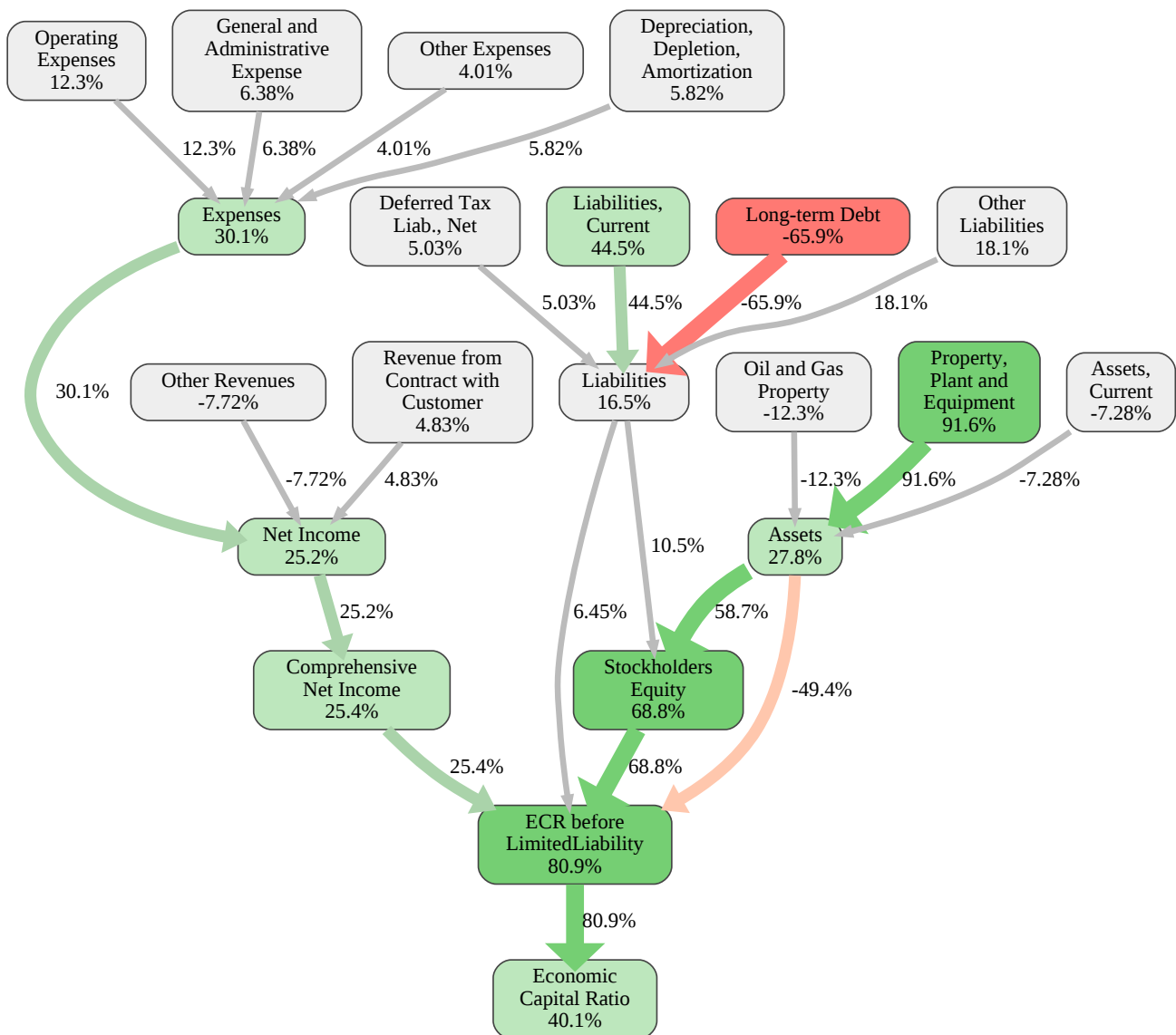




The relative strengths and weaknesses of VNOM Sub Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of VNOM Sub Inc compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 92% points. The greatest weakness of VNOM Sub Inc is the variable Long-term Debt, reducing the Economic Capital Ratio by 66% points.

The company's Economic Capital Ratio, given in the ranking table, is 161%, being 40% points above the market average of 121%.

Input Variable	Value in 1000 USD
Assets, Current	143,517
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	10,603
Liabilities, Current	33,256
Long-term Debt	1,083,283
Oil and Gas Property	0
Operating Expenses	207,478
Other Assets	62,257
Other Compr. Net Income	0
Other Expenses	-15,052
Other Liabilities	0
Other Net Income	-72,926
Other Revenues	110,587
Property, Plant and Equipment	3,768,319
Revenue from Contract with Customer	717,110
Taxes	50,401

Output Variable	Value in 1000 USD
Liabilities	1,116,539
Assets	3,974,093
Revenues	827,697
Expenses	253,430
Stockholders Equity	2,857,554
Net Income	501,341
Comprehensive Net Income	501,341
ECR before Limited Liability	161%
Economic Capital Ratio	161%