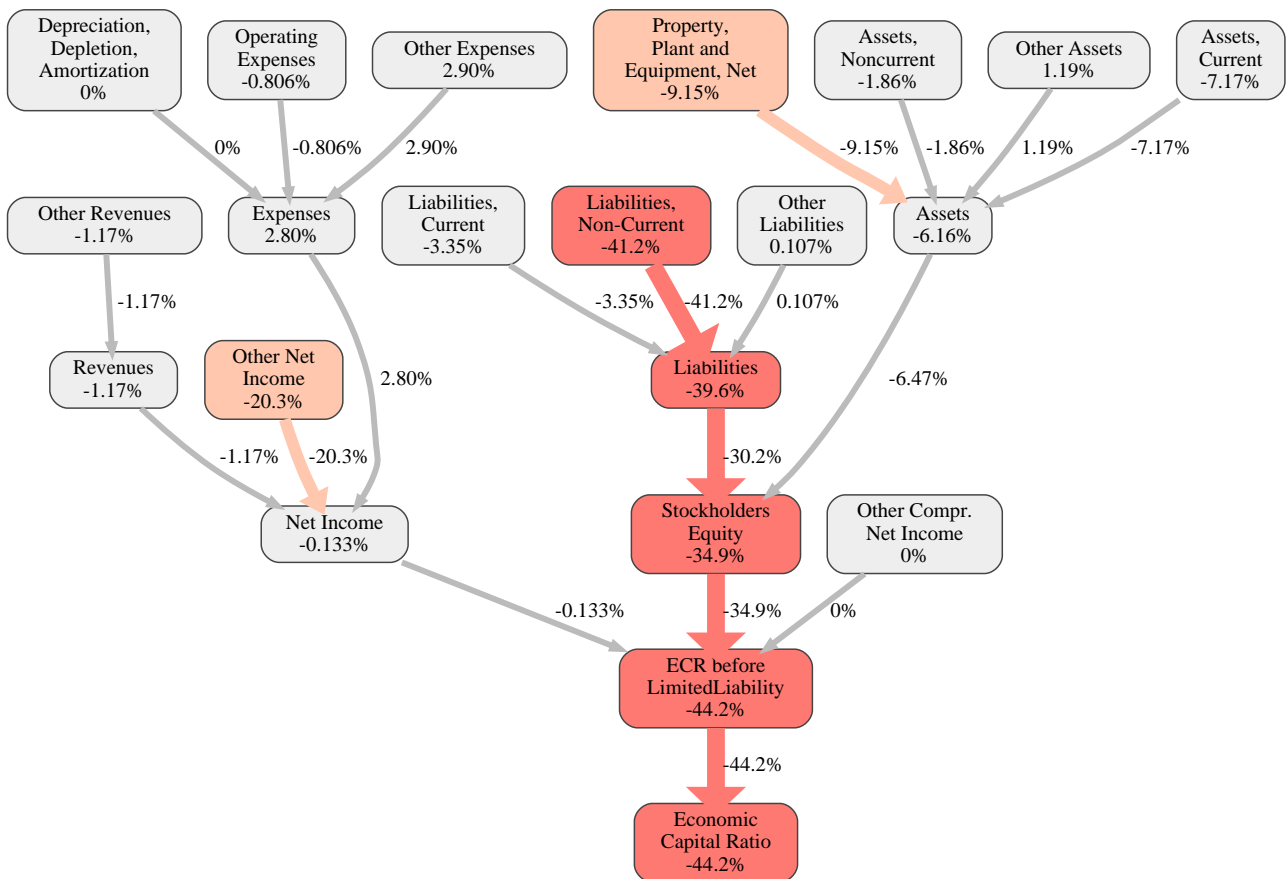




RealRate

AVIATION 2012

Delta AIR Lines INC Rank 18 of 18





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The relative strengths and weaknesses of Delta AIR Lines INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Delta AIR Lines INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 2.9% points. The greatest weakness of Delta AIR Lines INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 41% points.

The company's Economic Capital Ratio, given in the ranking table, is 32%, being 44% points below the market average of 76%.

Input Variable	Value in 1000 USD
Assets, Current	7,729,000
Assets, Noncurrent	1,002,000
Depreciation, Depletion, Amortization	1,523,000
Liabilities, Current	12,701,000
Liabilities, Non-Current	32,194,000
Operating Expenses	28,708,000
Other Assets	14,545,000
Other Compr. Net Income	0
Other Expenses	2,824,000
Other Liabilities	0
Other Net Income	-1,206,000
Other Revenues	35,115,000
Property, Plant and Equipment, Net	20,223,000

Output Variable	Value in 1000 USD
Liabilities	44,895,000
Assets	43,499,000
Expenses	33,055,000
Revenues	35,115,000
Stockholders Equity	-1,396,000
Net Income	854,000
Comprehensive Net Income	854,000
BaseVar	78,885,000
ECR before LimitedLiability	-0.12%
Economic Capital Ratio	32%