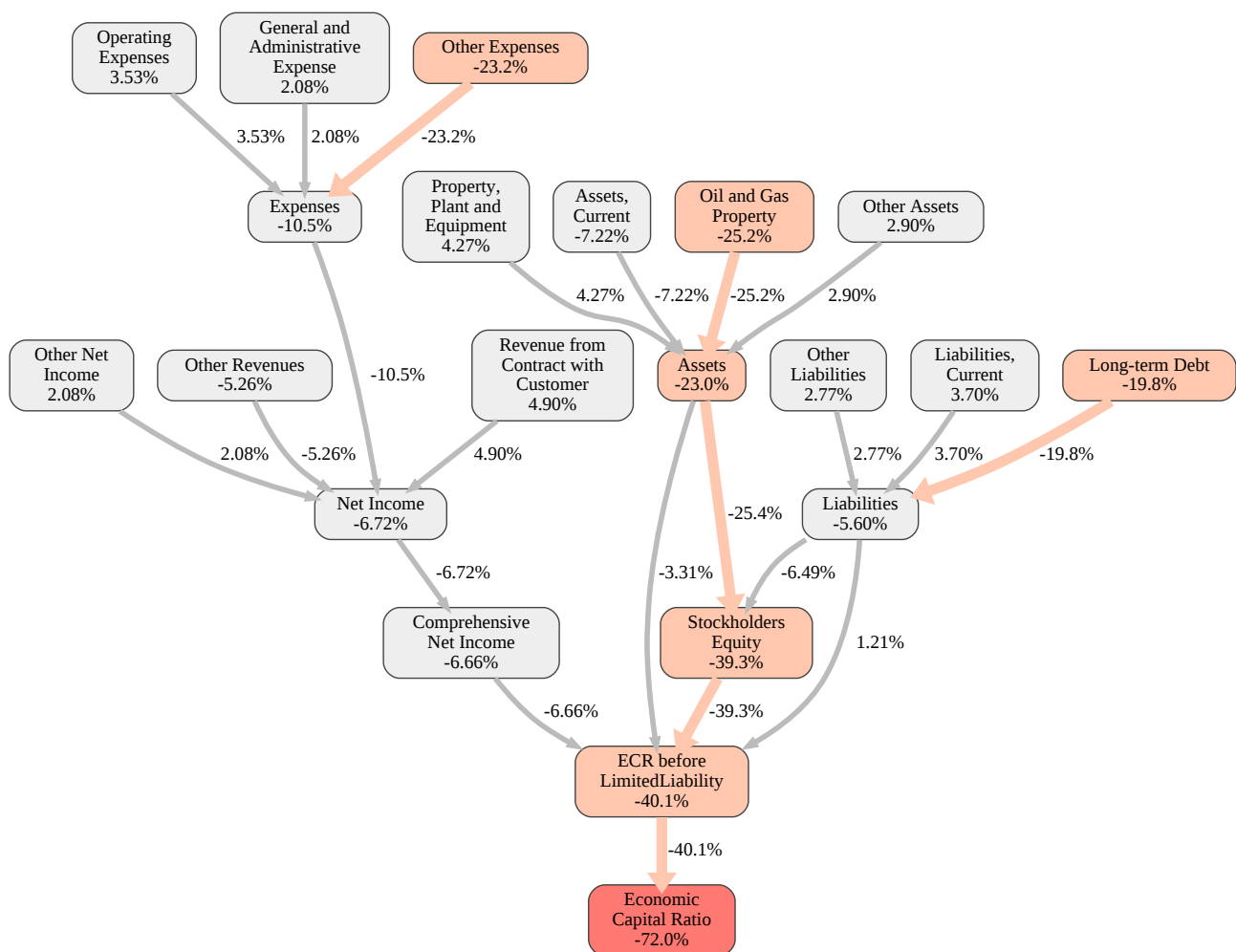




The relative strengths and weaknesses of Southwestern Energy CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwestern Energy CO compared to the market average is the variable Revenue from Contract with Customer, increasing the Economic Capital Ratio by 4.9% points. The greatest weakness of Southwestern Energy CO is the variable Stockholders Equity, reducing the Economic Capital Ratio by 39% points.

The company's Economic Capital Ratio, given in the ranking table, is 7.5%, being 72% points below the market average of 80%.

Input Variable	Value in 1000 USD
Assets, Current	671,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	357,000
Gains/Losses on Derivatives	0
General and Administrative Expense	121,000
Liabilities, Current	1,012,000
Long-term Debt	3,606,000
Oil and Gas Property	0
Operating Expenses	813,000
Other Assets	378,000
Other Compr. Net Income	-5,000
Other Expenses	4,334,000
Other Liabilities	45,000
Other Net Income	260,000
Other Revenues	0
Property, Plant and Equipment	4,111,000
Revenue from Contract with Customer	2,308,000
Taxes	55,000

Output Variable	Value in 1000 USD
Liabilities	4,663,000
Assets	5,160,000
Revenues	2,308,000
Expenses	5,680,000
Stockholders Equity	497,000
Net Income	-3,112,000
Comprehensive Net Income	-3,117,000
ECR before Limited Liability	-51%
Economic Capital Ratio	7.5%