

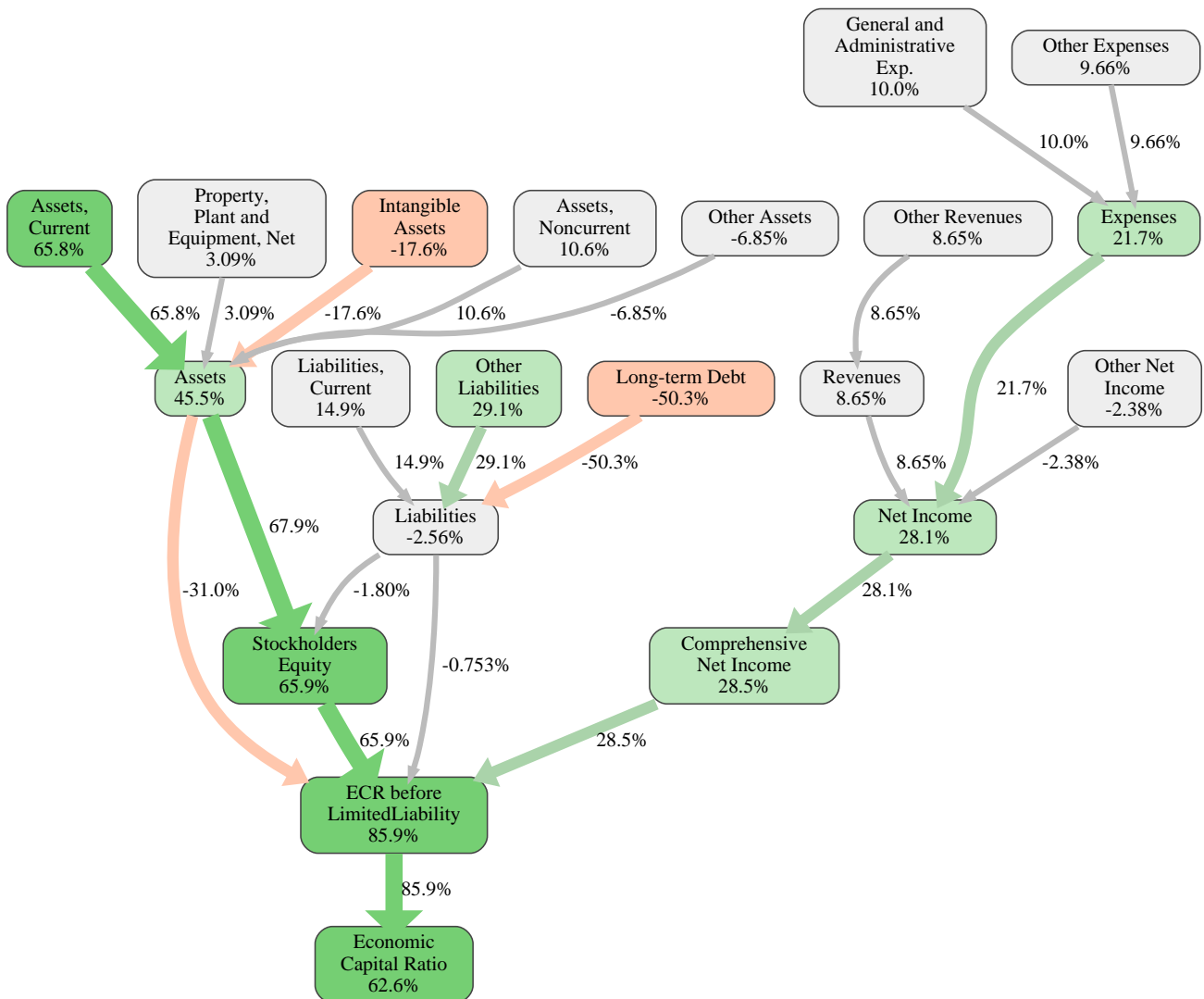


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Microsoft CORP Rank 56 of 146





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The relative strengths and weaknesses of Microsoft CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Microsoft CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 66% points. The greatest weakness of Microsoft CORP is the variable Long-term Debt, reducing the Economic Capital Ratio by 50% points.

The company's Economic Capital Ratio, given in the ranking table, is 437%, being 63% points above the market average of 374%.

Input Variable	Value in 1000 USD
Assets, Current	101,466,000
Assets, Noncurrent	13,236,000
General and Administrative Exp.	5,149,000
Intangible Assets	17,738,000
Liabilities, Current	37,417,000
Long-term Debt	22,601,000
Other Assets	0
Other Compr. Net Income	321,000
Other Expenses	25,438,000
Other Liabilities	3,469,000
Other Net Income	288,000
Other Revenues	77,849,000
Property, Plant and Equipment, Net	9,991,000
Research and Development Exp.	10,411,000
Selling and Marketing Exp.	15,276,000

Output Variable	Value in 1000 USD
Liabilities	63,487,000
Assets	142,431,000
Expenses	56,274,000
Revenues	77,849,000
Stockholders Equity	78,944,000
Net Income	21,863,000
Comprehensive Net Income	22,184,000
BaseVar	170,325,000
ECR before LimitedLiability	275%
Economic Capital Ratio	437%