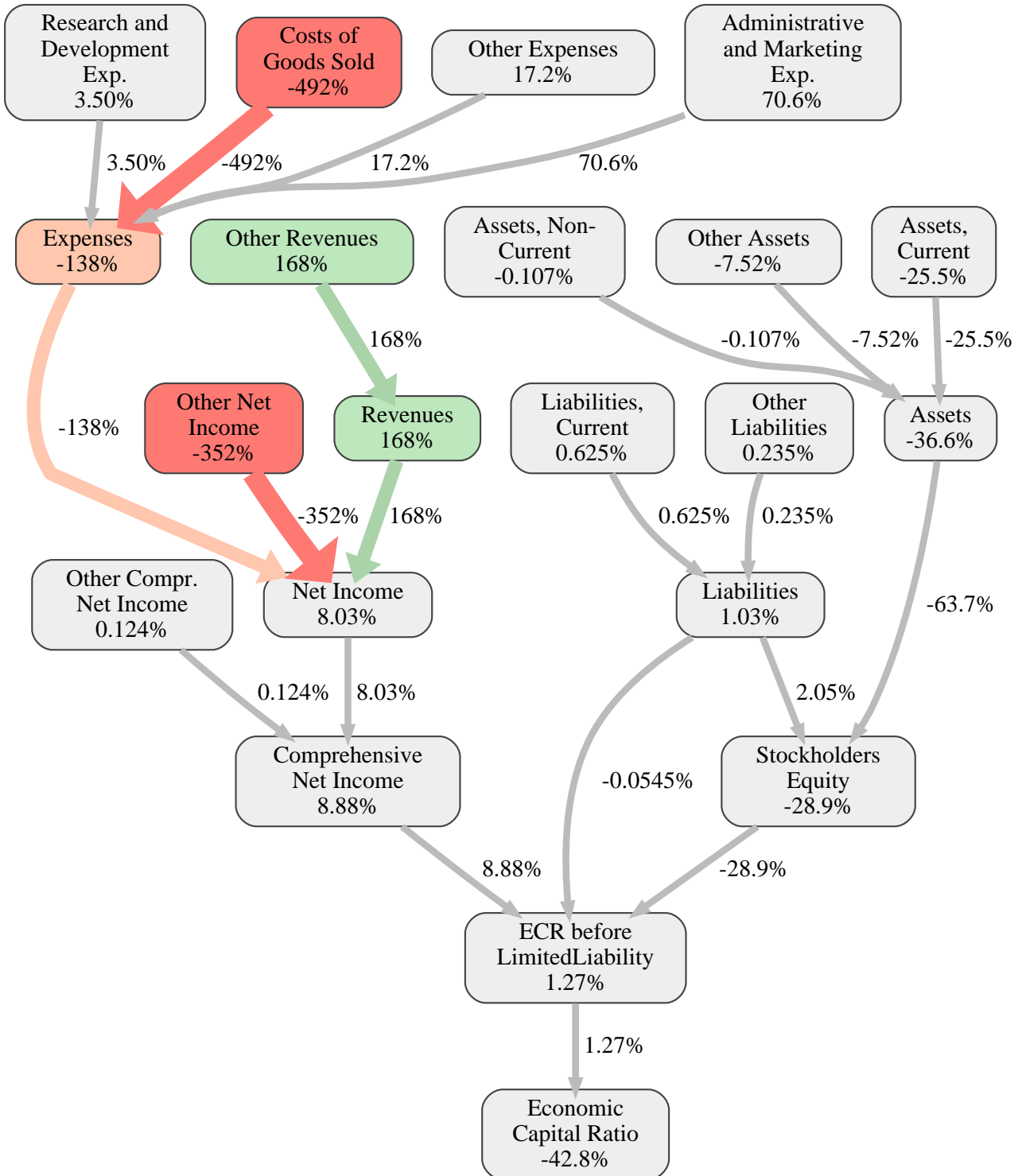




RealRate

COMPUTERS 2012

Radisys CORP
Rank 27 of 39





The relative strengths and weaknesses of Radisys CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Radisys CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 168% points. The greatest weakness of Radisys CORP is the variable Costs of Goods Sold, reducing the Economic Capital Ratio by 492% points.

The company's Economic Capital Ratio, given in the ranking table, is 178%, being 43% points below the market average of 221%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	52,722
Assets, Current	147,427
Assets, Non-Current	7,791
Costs of Goods Sold	225,752
Goodwill	111,642
Liabilities, Current	76,390
Liabilities, Non-Current	54,065
Other Assets	27,632
Other Compr. Net Income	0
Other Expenses	23,120
Other Liabilities	0
Other Net Income	2,693
Other Revenues	330,865
Research and Development Exp.	44,625

Output Variable	Value in 1000 USD
Liabilities	130,455
Assets	294,492
Expenses	346,219
Revenues	330,865
Stockholders Equity	164,037
Net Income	-12,661
Comprehensive Net Income	-12,661
BaseVar	3,060,739
ECR before LimitedLiability	-11%
Economic Capital Ratio	178%