

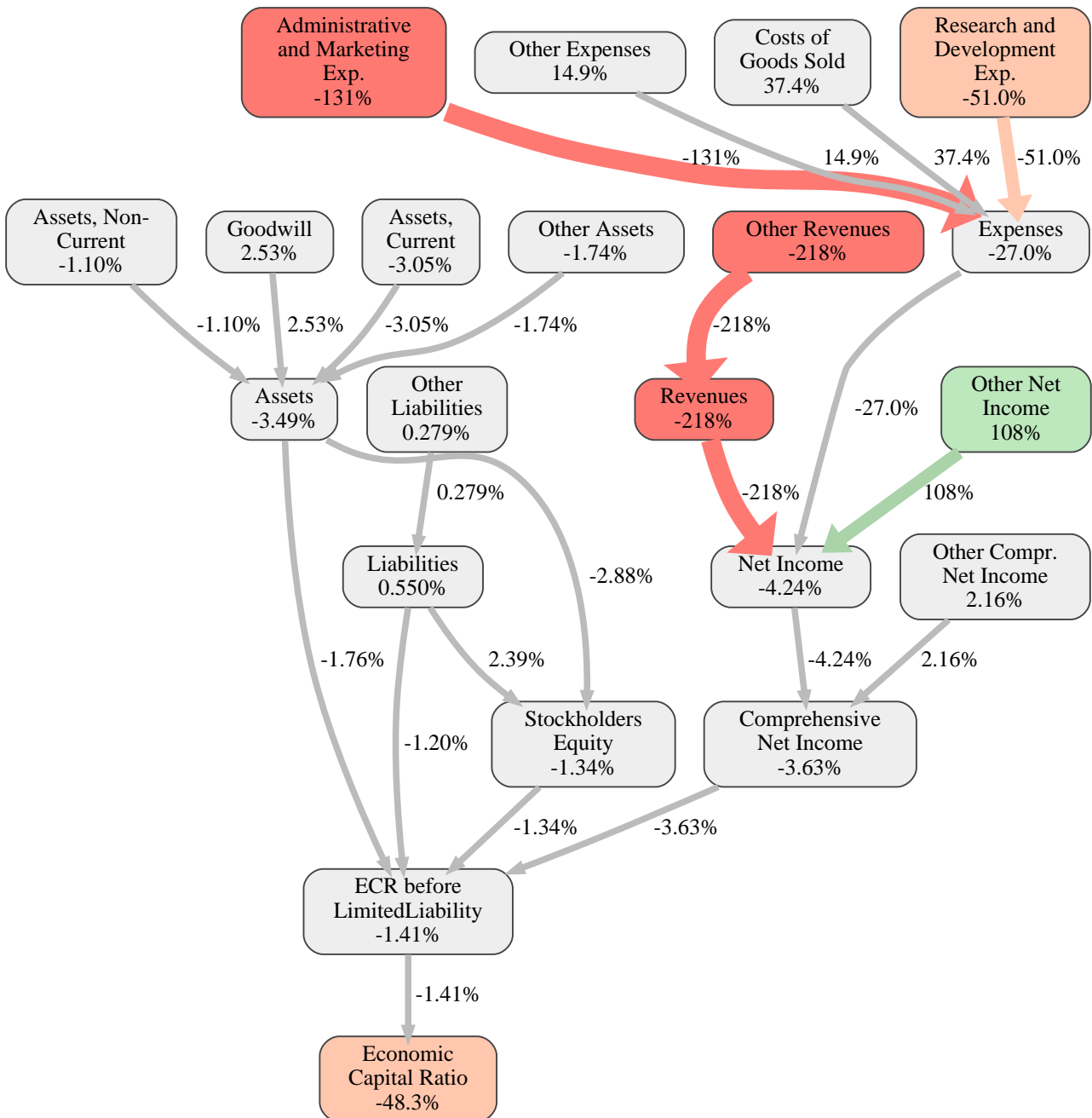


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The relative strengths and weaknesses of Lantronix INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lantronix INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 108% points. The greatest weakness of Lantronix INC is the variable Other Revenues, reducing the Economic Capital Ratio by 218% points.

The company's Economic Capital Ratio, given in the ranking table, is 174%, being 48% points below the market average of 222%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	16,041
Assets, Current	17,919
Assets, Non-Current	93
Costs of Goods Sold	0
Goodwill	9,488
Liabilities, Current	10,030
Liabilities, Non-Current	80
Other Assets	1,471
Other Compr. Net Income	0
Other Expenses	75
Other Liabilities	152
Other Net Income	20,268
Other Revenues	0
Research and Development Exp.	6,923

Output Variable	Value in 1000 USD
Liabilities	10,262
Assets	28,971
Expenses	23,039
Revenues	0
Stockholders Equity	18,709
Net Income	-2,771
Comprehensive Net Income	-2,771
BaseVar	201,073
ECR before LimitedLiability	-71%
Economic Capital Ratio	174%