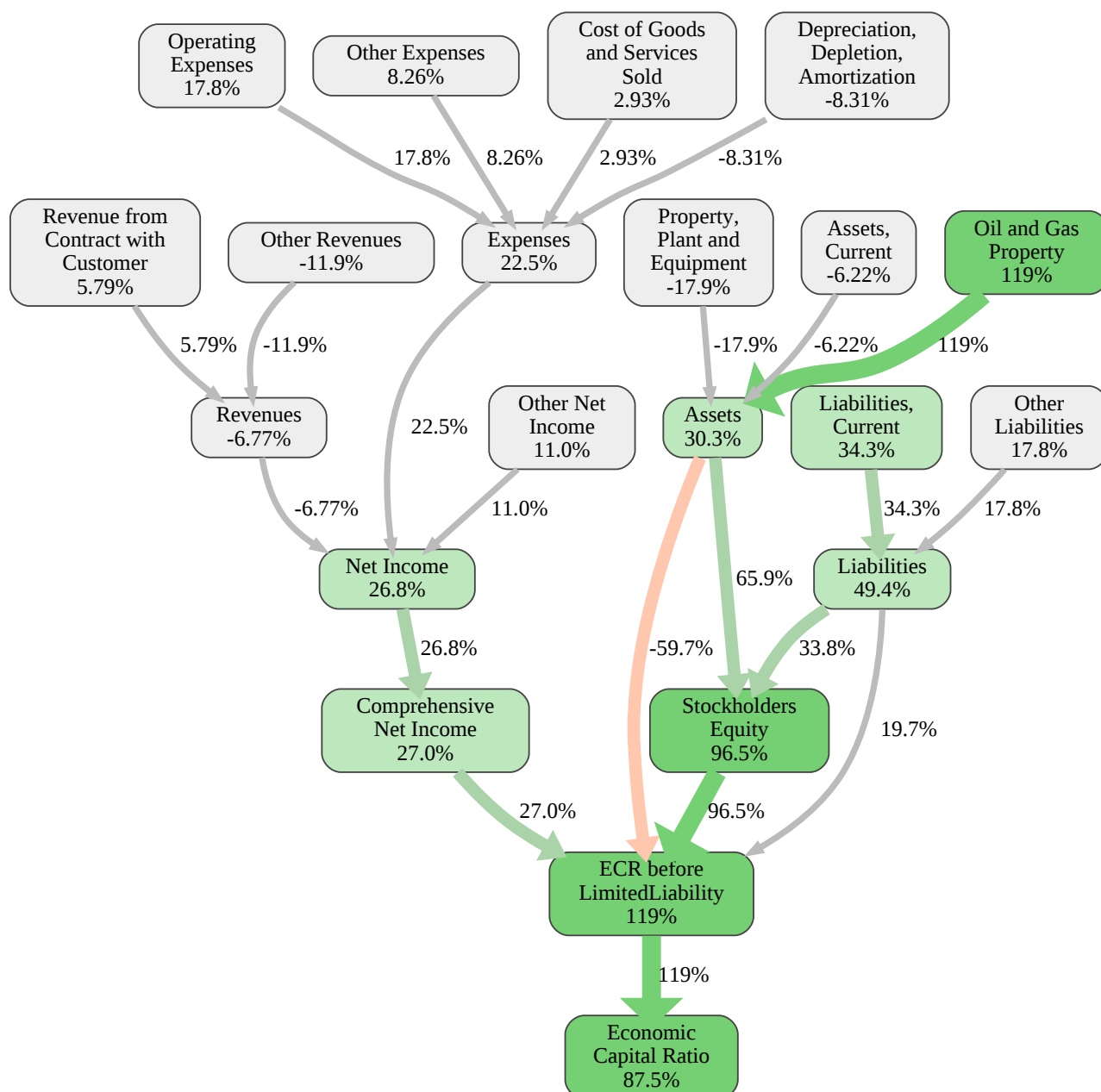




The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 119% points. The greatest weakness of Earthstone Energy INC is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 167%, being 88% points above the market average of 80%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	34,733	Liabilities	189,721
Cost of Goods and Services Sold	0	Assets	1,005,257
Deferred Tax Liab., Net	14,497	Revenues	144,523
Depreciation, Depletion, Amortization	96,414	Expenses	229,228
Gains/Losses on Derivatives	0	Stockholders Equity	815,536
General and Administrative Expense	28,233	Net Income	-29,434
Liabilities, Current	55,494	Comprehensive Net Income	-29,434
Long-term Debt	119,725	ECR before Limited Liability	167%
Oil and Gas Property	965,432	Economic Capital Ratio	167%
Operating Expenses	29,429		
Other Assets	4,161		
Other Compr. Net Income	0		
Other Expenses	65,741		
Other Liabilities	5.0		
Other Net Income	55,271		
Other Revenues	0		
Property, Plant and Equipment	931		
Revenue from Contract with Customer	144,523		
Taxes	9,411		