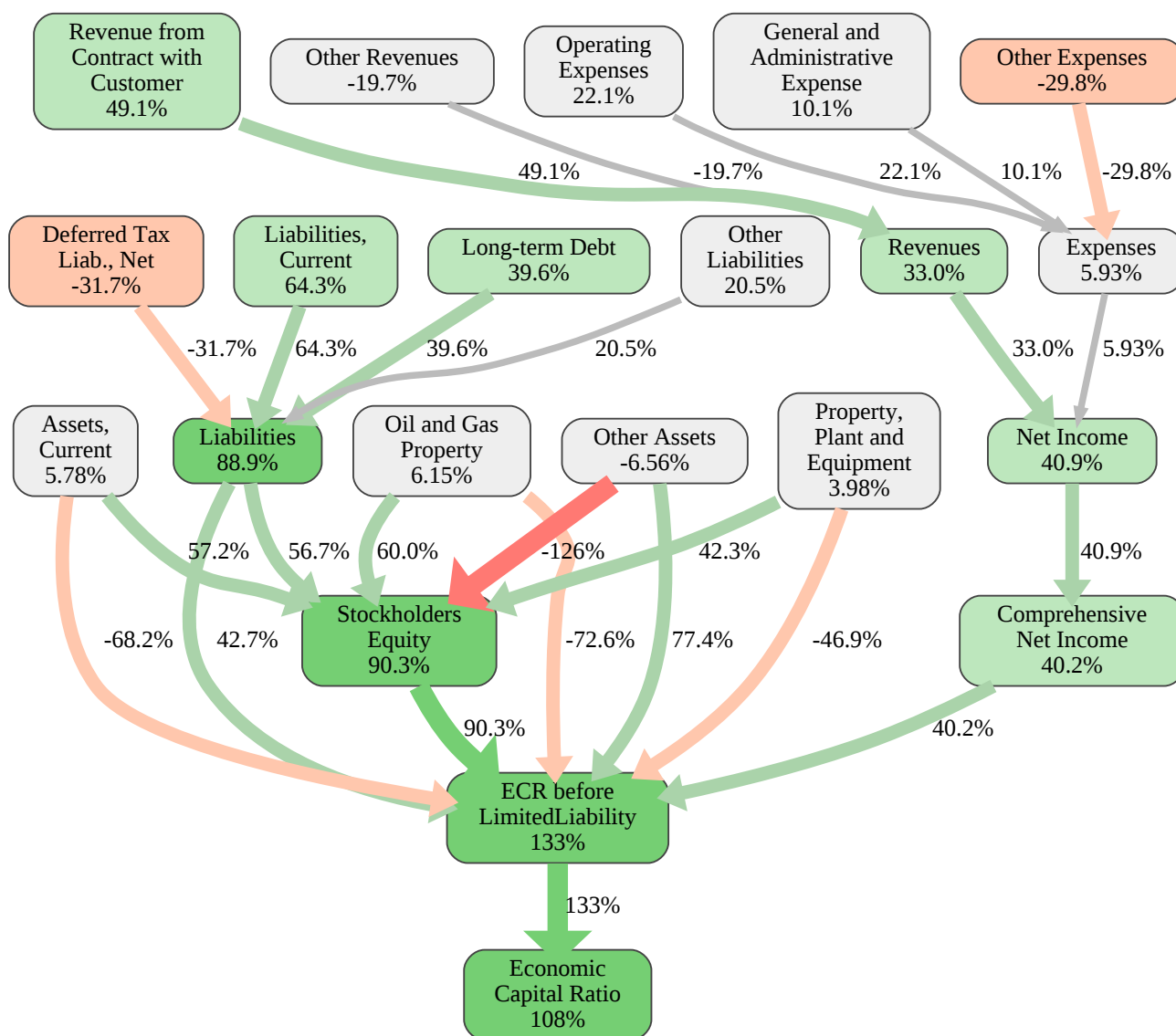




The relative strengths and weaknesses of Epsilon Energy Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Epsilon Energy Ltd compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 90% points. The greatest weakness of Epsilon Energy Ltd is the variable Deferred Tax Liab., Net, reducing the Economic Capital Ratio by 32% points.

The company's Economic Capital Ratio, given in the ranking table, is 232%, being 108% points above the market average of 124%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	55,464	Liabilities	19,617
Cost of Goods and Services Sold	0	Assets	123,862
Deferred Tax Liab., Net	10,617	Revenues	69,963
Depreciation, Depletion, Amortization	6,439	Expenses	35,147
Gains/Losses on Derivatives	0	Stockholders Equity	104,245
General and Administrative Expense	0	Net Income	35,355
Liabilities, Current	6,219	Comprehensive Net Income	35,311
Long-term Debt	2,780	ECR before Limited Liability	232%
Oil and Gas Property	66,904	Economic Capital Ratio	232%
Operating Expenses	2,288		
Other Assets	-66,334		
Other Compr. Net Income	-44		
Other Expenses	26,420		
Other Liabilities	0		
Other Net Income	539		
Other Revenues	0		
Property, Plant and Equipment	67,828		
Revenue from Contract with Customer	69,963		
Taxes	0		