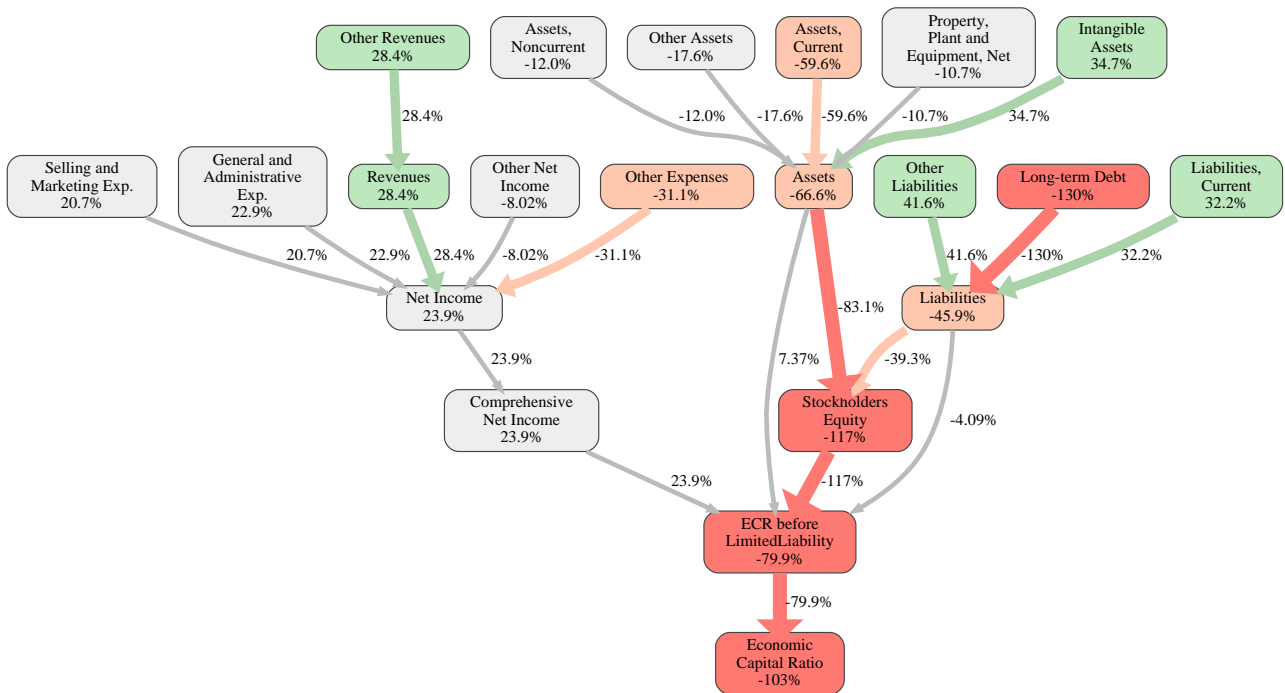




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Daegis INC
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The relative strengths and weaknesses of Daegis INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Daegis INC compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 42% points. The greatest weakness of Daegis INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 130% points.

The company's Economic Capital Ratio, given in the ranking table, is 271%, being 103% points below the market average of 374%.

Input Variable	Value in 1000 USD
Assets, Current	18,182
Assets, Noncurrent	733
General and Administrative Exp.	0
Intangible Assets	18,858
Liabilities, Current	15,297
Long-term Debt	16,599
Other Assets	0
Other Compr. Net Income	-61
Other Expenses	30,682
Other Liabilities	1,127
Other Net Income	-1,501
Other Revenues	40,193
Property, Plant and Equipment, Net	1,934
Research and Development Exp.	7,478
Selling and Marketing Exp.	0

Output Variable	Value in 1000 USD
Liabilities	33,023
Assets	39,707
Expenses	38,160
Revenues	40,193
Stockholders Equity	6,684
Net Income	532
Comprehensive Net Income	471
BaseVar	76,322
ECR before LimitedLiability	62%
Economic Capital Ratio	271%