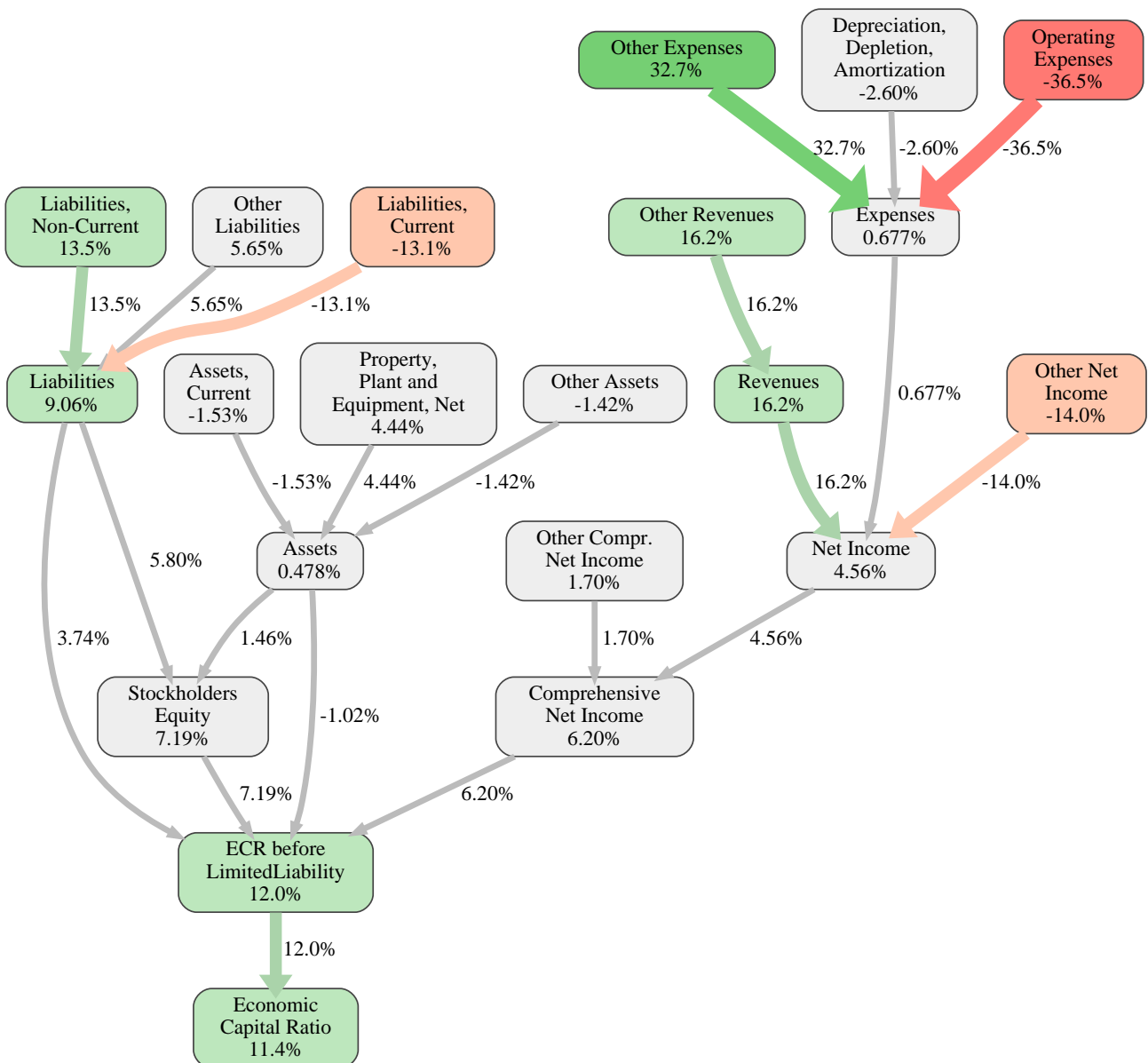




RealRate

AVIATION 2017

Southwest Airlines CO Rank 6 of 13





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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 33% points. The greatest weakness of Southwest Airlines CO is the variable Operating Expenses, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 97%, being 11% points above the market average of 86%.

Input Variable	Value in 1000 USD
Assets, Current	4,498,000
Assets, Noncurrent	774,000
Depreciation, Depletion, Amortization	1,221,000
Liabilities, Current	6,844,000
Liabilities, Non-Current	0
Operating Expenses	15,444,000
Other Assets	970,000
Other Compr. Net Income	728,000
Other Expenses	1,303,000
Other Liabilities	0
Other Net Income	-213,000
Other Revenues	20,425,000
Property, Plant and Equipment, Net	17,044,000

Output Variable	Value in 1000 USD
Liabilities	6,844,000
Assets	23,286,000
Expenses	17,968,000
Revenues	20,425,000
Stockholders Equity	16,442,000
Net Income	2,244,000
Comprehensive Net Income	2,608,000
BaseVar	34,732,000
ECR before LimitedLiability	88%
Economic Capital Ratio	97%