

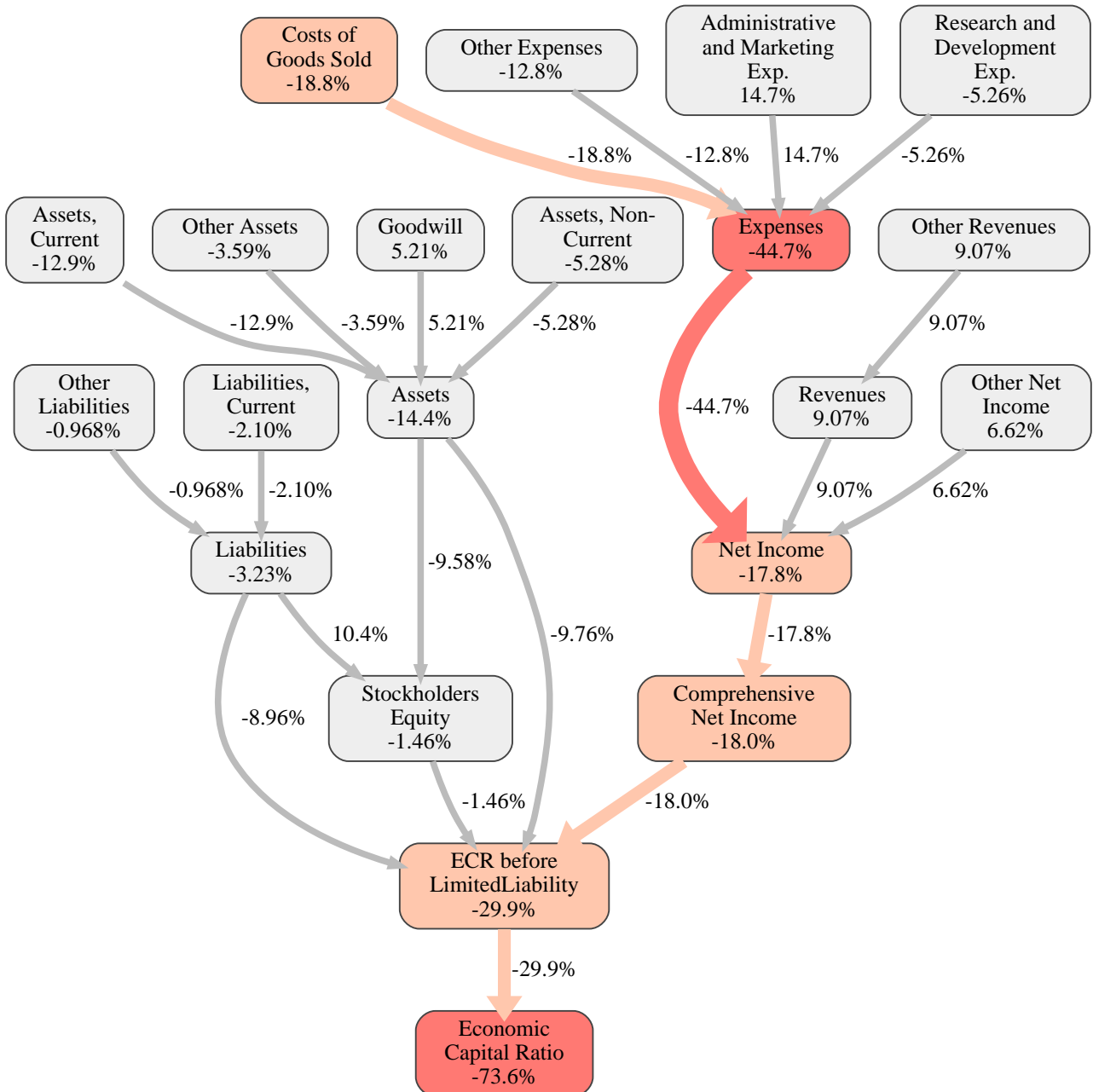


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Rank 23 of 26

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The relative strengths and weaknesses of Lantronix INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lantronix INC compared to the market average is the variable Administrative and Marketing Exp., increasing the Economic Capital Ratio by 15% points. The greatest weakness of Lantronix INC is the variable Expenses, reducing the Economic Capital Ratio by 45% points.

The company's Economic Capital Ratio, given in the ranking table, is 159%, being 74% points below the market average of 233%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	19,582
Assets, Current	34,510
Assets, Non-Current	232
Costs of Goods Sold	32,978
Goodwill	28,259
Liabilities, Current	15,769
Liabilities, Non-Current	5,644
Other Assets	4,932
Other Compr. Net Income	0
Other Expenses	8,309
Other Liabilities	0
Other Net Income	-56
Other Revenues	59,878
Research and Development Exp.	9,691

Output Variable	Value in 1000 USD
Liabilities	21,413
Assets	67,933
Expenses	70,560
Revenues	59,878
Stockholders Equity	46,520
Net Income	-10,738
Comprehensive Net Income	-10,738
BaseVar	591,443
ECR before LimitedLiability	-149%
Economic Capital Ratio	159%