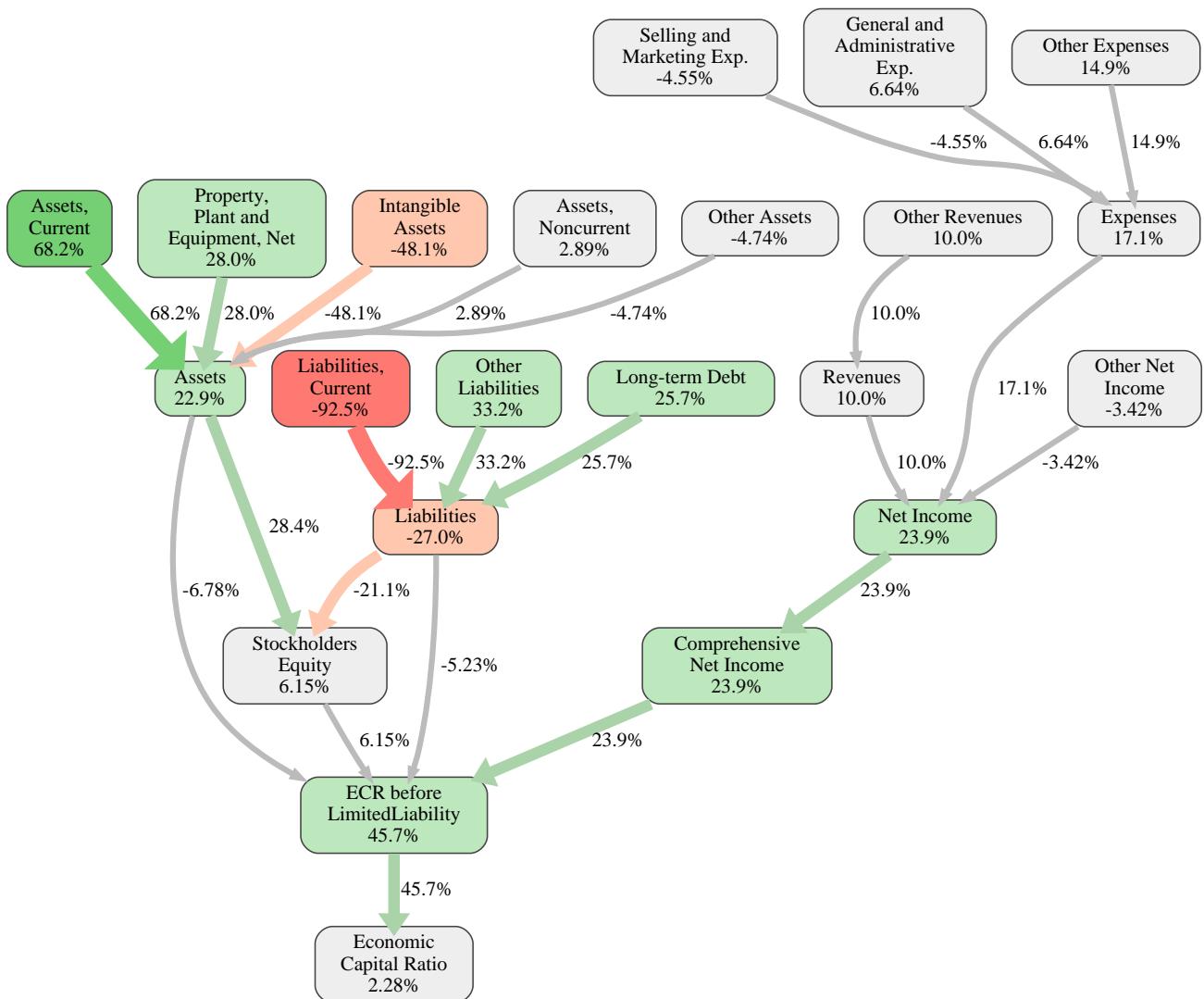




RealRate

SERVICES-PREPACKAGED SOFTWARE 2018

Ultimate Software Group INC Rank 61 of 121





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The relative strengths and weaknesses of Ultimate Software Group INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Ultimate Software Group INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 68% points. The greatest weakness of Ultimate Software Group INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 92% points.

The company's Economic Capital Ratio, given in the ranking table, is 349%, being 2.3% points above the market average of 347%.

Input Variable	Value in 1000 USD
Assets, Current	990,772
Assets, Noncurrent	53,409
General and Administrative Exp.	122,119
Intangible Assets	56,670
Liabilities, Current	843,086
Long-term Debt	4,250
Other Assets	32,696
Other Compr. Net Income	1,111
Other Expenses	383,775
Other Liabilities	11,850
Other Net Income	-416
Other Revenues	940,729
Property, Plant and Equipment, Net	243,664
Research and Development Exp.	150,583
Selling and Marketing Exp.	269,781

Output Variable	Value in 1000 USD
Liabilities	859,186
Assets	1,377,211
Expenses	926,258
Revenues	940,729
Stockholders Equity	518,025
Net Income	14,055
Comprehensive Net Income	15,166
BaseVar	2,052,456
ECR before LimitedLiability	154%
Economic Capital Ratio	349%