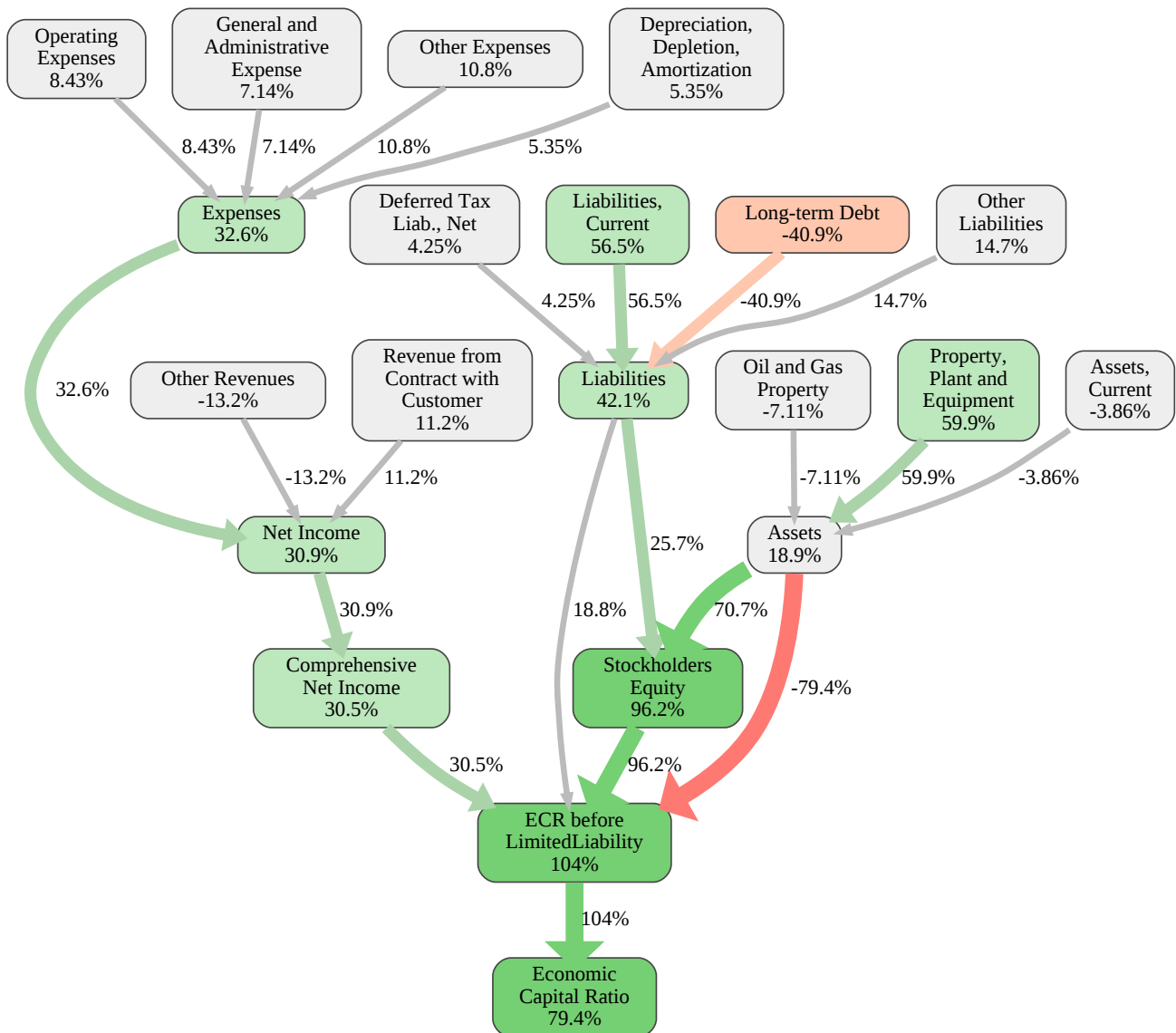




The relative strengths and weaknesses of VNOM Sub Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of VNOM Sub Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 96% points. The greatest weakness of VNOM Sub Inc is the variable Long-term Debt, reducing the Economic Capital Ratio by 41% points.

The company's Economic Capital Ratio, given in the ranking table, is 203%, being 79% points above the market average of 124%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	118,620	Liabilities	598,848
Cost of Goods and Services Sold	0	Assets	2,920,373
Deferred Tax Liab., Net	0	Revenues	866,467
Depreciation, Depletion, Amortization	0	Expenses	153,332
Gains/Losses on Derivatives	0	Stockholders Equity	2,321,525
General and Administrative Expense	8,542	Net Income	655,004
Liabilities, Current	21,946	Comprehensive Net Income	655,004
Long-term Debt	576,902	ECR before Limited Liability	203%
Oil and Gas Property	0	Economic Capital Ratio	203%
Operating Expenses	185,985		
Other Assets	51,480		
Other Compr. Net Income	0		
Other Expenses	-97,567		
Other Liabilities	0		
Other Net Income	-58,131		
Other Revenues	28,491		
Property, Plant and Equipment	2,750,273		
Revenue from Contract with Customer	837,976		
Taxes	56,372		