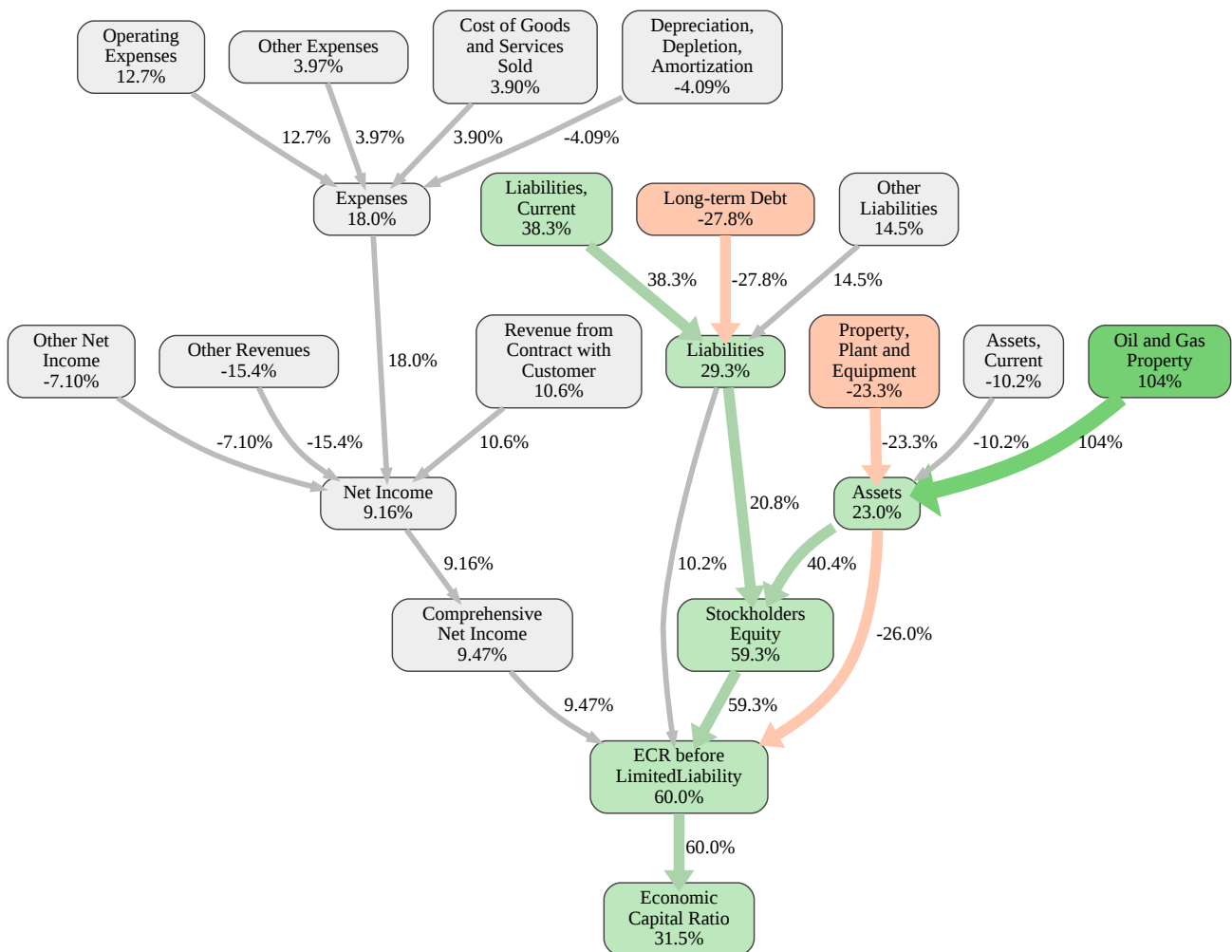




The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 104% points. The greatest weakness of Earthstone Energy INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 28% points.

The company's Economic Capital Ratio, given in the ranking table, is 134%, being 31% points above the market average of 102%.

Input Variable	Value in 1000 USD
Assets, Current	61,415
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	15,731
Depreciation, Depletion, Amortization	106,367
Gains/Losses on Derivatives	0
General and Administrative Expense	41,922
Liabilities, Current	150,615
Long-term Debt	343,760
Oil and Gas Property	1,457,149
Operating Expenses	49,662
Other Assets	35,817
Other Compr. Net Income	0
Other Expenses	7,799
Other Liabilities	0
Other Net Income	-125,978
Other Revenues	0
Property, Plant and Equipment	1,986
Revenue from Contract with Customer	419,643
Taxes	26,409

Output Variable	Value in 1000 USD
Liabilities	510,106
Assets	1,556,367
Revenues	419,643
Expenses	232,159
Stockholders Equity	1,046,261
Net Income	61,506
Comprehensive Net Income	61,506
ECR before Limited Liability	134%
Economic Capital Ratio	134%