

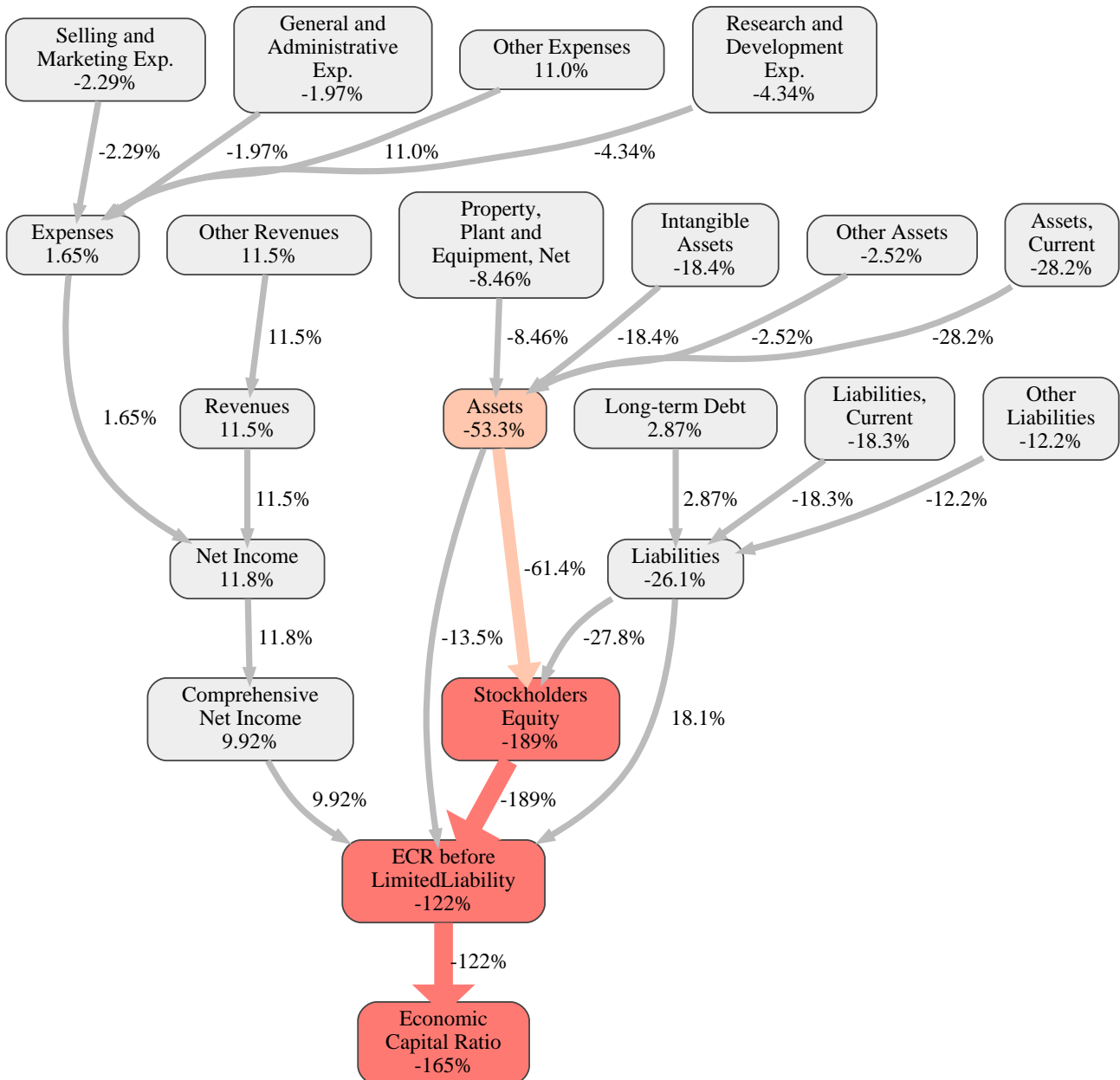


RealRate

SERVICES-PREPACKAGED SOFTWARE 2018

FALCONSTOR

Falconstor Software INC Rank 104 of 121





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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 189% points.

The company's Economic Capital Ratio, given in the ranking table, is 182%, being 165% points below the market average of 347%.

Input Variable	Value in 1000 USD
Assets, Current	6,424
Assets, Noncurrent	993
General and Administrative Exp.	6,120
Intangible Assets	4,292
Liabilities, Current	17,600
Long-term Debt	1,155
Other Assets	870
Other Compr. Net Income	-1,174
Other Expenses	5,389
Other Liabilities	6,686
Other Net Income	38
Other Revenues	25,161
Property, Plant and Equipment, Net	636
Research and Development Exp.	6,517
Selling and Marketing Exp.	6,121

Output Variable	Value in 1000 USD
Liabilities	25,440
Assets	13,215
Expenses	24,146
Revenues	25,161
Stockholders Equity	-12,225
Net Income	1,052
Comprehensive Net Income	-121
BaseVar	44,587
ECR before LimitedLiability	-209%
Economic Capital Ratio	182%