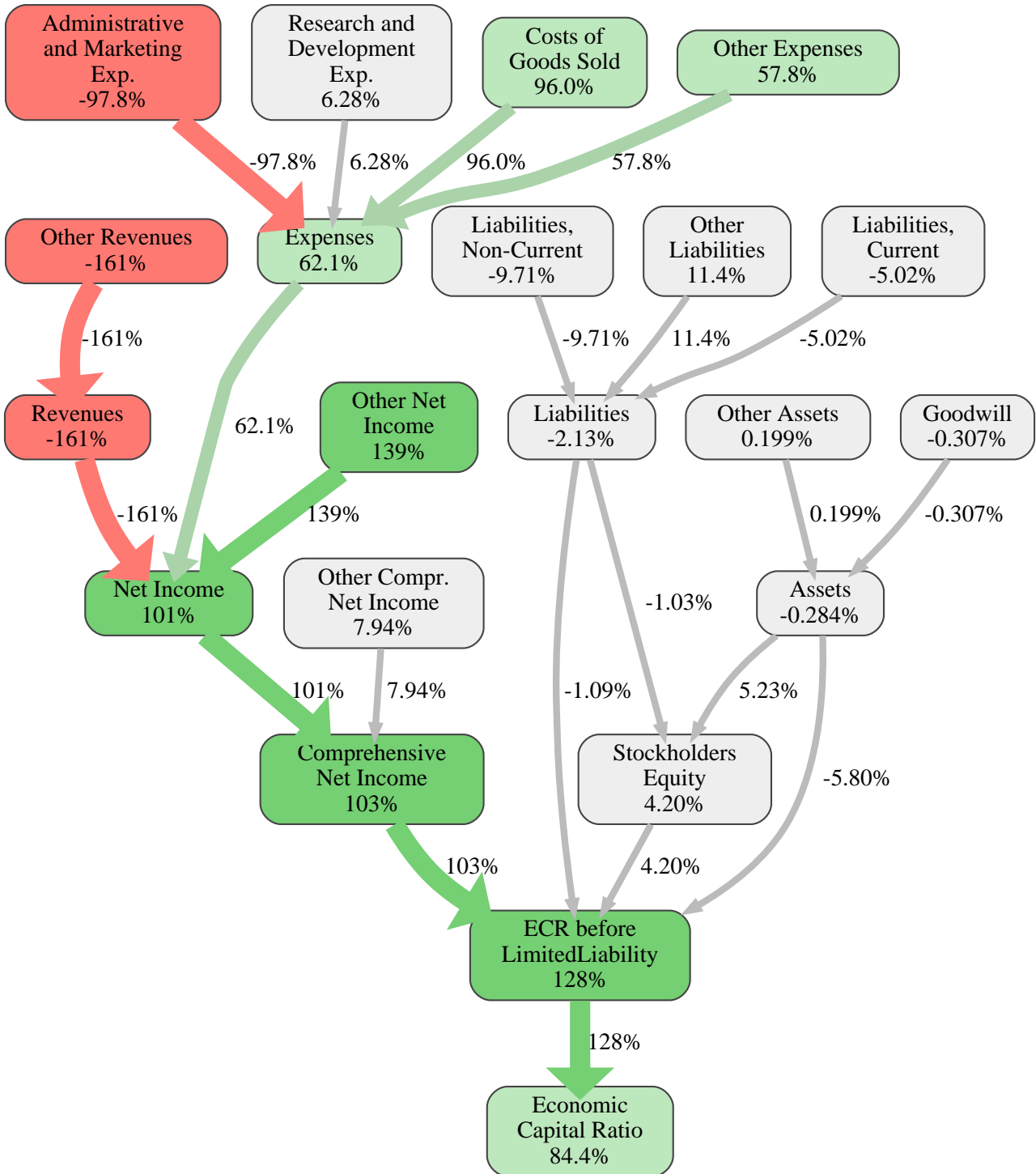




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The relative strengths and weaknesses of Logitech International S A are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Logitech International S A compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 139% points. The greatest weakness of Logitech International S A is the variable Other Revenues, reducing the Economic Capital Ratio by 161% points.

The company's Economic Capital Ratio, given in the ranking table, is 274%, being 84% points above the market average of 189%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	498,687
Assets, Current	933,000
Assets, Non-Current	74,460
Costs of Goods Sold	0
Goodwill	355,539
Liabilities, Current	454,787
Liabilities, Non-Current	192,475
Other Assets	88,391
Other Compr. Net Income	9,327
Other Expenses	17,089
Other Liabilities	0
Other Net Income	729,465
Other Revenues	0
Research and Development Exp.	139,385

Output Variable	Value in 1000 USD
Liabilities	647,262
Assets	1,451,390
Expenses	655,161
Revenues	0
Stockholders Equity	804,128
Net Income	74,304
Comprehensive Net Income	83,631
BaseVar	6,889,989
ECR before LimitedLiability	105%
Economic Capital Ratio	274%