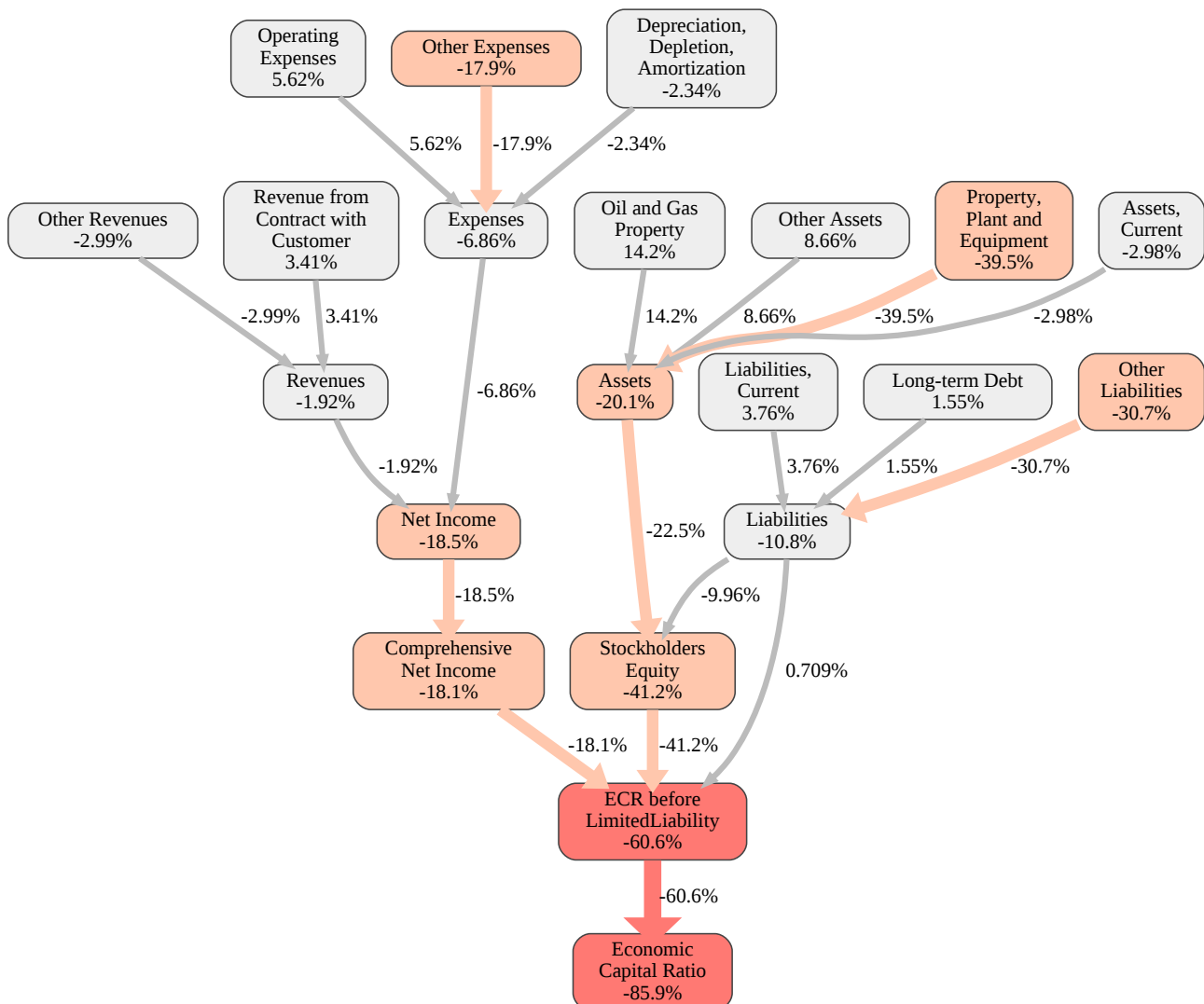




The relative strengths and weaknesses of Extraction Oil Gas Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Extraction Oil Gas Inc compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 14% points. The greatest weakness of Extraction Oil Gas Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 41% points.

The company's Economic Capital Ratio, given in the ranking table, is 17%, being 86% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	223,750
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	524,537
Gains/Losses on Derivatives	0
General and Administrative Expense	98,845
Liabilities, Current	464,527
Long-term Debt	593,537
Oil and Gas Property	2,218,898
Operating Expenses	186,048
Other Assets	411,767
Other Compr. Net Income	0
Other Expenses	1,284,639
Other Liabilities	1,184,517
Other Net Income	-131,796
Other Revenues	0
Property, Plant and Equipment	72,542
Revenue from Contract with Customer	906,635
Taxes	68,182

Output Variable	Value in 1000 USD
Liabilities	2,242,581
Assets	2,926,957
Revenues	906,635
Expenses	2,162,251
Stockholders Equity	684,376
Net Income	-1,387,412
Comprehensive Net Income	-1,387,412
ECR before Limited Liability	-20%
Economic Capital Ratio	17%