



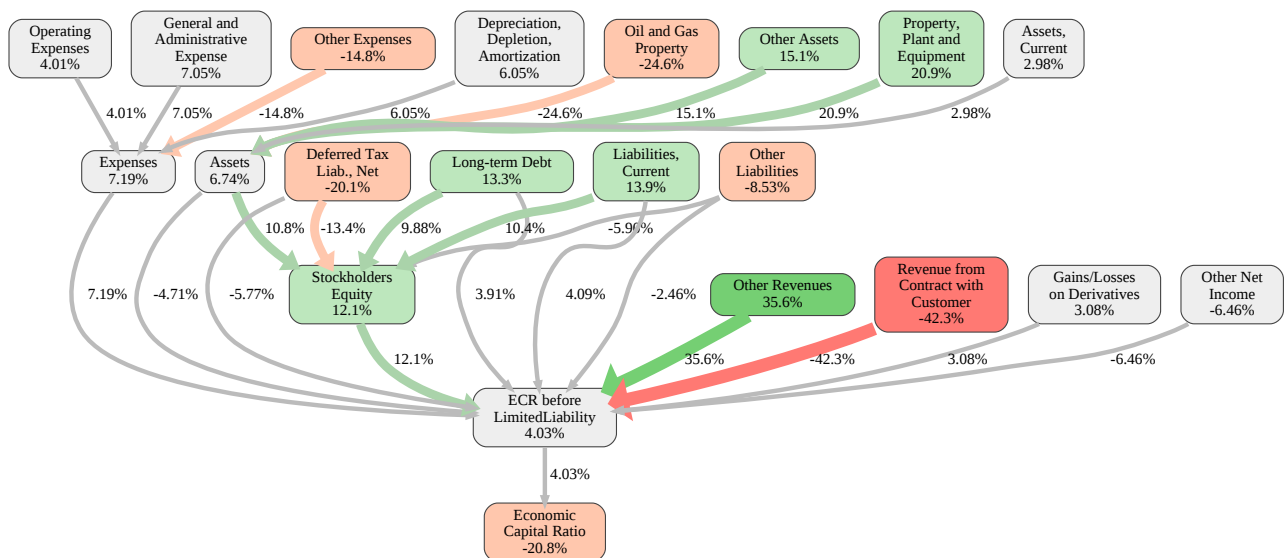
RealRate

PETROLEUM 2023

Vaalco Energy INC DE
Rank 50 of 90



VAALCO ENERGY, INC.



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Vaalco Energy INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vaalco Energy INC DE compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 36% points. The greatest weakness of Vaalco Energy INC DE is the variable Revenue from Contract with Customer, reducing the Economic Capital Ratio by 42% points.

The company's Economic Capital Ratio, given in the ranking table, is 103%, being 21% points below the market average of 124%.

Input Variable	Value in 1000 USD
Assets, Current	200,097
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	81,223
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	10,077
Liabilities, Current	162,090
Long-term Debt	67,975
Oil and Gas Property	0
Operating Expenses	112,661
Other Assets	160,272
Other Compr. Net Income	1,179
Other Expenses	131,770
Other Liabilities	78,248
Other Net Income	-47,928
Other Revenues	354,326
Property, Plant and Equipment	495,272
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	389,536
Assets	855,641
Revenues	354,326
Expenses	254,508
Stockholders Equity	466,105
Net Income	51,890
Comprehensive Net Income	53,069
ECR before Limited Liability	103%
Economic Capital Ratio	103%