

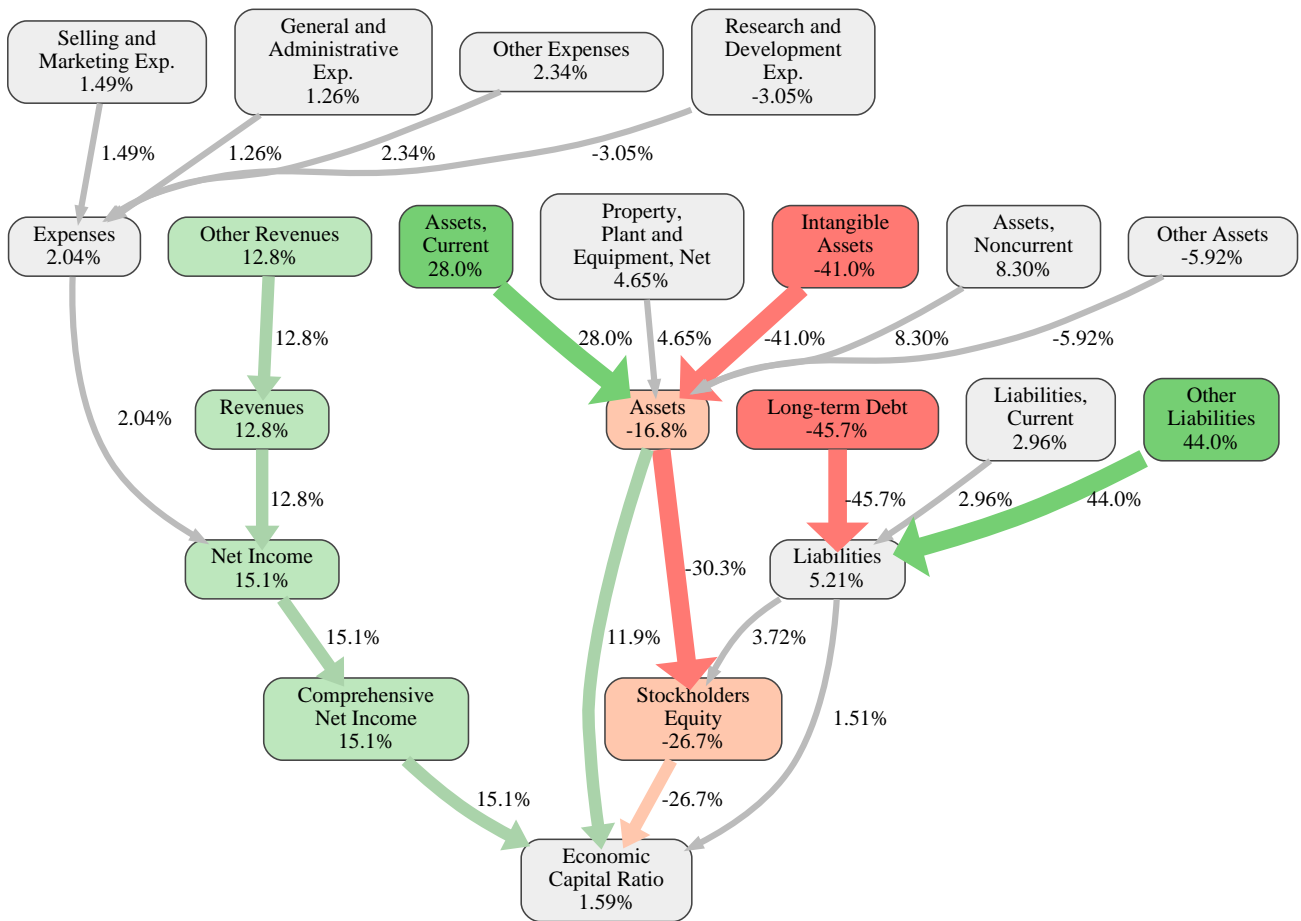


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SERVICES-PREPACKAGED SOFTWARE 2011



Microsoft CORP Rank 18 of 35





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The relative strengths and weaknesses of Microsoft CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Microsoft CORP compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 44% points. The greatest weakness of Microsoft CORP is the variable Long-term Debt, reducing the Economic Capital Ratio by 46% points.

The company's Economic Capital Ratio, given in the ranking table, is 435%, being 1.6% points above the market average of 433%.

Input Variable	Value in 1000 USD
Assets, Current	55,676,000
Assets, Noncurrent	9,255,000
General and Administrative Exp.	4,063,000
Intangible Assets	13,552,000
Liabilities, Current	26,147,000
Long-term Debt	12,384,000
Other Assets	0
Other Compr. Net Income	0
Other Expenses	18,648,000
Other Liabilities	1,407,000
Other Net Income	915,000
Other Revenues	62,484,000
Property, Plant and Equipment, Net	7,630,000
Research and Development Exp.	8,714,000
Selling and Marketing Exp.	13,214,000

Output Variable	Value in 1000 USD
Liabilities	39,938,000
Assets	86,113,000
Expenses	44,639,000
Revenues	62,484,000
Stockholders Equity	46,175,000
Net Income	18,760,000
Comprehensive Net Income	18,760,000
BaseVar	117,044,500
ECR before LimitedLiability	272%
Economic Capital Ratio	435%