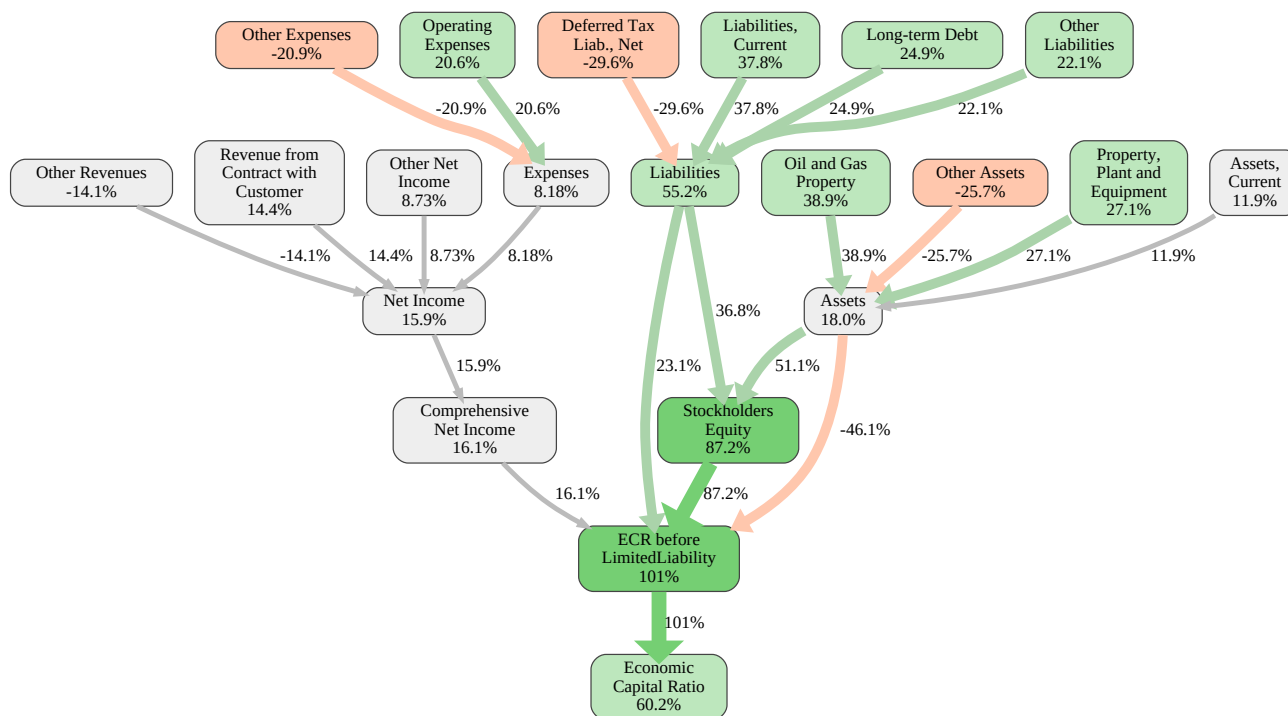




The relative strengths and weaknesses of Epsilon Energy Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Epsilon Energy Ltd compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 87% points. The greatest weakness of Epsilon Energy Ltd is the variable Deferred Tax Liab., Net, reducing the Economic Capital Ratio by 30% points.

The company's Economic Capital Ratio, given in the ranking table, is 181%, being 60% points above the market average of 121%.

Input Variable	Value in 1000 USD
Assets, Current	41,129
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	11,554
Depreciation, Depletion, Amortization	7,685
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	7,896
Long-term Debt	3,980
Oil and Gas Property	79,258
Operating Expenses	2,460
Other Assets	-76,533
Other Compr. Net Income	-2.3
Other Expenses	18,367
Other Liabilities	0
Other Net Income	4,727
Other Revenues	0
Property, Plant and Equipment	80,188
Revenue from Contract with Customer	30,730
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	23,430
Assets	124,043
Revenues	30,730
Expenses	28,512
Stockholders Equity	100,613
Net Income	6,945
Comprehensive Net Income	6,943
ECR before Limited Liability	181%
Economic Capital Ratio	181%