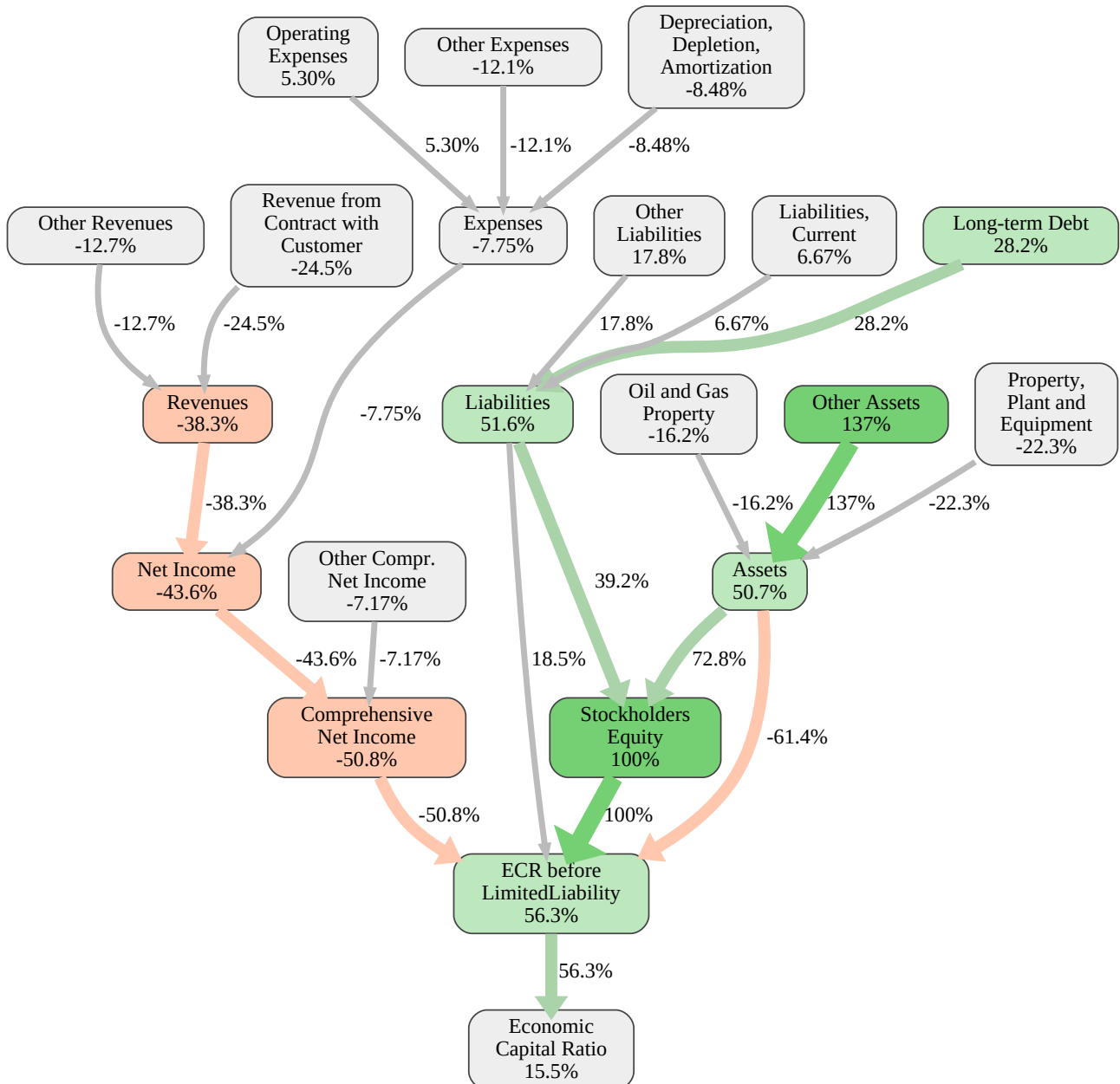




The relative strengths and weaknesses of Apache CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Apache CORP compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 137% points. The greatest weakness of Apache CORP is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 51% points.

The company's Economic Capital Ratio, given in the ranking table, is 137%, being 15% points above the market average of 121%.

Input Variable	Value in 1000 USD
Assets, Current	2,420,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	1,399,000
Gains/Losses on Derivatives	0
General and Administrative Expense	325,000
Liabilities, Current	2,231,000
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	1,550,000
Other Assets	14,524,000
Other Compr. Net Income	-703,000
Other Expenses	1,503,000
Other Liabilities	0
Other Net Income	34,000
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	2,231,000
Assets	16,944,000
Revenues	0
Expenses	4,777,000
Stockholders Equity	14,713,000
Net Income	-4,743,000
Comprehensive Net Income	-5,446,000
ECR before Limited Liability	137%
Economic Capital Ratio	137%