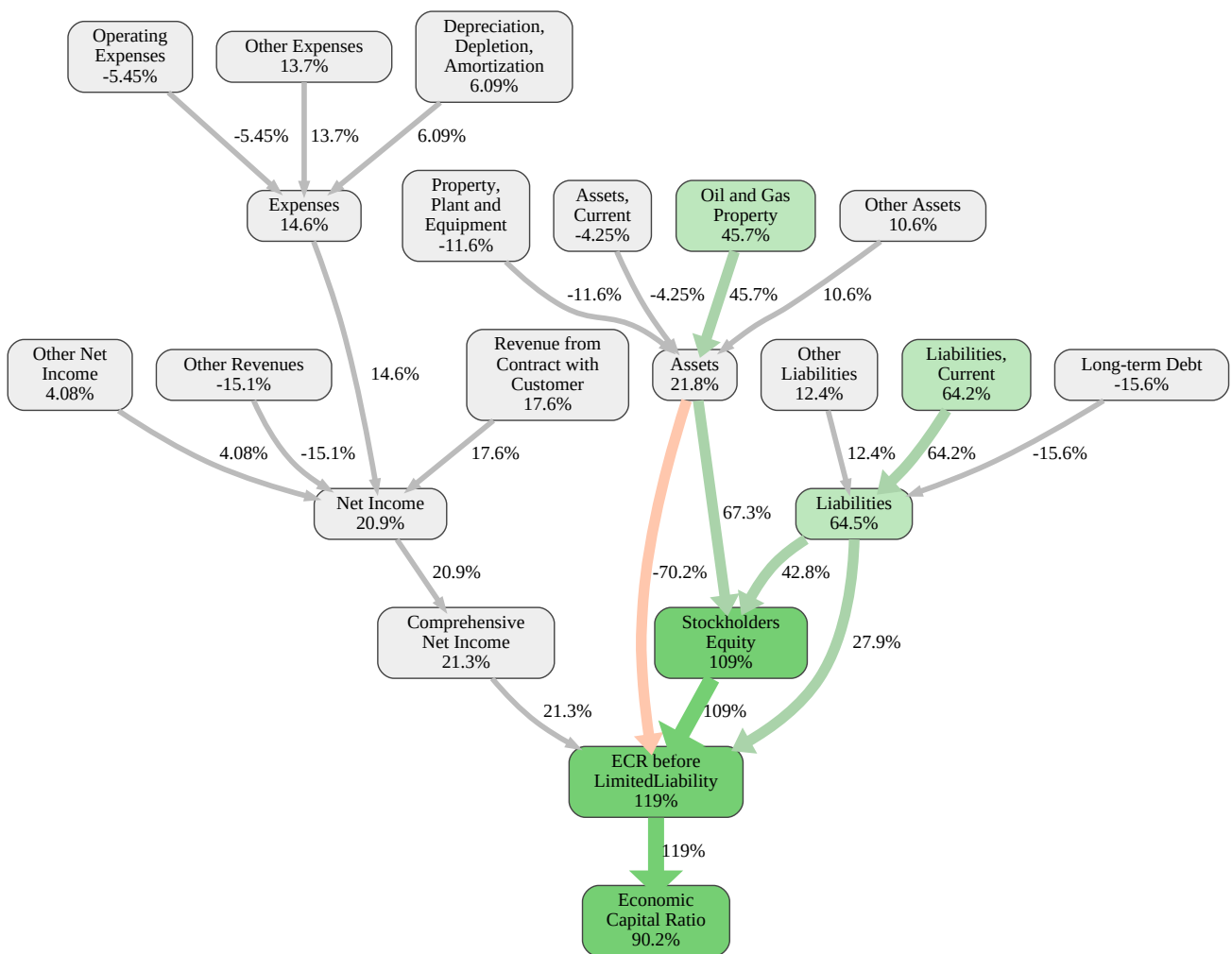




The relative strengths and weaknesses of STR Sub Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of STR Sub Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 109% points. The greatest weakness of STR Sub Inc is the variable Long-term Debt, reducing the Economic Capital Ratio by 16% points.

The company's Economic Capital Ratio, given in the ranking table, is 192%, being 90% points above the market average of 102%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	14,006	Liabilities	47,585
Cost of Goods and Services Sold	0	Assets	261,841
Deferred Tax Liab., Net	0	Revenues	68,008
Depreciation, Depletion, Amortization	0	Expenses	39,109
Gains/Losses on Derivatives	-4,830	Stockholders Equity	214,256
General and Administrative Expense	14,130	Net Income	27,492
Liabilities, Current	3,973	Comprehensive Net Income	27,492
Long-term Debt	40,576	ECR before Limited Liability	192%
Oil and Gas Property	193,544	Economic Capital Ratio	192%
Operating Expenses	35,050		
Other Assets	53,969		
Other Compr. Net Income	0		
Other Expenses	-14,006		
Other Liabilities	3,036		
Other Net Income	-1,407		
Other Revenues	0		
Property, Plant and Equipment	322		
Revenue from Contract with Customer	72,838		
Taxes	3,935		