

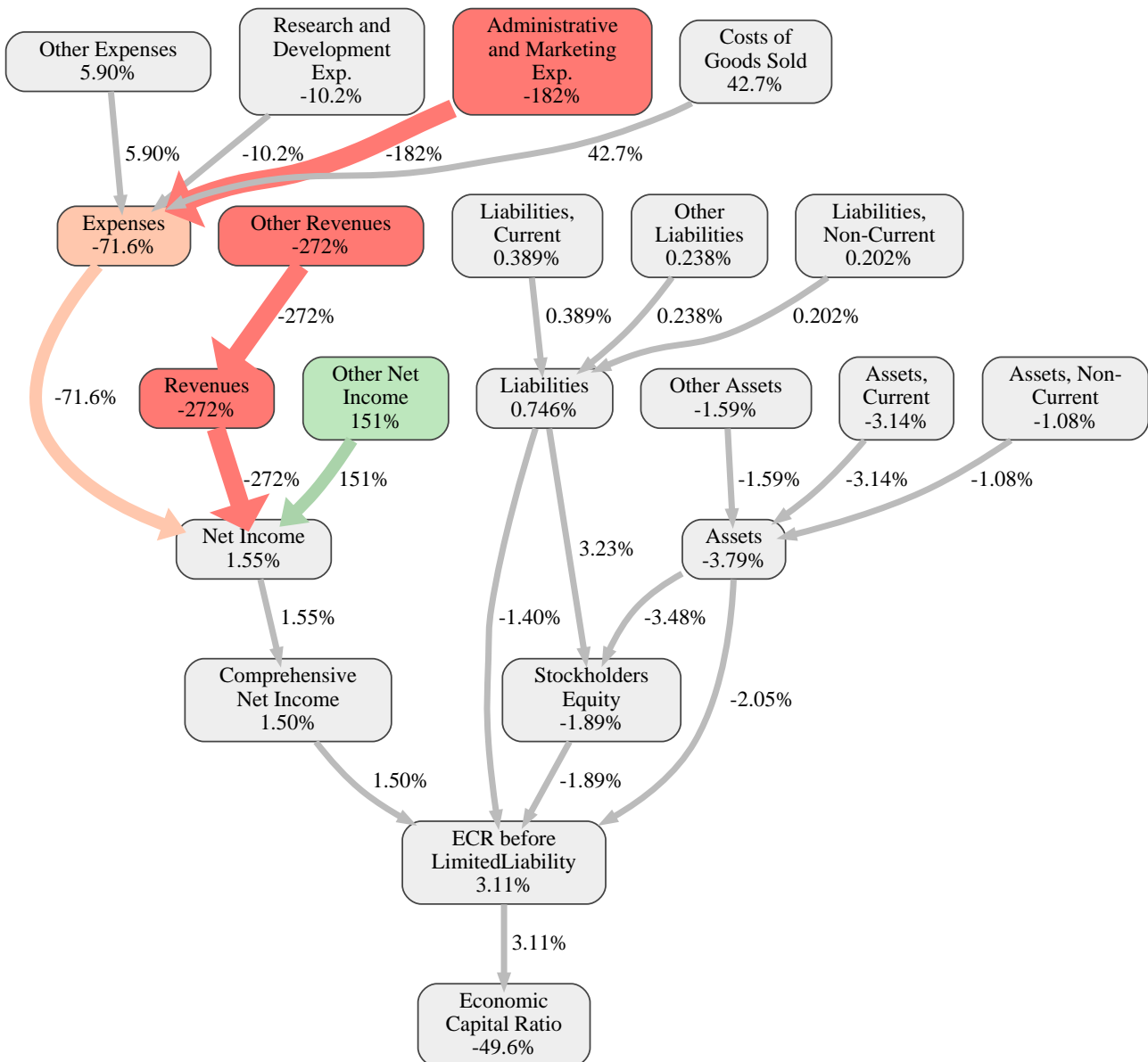


RealRate

COMPUTERS 2014

Lantronix INC
Rank 26 of 40

LANTRONIX®





The relative strengths and weaknesses of Lantronix INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lantronix INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 151% points. The greatest weakness of Lantronix INC is the variable Other Revenues, reducing the Economic Capital Ratio by 272% points.

The company's Economic Capital Ratio, given in the ranking table, is 174%, being 50% points below the market average of 224%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	17,990
Assets, Current	17,621
Assets, Non-Current	87
Costs of Goods Sold	0
Goodwill	9,488
Liabilities, Current	9,099
Liabilities, Non-Current	249
Other Assets	2,163
Other Compr. Net Income	0
Other Expenses	113
Other Liabilities	54
Other Net Income	22,082
Other Revenues	0
Research and Development Exp.	6,748

Output Variable	Value in 1000 USD
Liabilities	9,402
Assets	29,359
Expenses	24,851
Revenues	0
Stockholders Equity	19,957
Net Income	-2,769
Comprehensive Net Income	-2,769
BaseVar	216,030
ECR before LimitedLiability	-68%
Economic Capital Ratio	174%