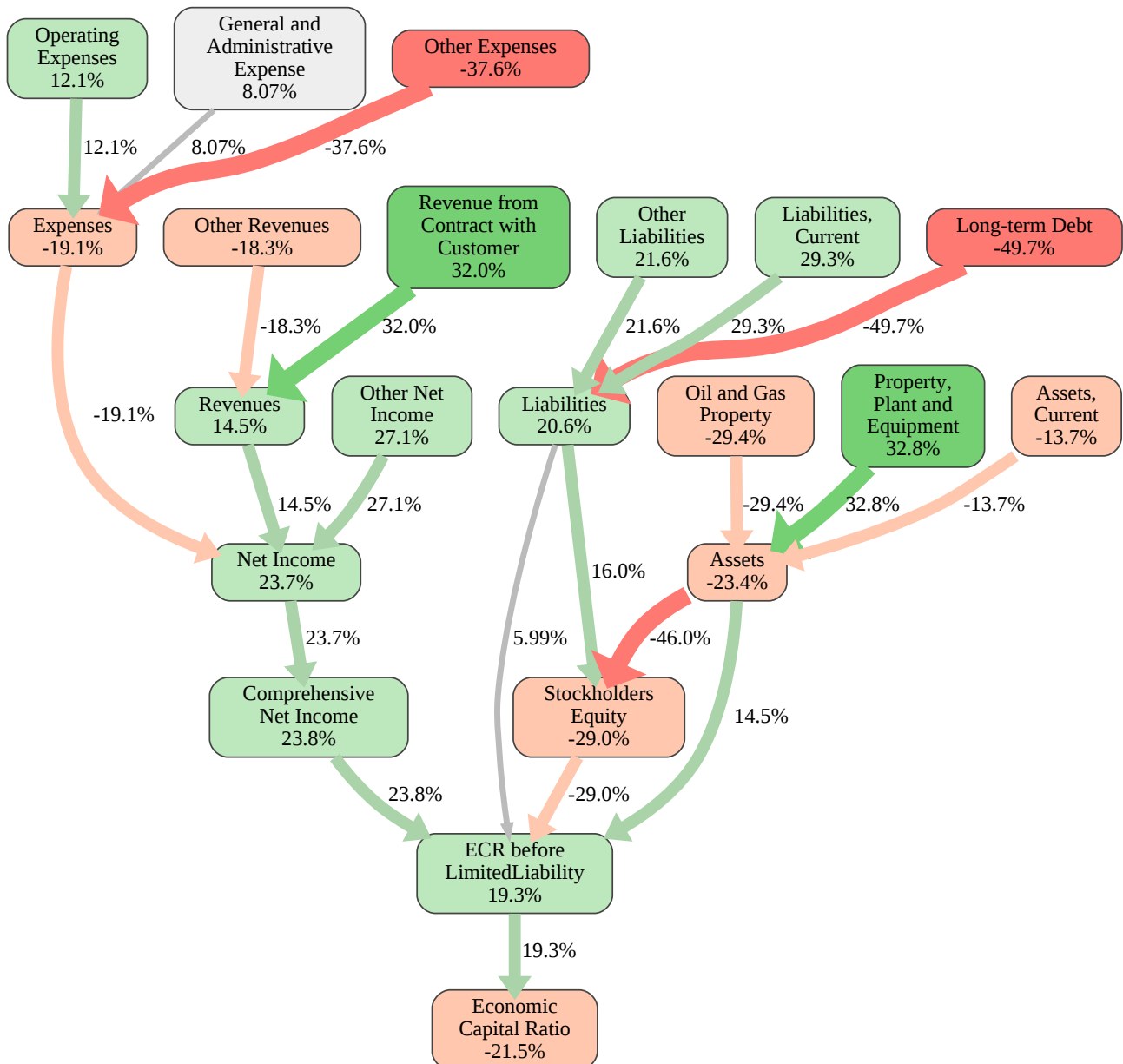




The relative strengths and weaknesses of Southwestern Energy CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwestern Energy CO compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 33% points. The greatest weakness of Southwestern Energy CO is the variable Long-term Debt, reducing the Economic Capital Ratio by 50% points.

The company's Economic Capital Ratio, given in the ranking table, is 100%, being 22% points below the market average of 121%.

Input Variable	Value in 1000 USD
Assets, Current	1,415,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	1,307,000
Gains/Losses on Derivatives	0
General and Administrative Expense	187,000
Liabilities, Current	1,729,000
Long-term Debt	4,374,000
Oil and Gas Property	0
Operating Expenses	1,717,000
Other Assets	663,000
Other Compr. Net Income	-9,000
Other Expenses	3,926,000
Other Liabilities	0
Other Net Income	2,416,000
Other Revenues	0
Property, Plant and Equipment	9,913,000
Revenue from Contract with Customer	6,522,000
Taxes	244,000

Output Variable	Value in 1000 USD
Liabilities	6,103,000
Assets	11,991,000
Revenues	6,522,000
Expenses	7,381,000
Stockholders Equity	5,888,000
Net Income	1,557,000
Comprehensive Net Income	1,548,000
ECR before Limited Liability	99%
Economic Capital Ratio	100%