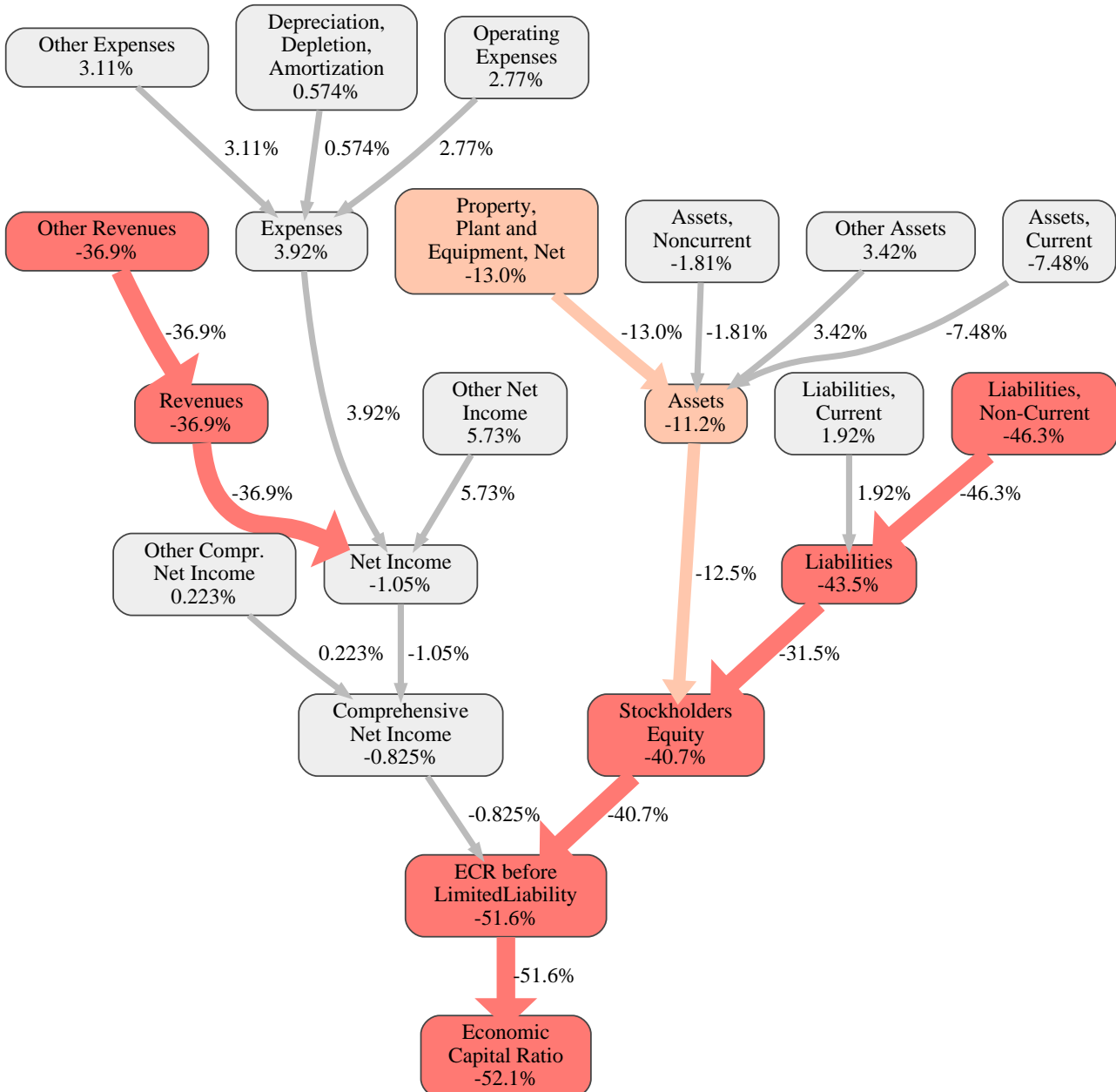




RealRate

AVIATION 2011

Delta AIR Lines INC Rank 8 of 8





AVIATION 2011

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The relative strengths and weaknesses of Delta AIR Lines INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Delta AIR Lines INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 5.7% points. The greatest weakness of Delta AIR Lines INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 46% points.

The company's Economic Capital Ratio, given in the ranking table, is 34%, being 52% points below the market average of 86%.

Input Variable	Value in 1000 USD
Assets, Current	7,307,000
Assets, Noncurrent	1,031,000
Depreciation, Depletion, Amortization	1,511,000
Liabilities, Current	11,385,000
Liabilities, Non-Current	30,906,000
Operating Expenses	23,533,000
Other Assets	14,543,000
Other Compr. Net Income	0
Other Expenses	4,509,000
Other Liabilities	0
Other Net Income	30,146,000
Other Revenues	0
Property, Plant and Equipment, Net	20,307,000

Output Variable	Value in 1000 USD
Liabilities	42,291,000
Assets	43,188,000
Expenses	29,553,000
Revenues	0
Stockholders Equity	897,000
Net Income	593,000
Comprehensive Net Income	593,000
BaseVar	72,589,000
ECR before LimitedLiability	2.8%
Economic Capital Ratio	34%