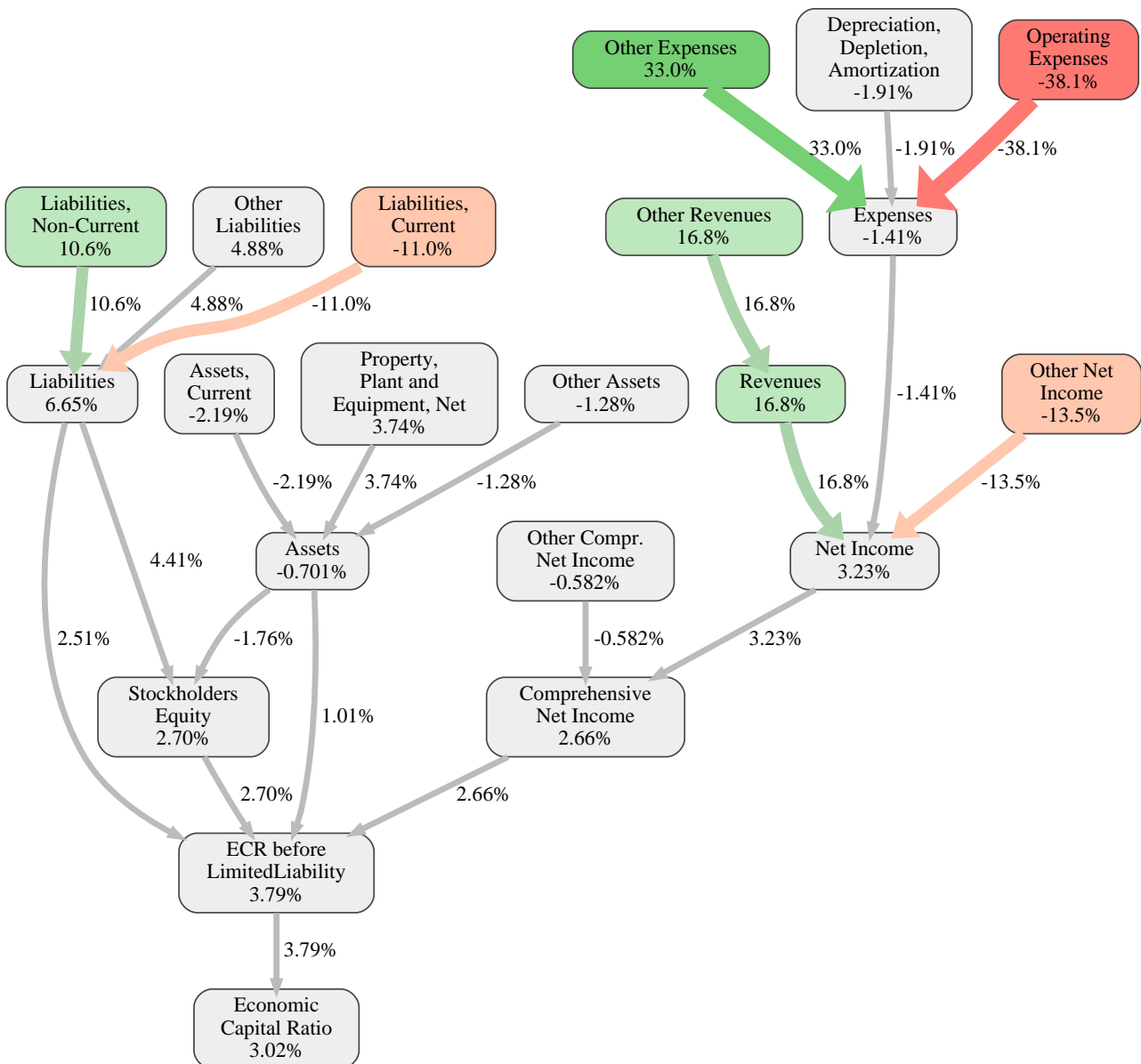




RealRate

AVIATION 2016

Southwest Airlines CO Rank 9 of 15





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AVIATION 2016

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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 33% points. The greatest weakness of Southwest Airlines CO is the variable Operating Expenses, reducing the Economic Capital Ratio by 38% points.

The company's Economic Capital Ratio, given in the ranking table, is 89%, being 3.0% points above the market average of 86%.

Input Variable	Value in 1000 USD
Assets, Current	4,024,000
Assets, Noncurrent	717,000
Depreciation, Depletion, Amortization	1,015,000
Liabilities, Current	7,406,000
Liabilities, Non-Current	0
Operating Expenses	14,650,000
Other Assets	970,000
Other Compr. Net Income	-313,000
Other Expenses	1,337,000
Other Liabilities	0
Other Net Income	-637,000
Other Revenues	19,820,000
Property, Plant and Equipment, Net	15,601,000

Output Variable	Value in 1000 USD
Liabilities	7,406,000
Assets	21,312,000
Expenses	17,002,000
Revenues	19,820,000
Stockholders Equity	13,906,000
Net Income	2,181,000
Comprehensive Net Income	2,024,500
BaseVar	33,245,000
ECR before LimitedLiability	77%
Economic Capital Ratio	89%