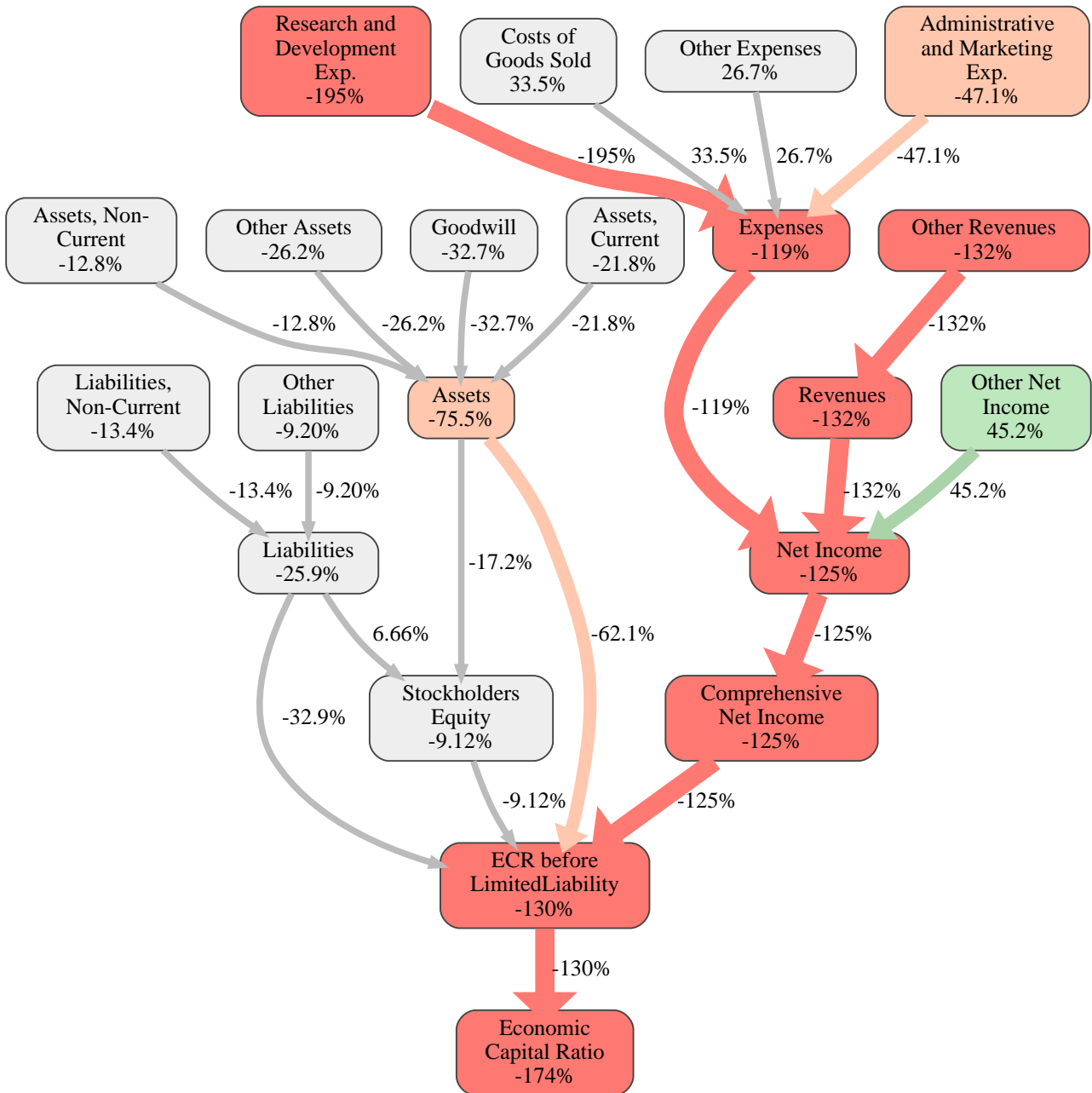




RealRate

COMPUTERS 2012

Crossroads Systems INC Rank 36 of 39





COMPUTERS 2012

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The relative strengths and weaknesses of Crossroads Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Crossroads Systems INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Crossroads Systems INC is the variable Research and Development Exp., reducing the Economic Capital Ratio by 195% points.

The company's Economic Capital Ratio, given in the ranking table, is 47%, being 174% points below the market average of 221%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	8,376
Assets, Current	13,865
Assets, Non-Current	56
Costs of Goods Sold	0
Goodwill	110
Liabilities, Current	7,366
Liabilities, Non-Current	0
Other Assets	1,320
Other Compr. Net Income	0
Other Expenses	733
Other Liabilities	0
Other Net Income	12,316
Other Revenues	0
Research and Development Exp.	10,702

Output Variable	Value in 1000 USD
Liabilities	7,366
Assets	15,351
Expenses	19,811
Revenues	0
Stockholders Equity	7,985
Net Income	-7,495
Comprehensive Net Income	-7,495
BaseVar	145,971
ECR before LimitedLiability	-518%
Economic Capital Ratio	47%