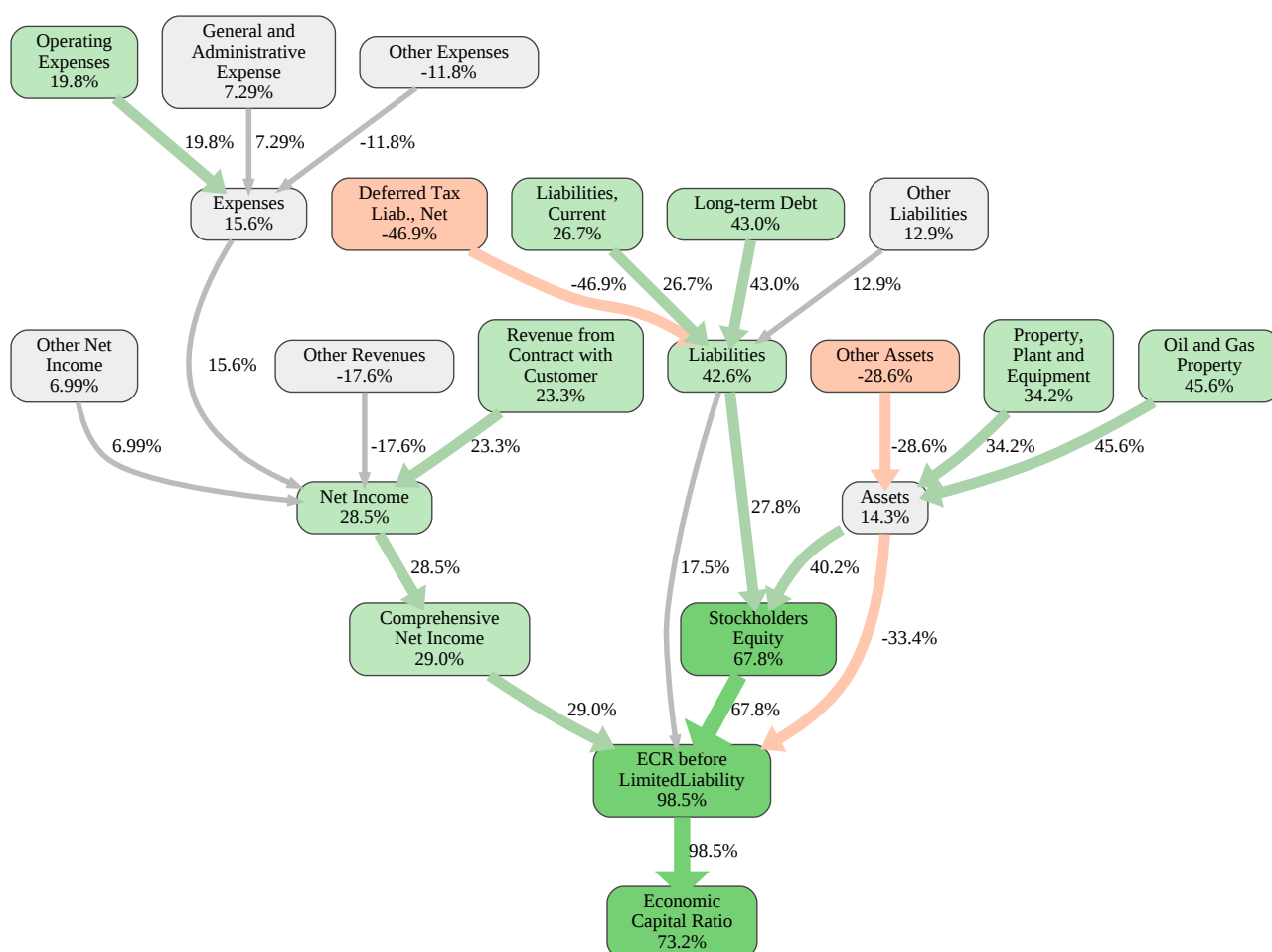




The relative strengths and weaknesses of Epsilon Energy Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Epsilon Energy Ltd compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 68% points. The greatest weakness of Epsilon Energy Ltd is the variable Deferred Tax Liab., Net, reducing the Economic Capital Ratio by 47% points.

The company's Economic Capital Ratio, given in the ranking table, is 176%, being 73% points above the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	22,424
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	12,401
Depreciation, Depletion, Amortization	7,388
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	7,499
Long-term Debt	1,406
Oil and Gas Property	74,095
Operating Expenses	1,337
Other Assets	-73,533
Other Compr. Net Income	13
Other Expenses	13,558
Other Liabilities	0
Other Net Income	4,290
Other Revenues	0
Property, Plant and Equipment	74,682
Revenue from Contract with Customer	26,690
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	21,306
Assets	97,669
Revenues	26,690
Expenses	22,283
Stockholders Equity	76,363
Net Income	8,698
Comprehensive Net Income	8,711
ECR before Limited Liability	176%
Economic Capital Ratio	176%