

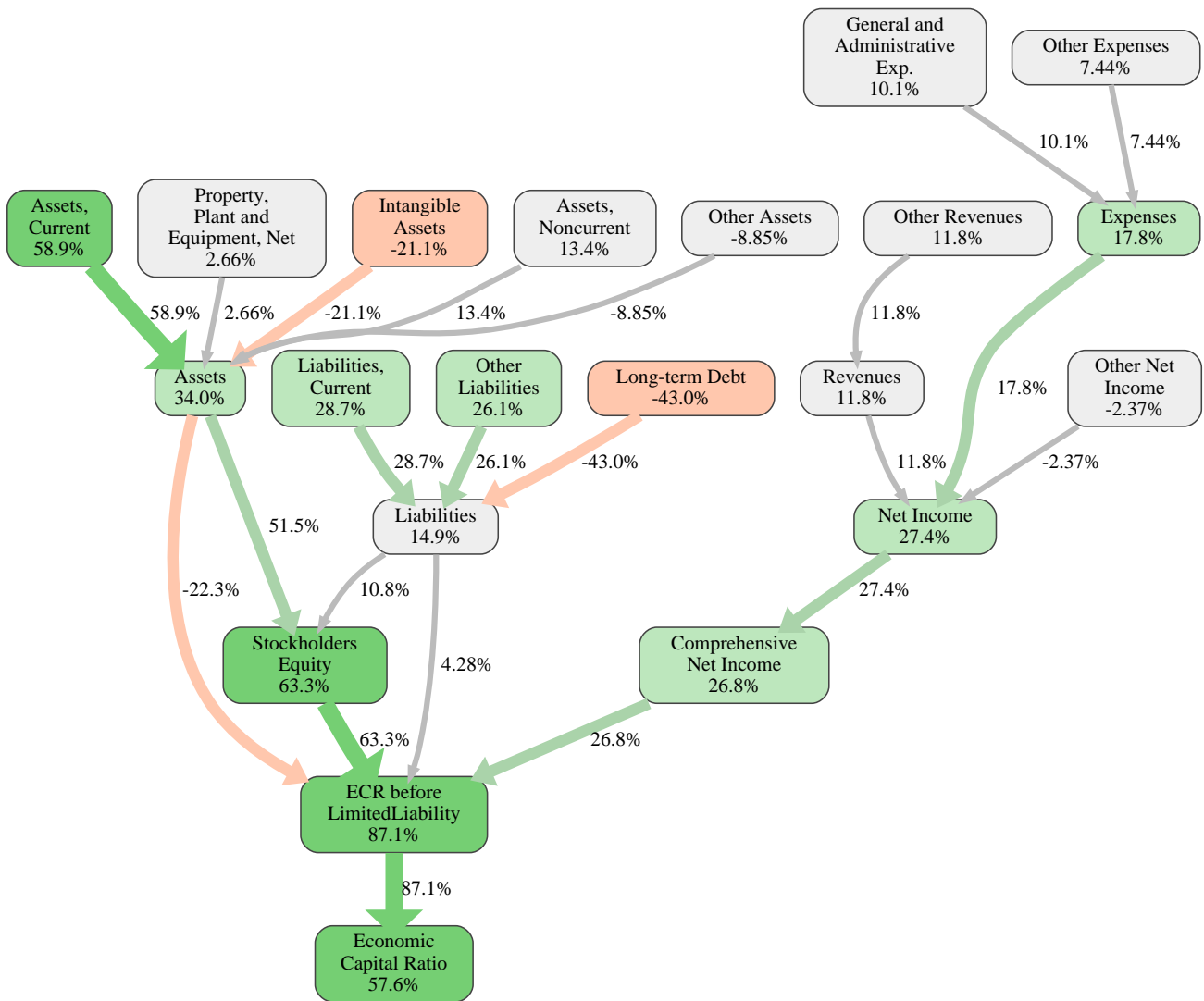


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Microsoft CORP Rank 65 of 144





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The relative strengths and weaknesses of Microsoft CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Microsoft CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 63% points. The greatest weakness of Microsoft CORP is the variable Long-term Debt, reducing the Economic Capital Ratio by 43% points.

The company's Economic Capital Ratio, given in the ranking table, is 432%, being 58% points above the market average of 375%.

| Input Variable | Value in 1000 USD |
|------------------------------------|-------------------|
| Assets, Current | 85,084,000 |
| Assets, Noncurrent | 11,296,000 |
| General and Administrative Exp. | 4,569,000 |
| Intangible Assets | 16,622,000 |
| Liabilities, Current | 32,688,000 |
| Long-term Debt | 18,921,000 |
| Other Assets | 0 |
| Other Compr. Net Income | -441,000 |
| Other Expenses | 29,012,000 |
| Other Liabilities | 3,299,000 |
| Other Net Income | 504,000 |
| Other Revenues | 73,723,000 |
| Property, Plant and Equipment, Net | 8,269,000 |
| Research and Development Exp. | 9,811,000 |
| Selling and Marketing Exp. | 13,857,000 |

| Output Variable | Value in 1000 USD |
|-----------------------------|-------------------|
| Liabilities | 54,908,000 |
| Assets | 121,271,000 |
| Expenses | 57,249,000 |
| Revenues | 73,723,000 |
| Stockholders Equity | 66,363,000 |
| Net Income | 16,978,000 |
| Comprehensive Net Income | 16,537,000 |
| BaseVar | 154,048,000 |
| ECR before LimitedLiability | 267% |
| Economic Capital Ratio | 432% |