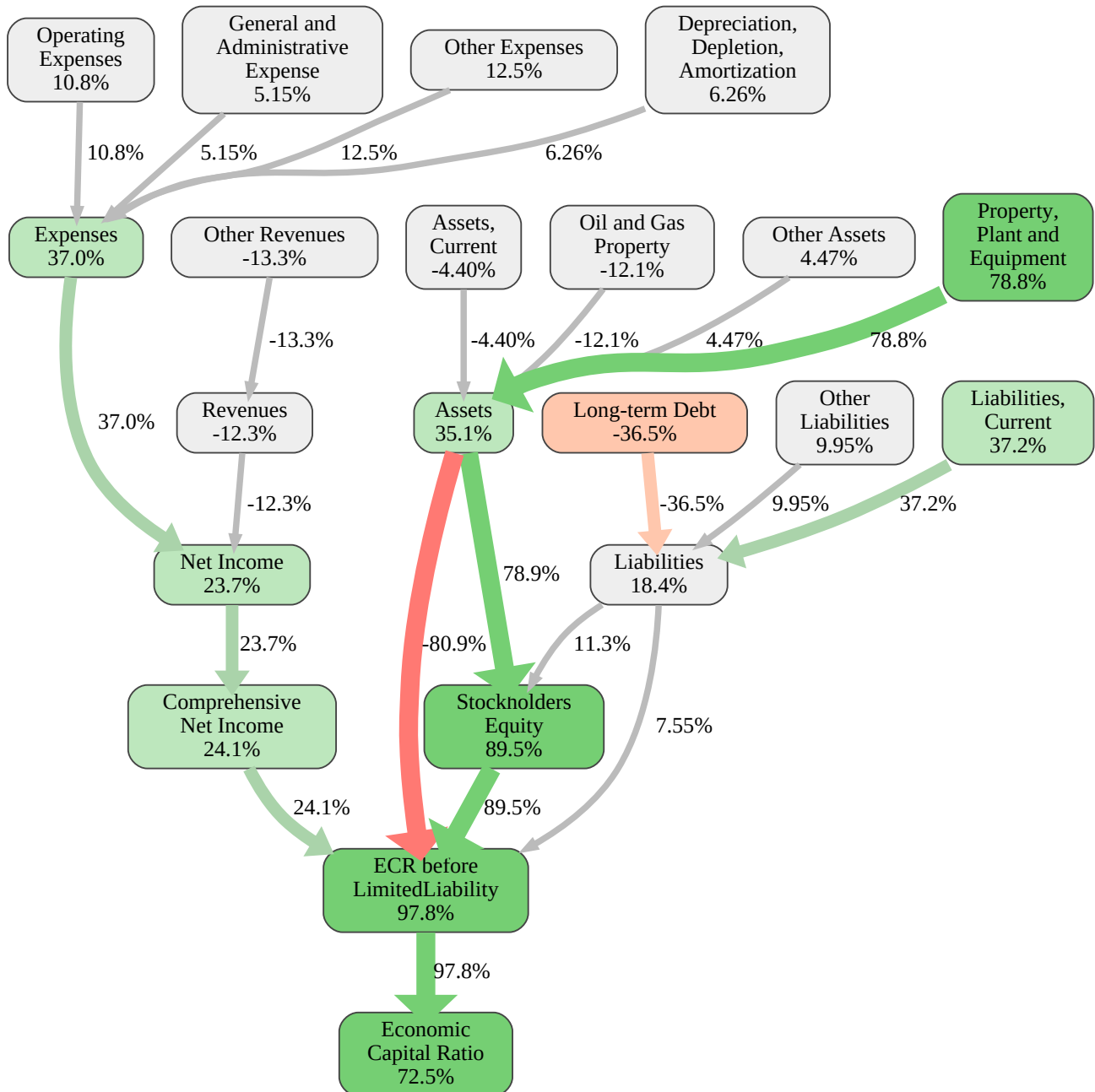




The relative strengths and weaknesses of VNOM Sub Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of VNOM Sub Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 89% points. The greatest weakness of VNOM Sub Inc is the variable Long-term Debt, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 176%, being 73% points above the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	72,664
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	7,489
Liabilities, Current	13,432
Long-term Debt	586,774
Oil and Gas Property	0
Operating Expenses	104,743
Other Assets	165,289
Other Compr. Net Income	0
Other Expenses	-68,147
Other Liabilities	0
Other Net Income	-13,912
Other Revenues	4,472
Property, Plant and Equipment	2,547,673
Revenue from Contract with Customer	293,811
Taxes	19,076

Output Variable	Value in 1000 USD
Liabilities	600,206
Assets	2,785,626
Revenues	298,283
Expenses	63,161
Stockholders Equity	2,185,420
Net Income	221,210
Comprehensive Net Income	221,210
ECR before Limited Liability	176%
Economic Capital Ratio	176%