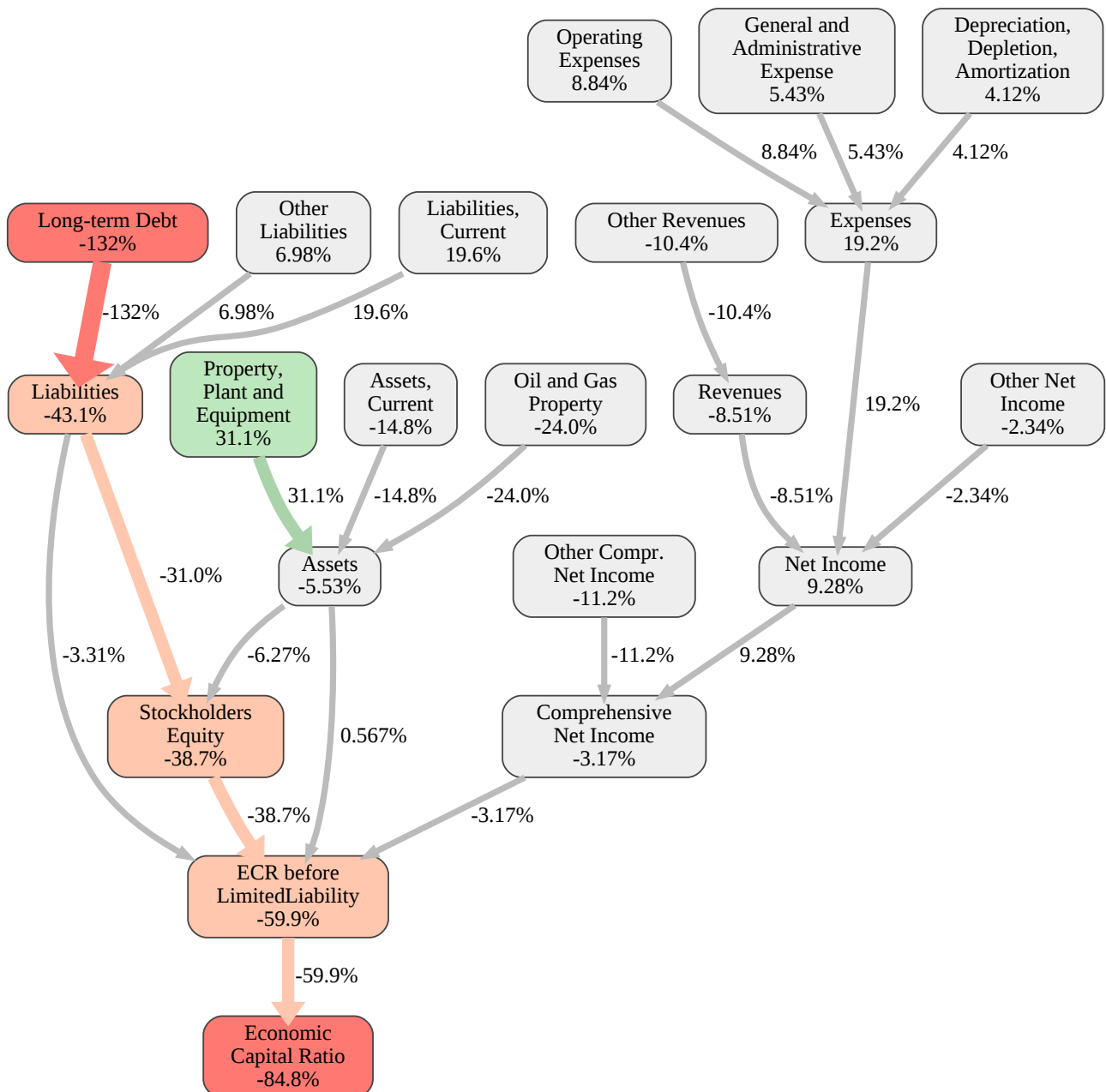




The relative strengths and weaknesses of Hess Midstream LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Hess Midstream LP compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 31% points. The greatest weakness of Hess Midstream LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 132% points.

The company's Economic Capital Ratio, given in the ranking table, is 39%, being 85% points below the market average of 124%.

Input Variable	Value in 1000 USD
Assets, Current	132,300
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	500
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	23,100
Liabilities, Current	159,500
Long-term Debt	2,899,200
Oil and Gas Property	0
Operating Expenses	279,600
Other Assets	283,100
Other Compr. Net Income	-536,700
Other Expenses	207,900
Other Liabilities	0
Other Net Income	-144,000
Other Revenues	2,000
Property, Plant and Equipment	3,172,800
Revenue from Contract with Customer	1,273,200
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	3,059,200
Assets	3,588,200
Revenues	1,275,200
Expenses	510,600
Stockholders Equity	529,000
Net Income	620,600
Comprehensive Net Income	83,900
ECR before Limited Liability	23%
Economic Capital Ratio	39%