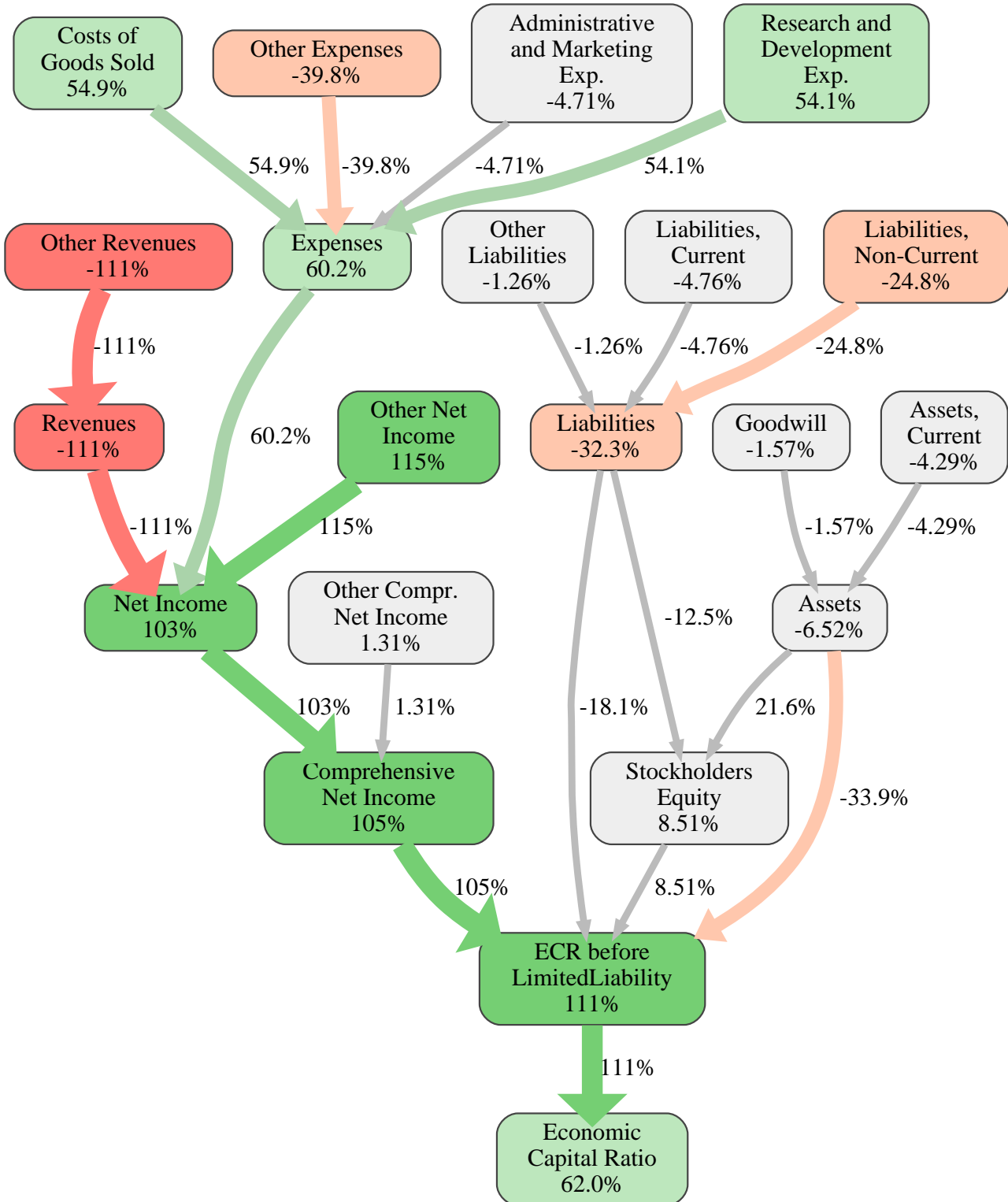




RealRate

COMPUTERS 2012

Cisco Systems INC
Rank 10 of 34



The relative strengths and weaknesses of Cisco Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cisco Systems INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 115% points. The greatest weakness of Cisco Systems INC is the variable Other Revenues, reducing the Economic Capital Ratio by 111% points.

The company's Economic Capital Ratio, given in the ranking table, is 288%, being 62% points above the market average of 226%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	11,720,000
Assets, Current	57,231,000
Assets, Non-Current	6,589,000
Costs of Goods Sold	0
Goodwill	19,359,000
Liabilities, Current	17,506,000
Liabilities, Non-Current	18,148,000
Other Assets	3,916,000
Other Compr. Net Income	0
Other Expenses	8,477,000
Other Liabilities	4,182,000
Other Net Income	26,687,000
Other Revenues	0
Research and Development Exp.	0

Output Variable	Value in 1000 USD
Liabilities	39,836,000
Assets	87,095,000
Expenses	20,197,000
Revenues	0
Stockholders Equity	47,259,000
Net Income	6,490,000
Comprehensive Net Income	6,490,000
BaseVar	259,909,460
ECR before LimitedLiability	123%
Economic Capital Ratio	288%