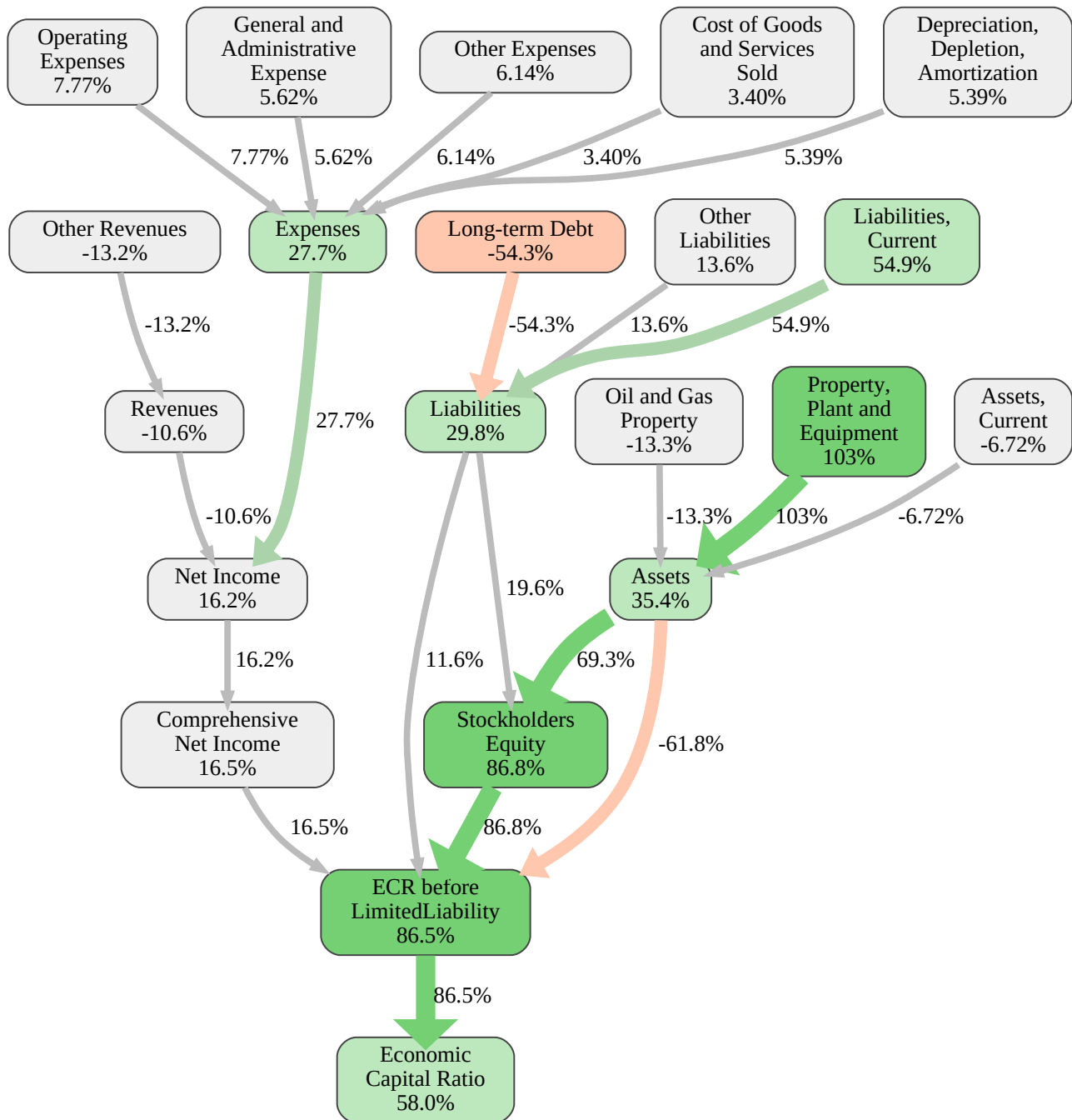




The relative strengths and weaknesses of VNOM Sub Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of VNOM Sub Inc compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 103% points. The greatest weakness of VNOM Sub Inc is the variable Long-term Debt, reducing the Economic Capital Ratio by 54% points.

The company's Economic Capital Ratio, given in the ranking table, is 160%, being 58% points above the market average of 102%.

| Input Variable                        | Value in<br>1000 USD | Output Variable              | Value in<br>1000 USD |
|---------------------------------------|----------------------|------------------------------|----------------------|
| Assets, Current                       | 111,149              | Liabilities                  | 801,193              |
| Cost of Goods and Services Sold       | 0                    | Assets                       | 3,034,021            |
| Deferred Tax Liab., Net               | 0                    | Revenues                     | 504,917              |
| Depreciation, Depletion, Amortization | 0                    | Expenses                     | 144,866              |
| Gains/Losses on Derivatives           | 0                    | Stockholders Equity          | 2,232,828            |
| General and Administrative Expense    | 7,800                | Net Income                   | 256,677              |
| Liabilities, Current                  | 24,466               | Comprehensive Net Income     | 256,677              |
| Long-term Debt                        | 776,727              | ECR before Limited Liability | 160%                 |
| Oil and Gas Property                  | 0                    | Economic Capital Ratio       | 160%                 |
| Operating Expenses                    | 143,345              |                              |                      |
| Other Assets                          | 2,757                |                              |                      |
| Other Compr. Net Income               | 0                    |                              |                      |
| Other Expenses                        | -38,837              |                              |                      |
| Other Liabilities                     | 0                    |                              |                      |
| Other Net Income                      | -103,374             |                              |                      |
| Other Revenues                        | 3,383                |                              |                      |
| Property, Plant and Equipment         | 2,920,115            |                              |                      |
| Revenue from Contract with Customer   | 501,534              |                              |                      |
| Taxes                                 | 32,558               |                              |                      |