

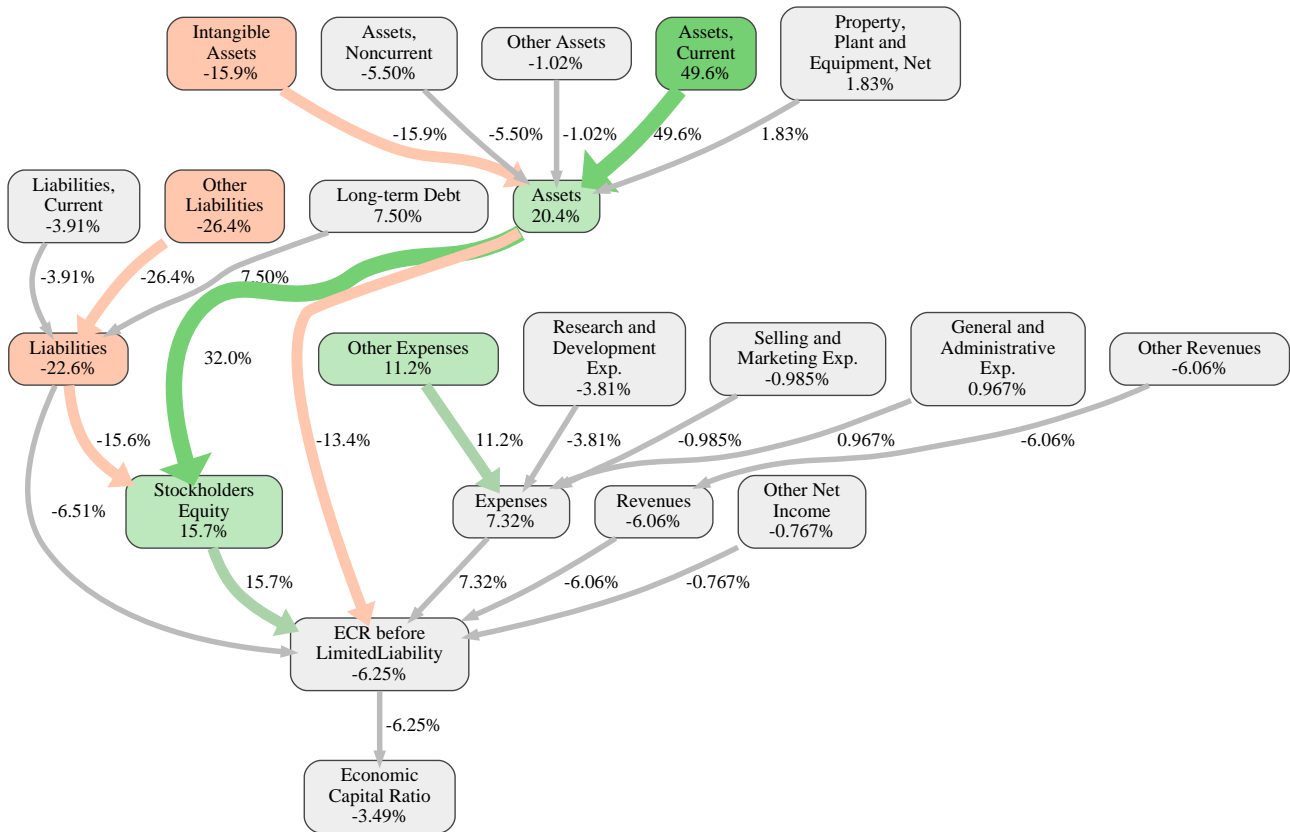


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SERVICES-PREPACKAGED SOFTWARE 2011



Vmware LLC
Rank 20 of 35





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The relative strengths and weaknesses of Vmware LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vmware LLC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 50% points. The greatest weakness of Vmware LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 26% points.

The company's Economic Capital Ratio, given in the ranking table, is 430%, being 3.5% points below the market average of 433%.

Input Variable	Value in 1000 USD
Assets, Current	4,297,655
Assets, Noncurrent	151,945
General and Administrative Exp.	269,386
Intangible Assets	1,779,528
Liabilities, Current	1,789,152
Long-term Debt	129,960
Other Assets	149,126
Other Compr. Net Income	0
Other Expenses	556,720
Other Liabilities	1,069,764
Other Net Income	-7,549
Other Revenues	2,857,343
Property, Plant and Equipment, Net	419,065
Research and Development Exp.	652,968
Selling and Marketing Exp.	1,013,281

Output Variable	Value in 1000 USD
Liabilities	2,988,876
Assets	6,797,319
Expenses	2,492,355
Revenues	2,857,343
Stockholders Equity	3,808,443
Net Income	357,439
Comprehensive Net Income	357,439
BaseVar	7,571,721
ECR before LimitedLiability	264%
Economic Capital Ratio	430%