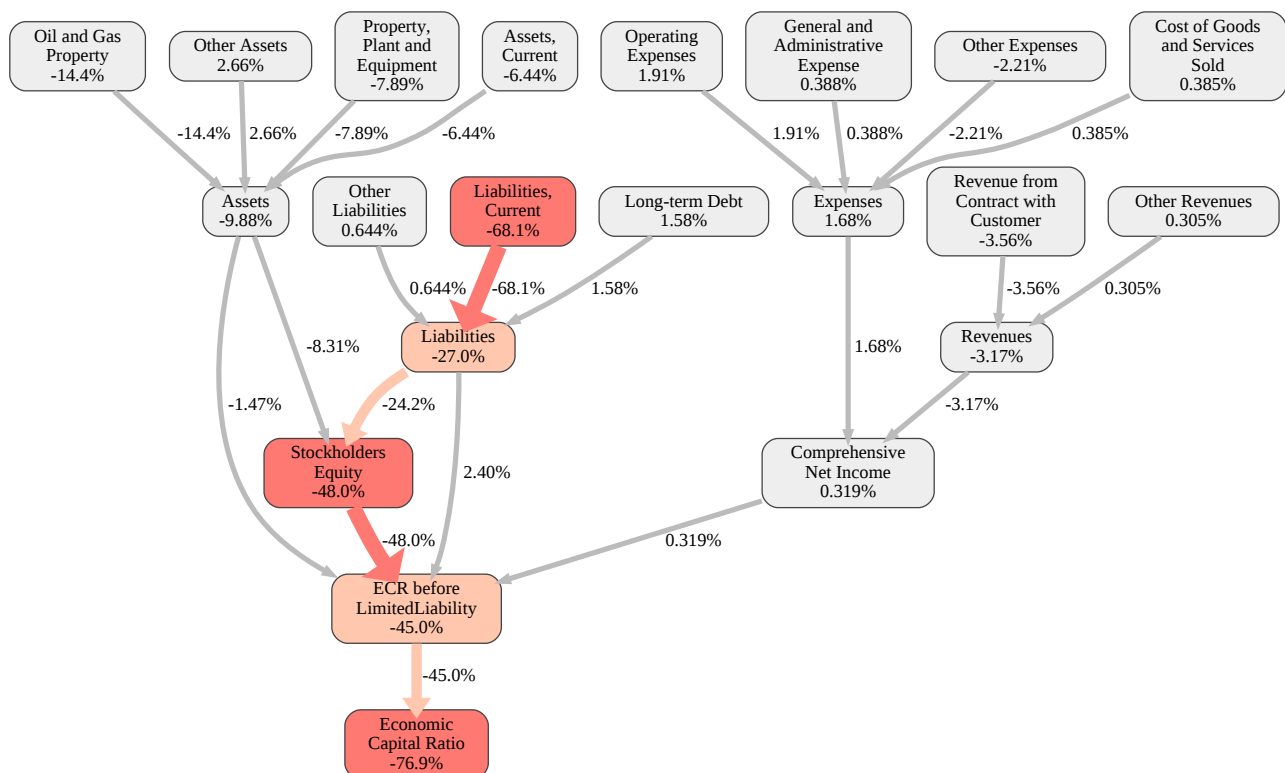




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# PETROLEUM 2021

Evolve Transition Infrastructure LP  
Rank 72 of 89



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The relative strengths and weaknesses of Evolve Transition Infrastructure LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolve Transition Infrastructure LP compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 2.7% points. The greatest weakness of Evolve Transition Infrastructure LP is the variable Liabilities, Current, reducing the Economic Capital Ratio by 68% points.

The company's Economic Capital Ratio, given in the ranking table, is 2.7%, being 77% points below the market average of 80%.

| Input Variable                        | Value in<br>1000 USD | Output Variable              | Value in<br>1000 USD |
|---------------------------------------|----------------------|------------------------------|----------------------|
| Assets, Current                       | 8,983                | Liabilities                  | 506,972              |
| Cost of Goods and Services Sold       | 0                    | Assets                       | 353,428              |
| Deferred Tax Liab., Net               | 0                    | Revenues                     | 56,993               |
| Depreciation, Depletion, Amortization | 22,873               | Expenses                     | 175,754              |
| Gains/Losses on Derivatives           | 0                    | Stockholders Equity          | -153,544             |
| General and Administrative Expense    | 18,296               | Net Income                   | -118,761             |
| Liabilities, Current                  | 485,954              | Comprehensive Net Income     | -118,761             |
| Long-term Debt                        | 8,881                | ECR before Limited Liability | -73%                 |
| Oil and Gas Property                  | 0                    | Economic Capital Ratio       | 2.7%                 |
| Operating Expenses                    | 6,224                |                              |                      |
| Other Assets                          | 221,550              |                              |                      |
| Other Compr. Net Income               | 0                    |                              |                      |
| Other Expenses                        | 128,050              |                              |                      |
| Other Liabilities                     | 12,137               |                              |                      |
| Other Net Income                      | 0                    |                              |                      |
| Other Revenues                        | 56,993               |                              |                      |
| Property, Plant and Equipment         | 122,895              |                              |                      |
| Revenue from Contract with Customer   | 0                    |                              |                      |
| Taxes                                 | 311                  |                              |                      |