





RealRate

# FINANCE SERVICES 2026

Morningstar Inc  
Rank 15 of 41



The relative strengths and weaknesses of Morningstar Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Morningstar Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 34% points. The greatest weakness of Morningstar Inc is the variable Cost of Goods Sold, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 96%, being 6.7% points above the market average of 89%.

Input Variable	Value in 1000 USD
Cash and Current Assets	1,038,000
Cost of Goods Sold	952,900
Debt	0
Deposits and Payables to Customers	0
Depreciation Interest and Fees Expenses	189,900
Intangible Assets	1,990,100
Investment Income	0
Investments	159,000
Labor Expense	0
Loans Income	0
Loans Payable	1,072,600
Operating Expenses	0
Operating and Employee Liabilities	1,053,300
Other Assets	403,100
Other Compr. Net Income	51,300
Other Expenses	121,500
Other Liabilities	242,400
Other Net Income	-6,000
Other Revenues	2,445,500
Revenue from Contract with Customer	0
Selling and General Administrative Expense	801,000

Output Variable	Value in 1000 USD
Liabilities	2,368,300
Assets	3,590,200
Expenses	2,065,300
Revenues	2,445,500
Stockholders Equity	1,221,900
Net Income	374,200
Comprehensive Net Income	425,500
BaseVar	5,263,300
ECR before LimitedLiability	35%
Economic Capital Ratio	96%