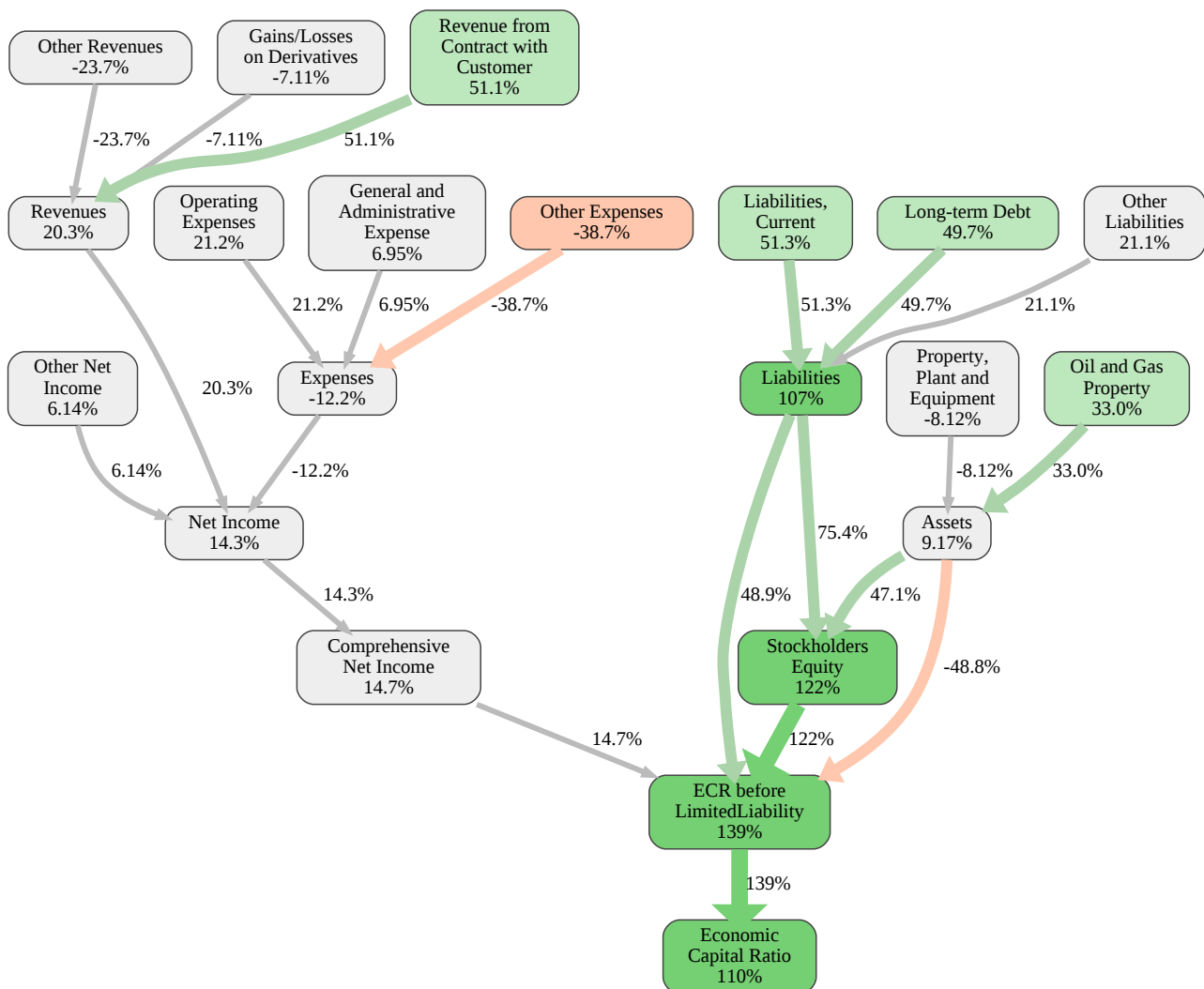




The relative strengths and weaknesses of Pioneer Natural Resources Co are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Pioneer Natural Resources Co compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 122% points. The greatest weakness of Pioneer Natural Resources Co is the variable Other Expenses, reducing the Economic Capital Ratio by 39% points.

The company's Economic Capital Ratio, given in the ranking table, is 212%, being 110% points above the market average of 102%.

Input Variable	Value in 1000 USD
Assets, Current	6,173,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	2,498,000
Gains/Losses on Derivatives	-2,183,000
General and Administrative Expense	292,000
Liabilities, Current	4,073,000
Long-term Debt	0
Oil and Gas Property	28,182,000
Operating Expenses	0
Other Assets	762,000
Other Compr. Net Income	0
Other Expenses	9,084,000
Other Liabilities	0
Other Net Income	0
Other Revenues	-1,044,000
Property, Plant and Equipment	1,694,000
Revenue from Contract with Customer	17,870,000
Taxes	651,000

Output Variable	Value in 1000 USD
Liabilities	4,073,000
Assets	36,811,000
Revenues	14,643,000
Expenses	12,525,000
Stockholders Equity	32,738,000
Net Income	2,118,000
Comprehensive Net Income	2,118,000
ECR before Limited Liability	212%
Economic Capital Ratio	212%