

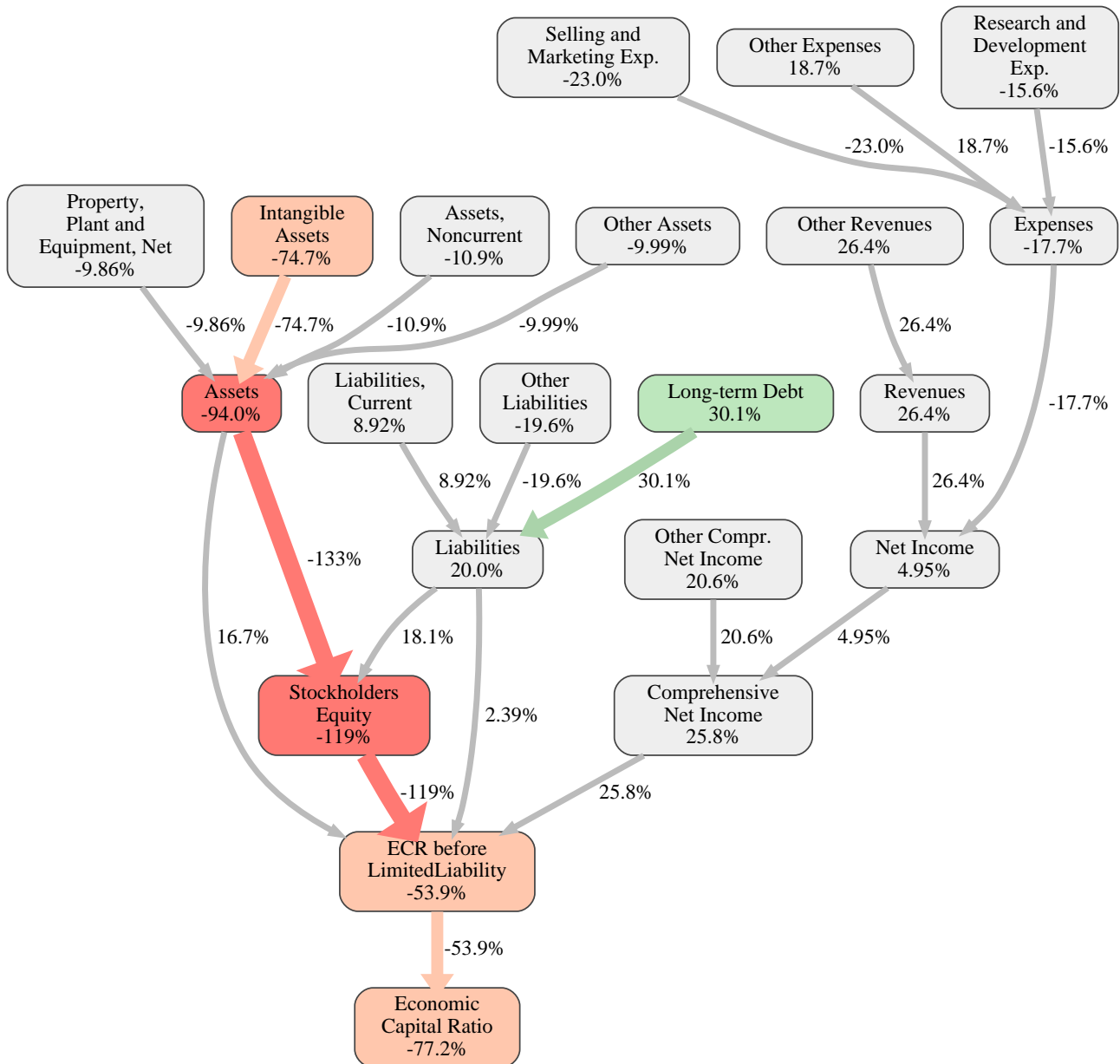


RealRate

SERVICES-PREPACKAGED SOFTWARE 2014

FALCONSTOR

Falconstor Software INC Rank 102 of 146





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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Long-term Debt, increasing the Economic Capital Ratio by 30% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 119% points.

The company's Economic Capital Ratio, given in the ranking table, is 297%, being 77% points below the market average of 374%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	42,176	Liabilities	40,262
Assets, Noncurrent	1,549	Assets	53,218
General and Administrative Exp.	12,265	Expenses	70,663
Intangible Assets	4,330	Revenues	58,637
Liabilities, Current	27,849	Stockholders Equity	12,956
Long-term Debt	617	Net Income	-10,933
Other Assets	1,846	Comprehensive Net Income	-112
Other Compr. Net Income	10,820	BaseVar	117,348
Other Expenses	17,562	ECR before LimitedLiability	91%
Other Liabilities	11,796	Economic Capital Ratio	297%
Other Net Income	1,094		
Other Revenues	58,637		
Property, Plant and Equipment, Net	3,317		
Research and Development Exp.	15,614		
Selling and Marketing Exp.	25,223		