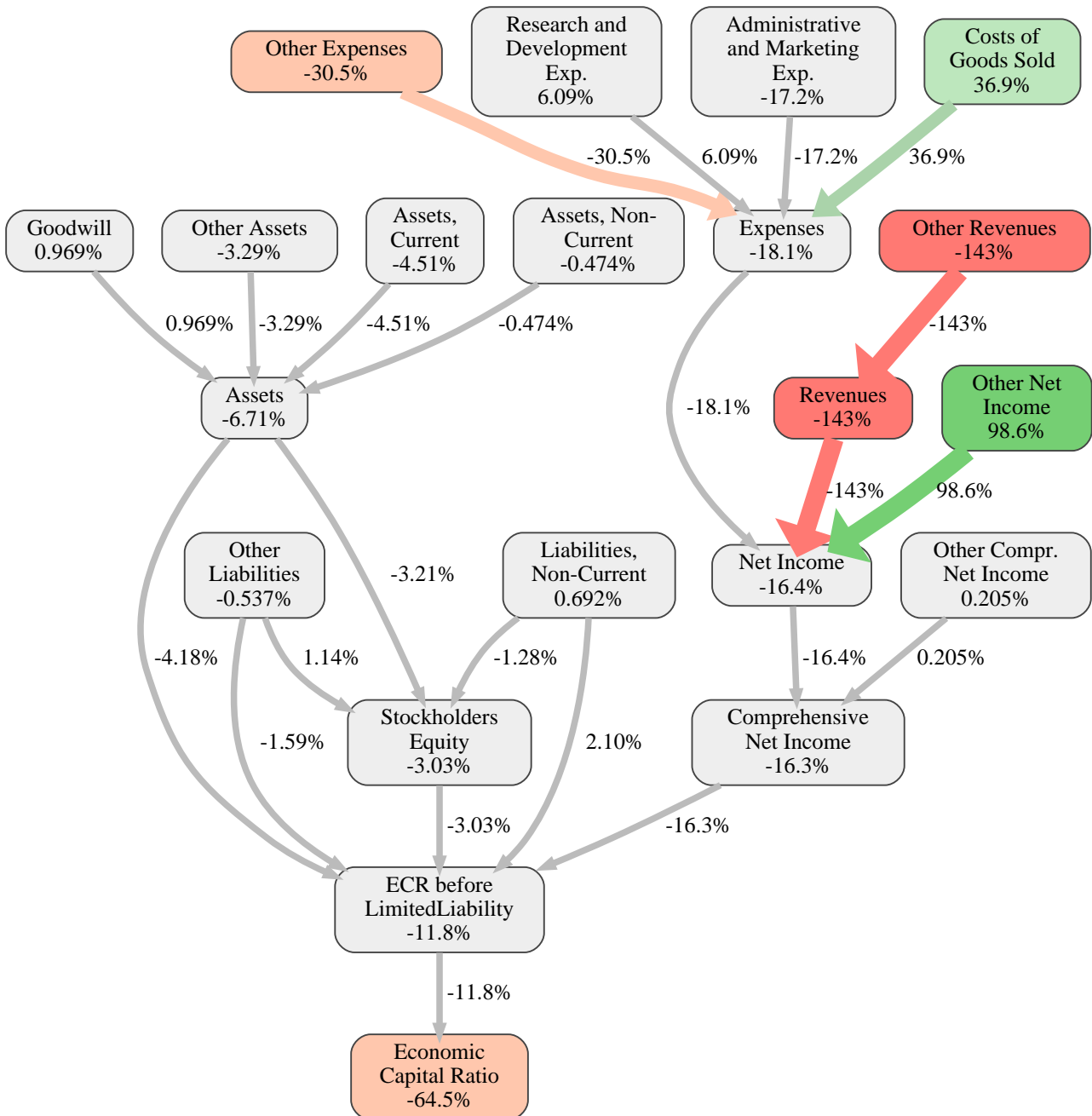




RealRate

COMPUTERS 2014

Logitech International S A
Rank 30 of 40





The relative strengths and weaknesses of Logitech International S A are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Logitech International S A compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 99% points. The greatest weakness of Logitech International S A is the variable Other Revenues, reducing the Economic Capital Ratio by 143% points.

The company's Economic Capital Ratio, given in the ranking table, is 159%, being 65% points below the market average of 224%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	546,267
Assets, Current	846,764
Assets, Non-Current	74,467
Costs of Goods Sold	0
Goodwill	367,381
Liabilities, Current	461,691
Liabilities, Non-Current	198,689
Other Assets	93,721
Other Compr. Net Income	1,348
Other Expenses	234,582
Other Liabilities	0
Other Net Income	708,343
Other Revenues	0
Research and Development Exp.	155,012

Output Variable	Value in 1000 USD
Liabilities	660,380
Assets	1,382,333
Expenses	935,861
Revenues	0
Stockholders Equity	721,953
Net Income	-227,518
Comprehensive Net Income	-226,170
BaseVar	7,916,219
ECR before LimitedLiability	-150%
Economic Capital Ratio	159%