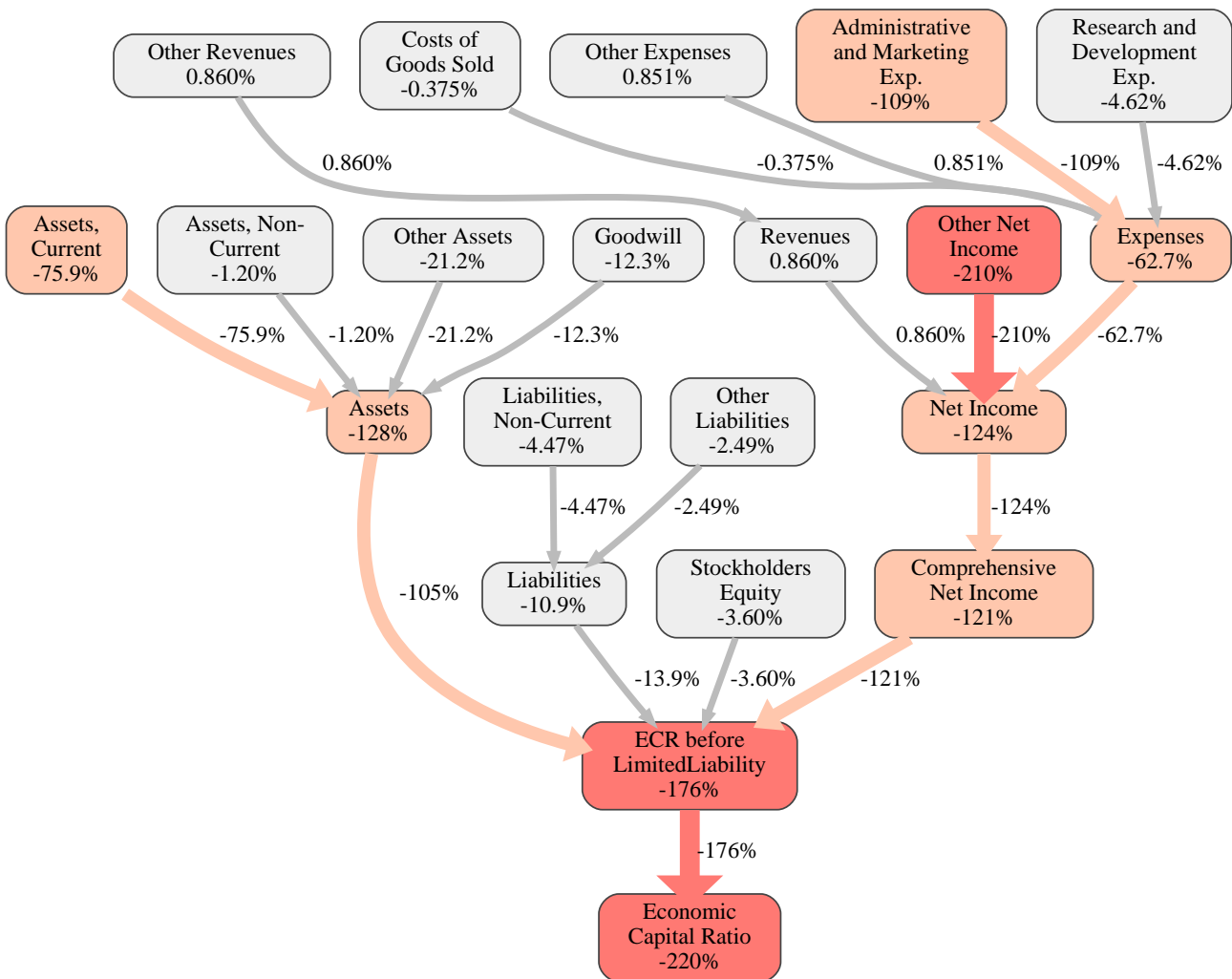




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The relative strengths and weaknesses of BIO KEY International INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BIO KEY International INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 0.86% points. The greatest weakness of BIO KEY International INC is the variable Other Net Income, reducing the Economic Capital Ratio by 210% points.

The company's Economic Capital Ratio, given in the ranking table, is 0.86%, being 220% points below the market average of 221%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	3,036
Assets, Current	698
Assets, Non-Current	269
Costs of Goods Sold	810
Goodwill	207
Liabilities, Current	2,237
Liabilities, Non-Current	1.0
Other Assets	-207
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	0
Other Net Income	-443
Other Revenues	3,509
Research and Development Exp.	1,117

Output Variable	Value in 1000 USD
Liabilities	2,238
Assets	967
Expenses	4,963
Revenues	3,509
Stockholders Equity	-1,271
Net Income	-1,898
Comprehensive Net Income	-1,898
BaseVar	38,957
ECR before LimitedLiability	-1,032%
Economic Capital Ratio	0.86%