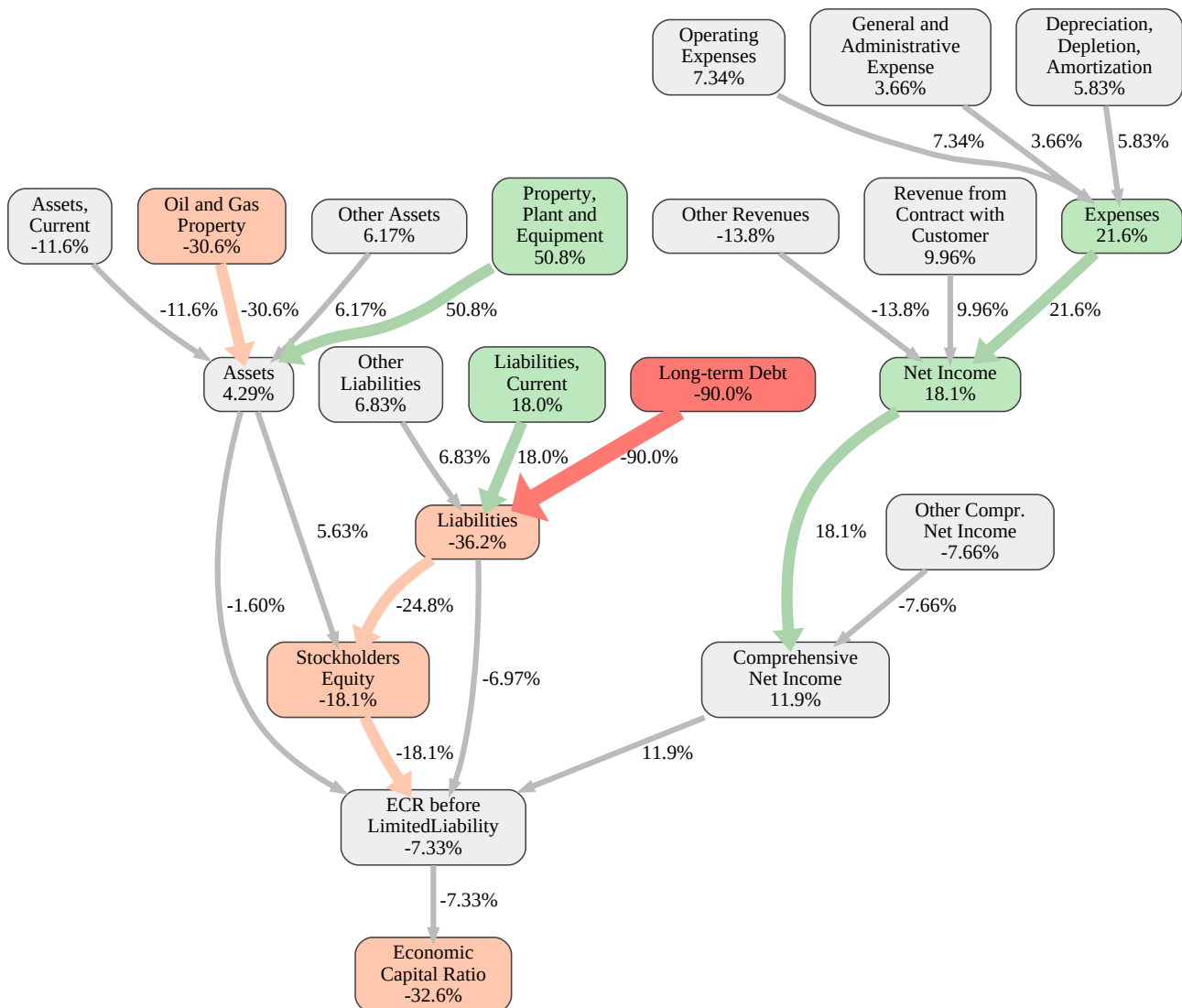




RealRate

PETROLEUM 2020

Hess Midstream LP
Rank 64 of 102



The relative strengths and weaknesses of Hess Midstream LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Hess Midstream LP compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 51% points. The greatest weakness of Hess Midstream LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 90% points.

The company's Economic Capital Ratio, given in the ranking table, is 71%, being 33% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	95,900
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	52,400
Liabilities, Current	176,100
Long-term Debt	1,769,500
Oil and Gas Property	0
Operating Expenses	276,800
Other Assets	171,700
Other Compr. Net Income	-247,800
Other Expenses	142,400
Other Liabilities	0
Other Net Income	-59,000
Other Revenues	700
Property, Plant and Equipment	3,010,100
Revenue from Contract with Customer	847,600
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,945,600
Assets	3,277,700
Revenues	848,300
Expenses	471,600
Stockholders Equity	1,332,100
Net Income	317,700
Comprehensive Net Income	69,900
ECR before Limited Liability	67%
Economic Capital Ratio	71%