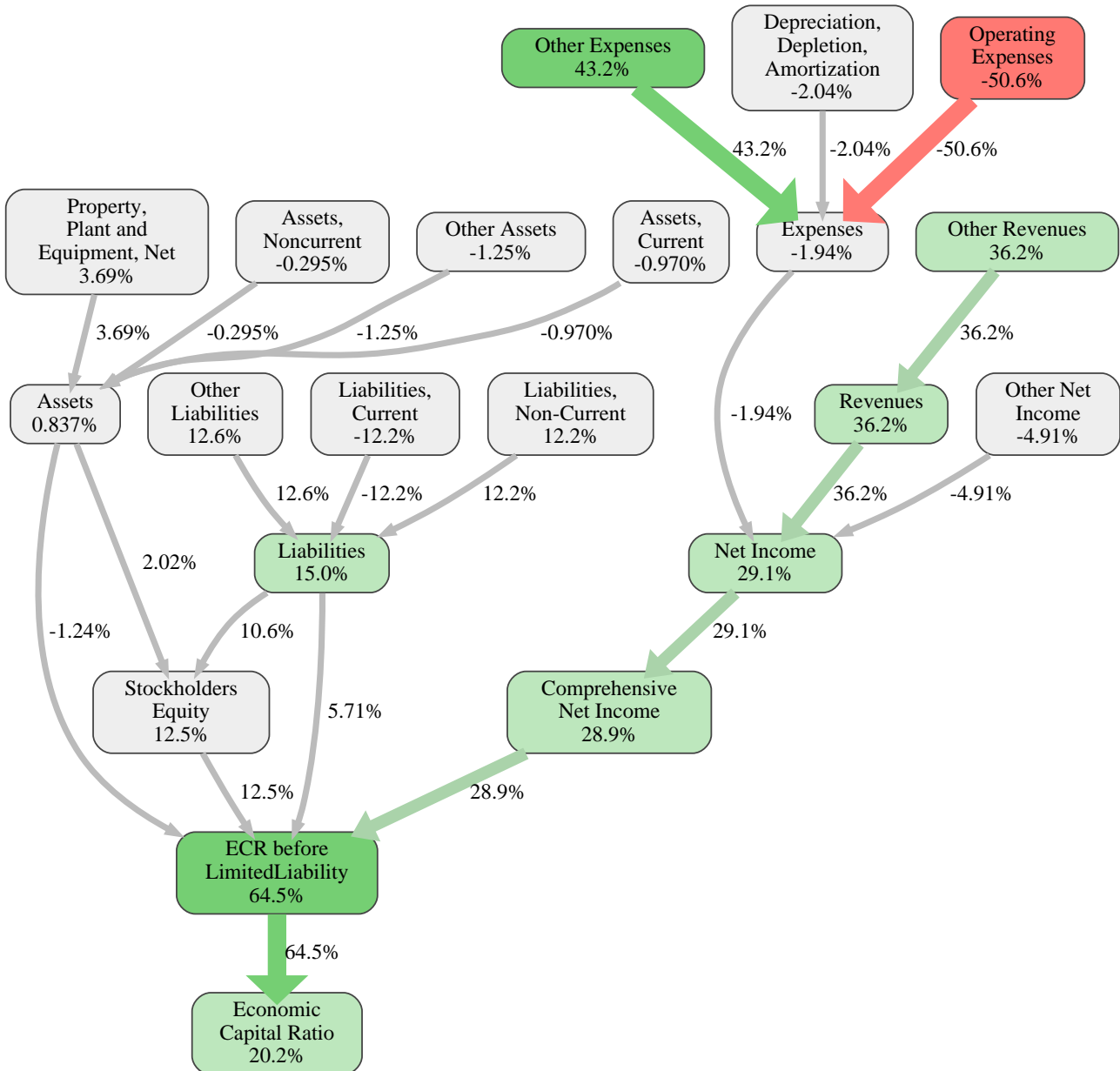




RealRate

AVIATION 2014

Southwest Airlines CO Rank 7 of 17





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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 43% points. The greatest weakness of Southwest Airlines CO is the variable Operating Expenses, reducing the Economic Capital Ratio by 51% points.

The company's Economic Capital Ratio, given in the ranking table, is 90%, being 20% points above the market average of 69%.

Input Variable	Value in 1000 USD
Assets, Current	4,456,000
Assets, Noncurrent	530,000
Depreciation, Depletion, Amortization	867,000
Liabilities, Current	5,676,000
Liabilities, Non-Current	0
Operating Expenses	15,468,000
Other Assets	970,000
Other Compr. Net Income	116,000
Other Expenses	541,000
Other Liabilities	0
Other Net Income	-69,000
Other Revenues	17,699,000
Property, Plant and Equipment, Net	13,389,000

Output Variable	Value in 1000 USD
Liabilities	5,676,000
Assets	19,345,000
Expenses	16,876,000
Revenues	17,699,000
Stockholders Equity	13,669,000
Net Income	754,000
Comprehensive Net Income	812,000
BaseVar	29,890,500
ECR before LimitedLiability	78%
Economic Capital Ratio	90%