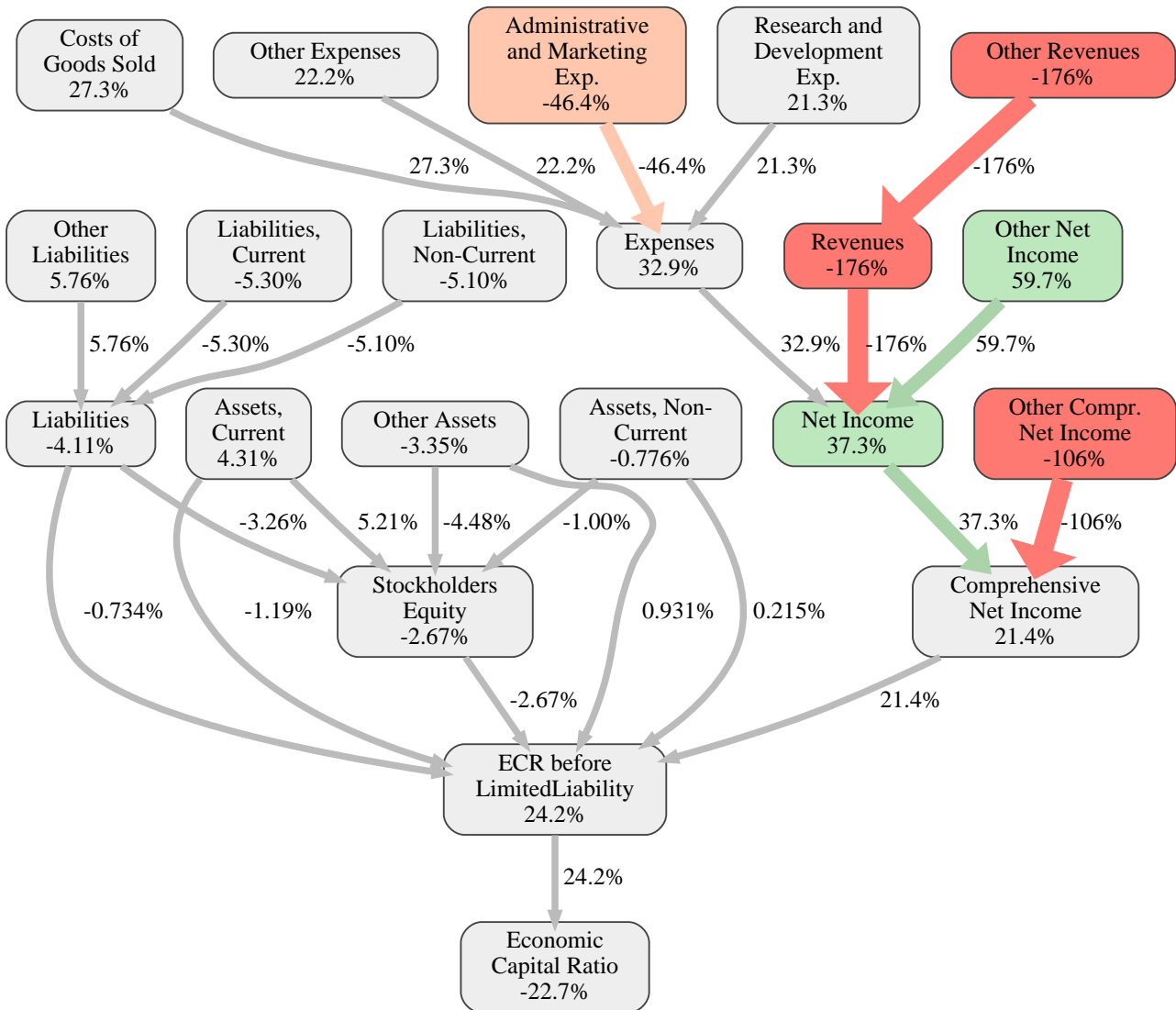




RealRate

COMPUTERS 2016

Logitech International S A
Rank 20 of 34





The relative strengths and weaknesses of Logitech International S A are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Logitech International S A compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 60% points. The greatest weakness of Logitech International S A is the variable Other Revenues, reducing the Economic Capital Ratio by 176% points.

The company's Economic Capital Ratio, given in the ranking table, is 200%, being 23% points below the market average of 222%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	447,744
Assets, Current	1,052,020
Assets, Non-Current	62,333
Costs of Goods Sold	0
Goodwill	218,213
Liabilities, Current	494,907
Liabilities, Non-Current	163,302
Other Assets	94,114
Other Compr. Net Income	-166,581
Other Expenses	-123
Other Liabilities	10,337
Other Net Income	704,356
Other Revenues	0
Research and Development Exp.	108,306

Output Variable	Value in 1000 USD
Liabilities	668,546
Assets	1,426,680
Expenses	555,927
Revenues	0
Stockholders Equity	758,134
Net Income	148,429
Comprehensive Net Income	-18,152
BaseVar	7,026,173
ECR before LimitedLiability	22%
Economic Capital Ratio	200%