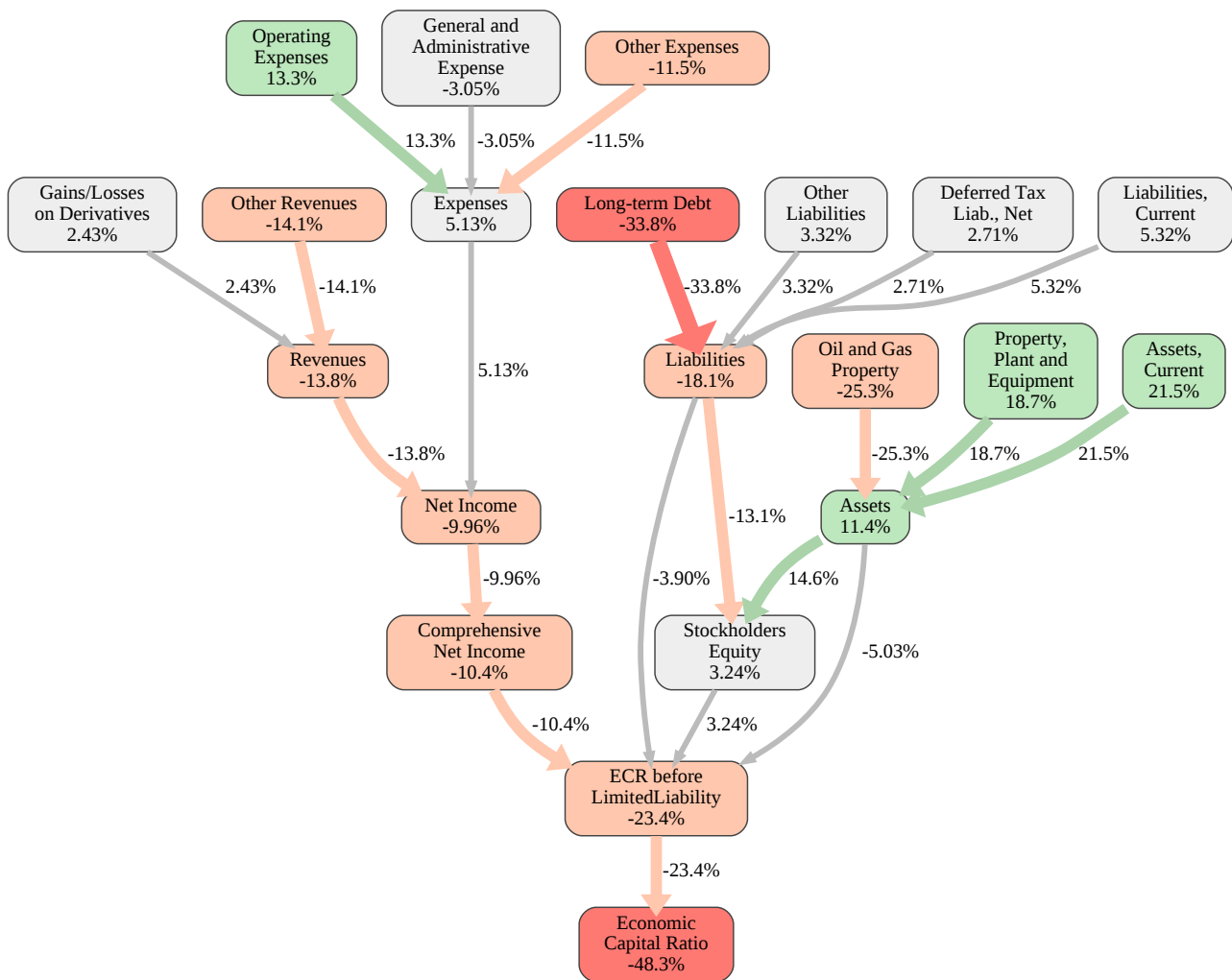




The relative strengths and weaknesses of Tellurian INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Tellurian INC DE compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 21% points. The greatest weakness of Tellurian INC DE is the variable Long-term Debt, reducing the Economic Capital Ratio by 34% points.

The company's Economic Capital Ratio, given in the ranking table, is 76%, being 48% points below the market average of 124%.

Input Variable	Value in 1000 USD
Assets, Current	574,291
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	44,357
Gains/Losses on Derivatives	0
General and Administrative Expense	126,386
Liabilities, Current	297,541
Long-term Debt	406,636
Oil and Gas Property	0
Operating Expenses	37,886
Other Assets	63,316
Other Compr. Net Income	0
Other Expenses	201,070
Other Liabilities	49,963
Other Net Income	-32,037
Other Revenues	0
Property, Plant and Equipment	789,076
Revenue from Contract with Customer	391,926
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	754,140
Assets	1,426,683
Revenues	391,926
Expenses	409,699
Stockholders Equity	672,543
Net Income	-49,810
Comprehensive Net Income	-49,810
ECR before Limited Liability	73%
Economic Capital Ratio	76%