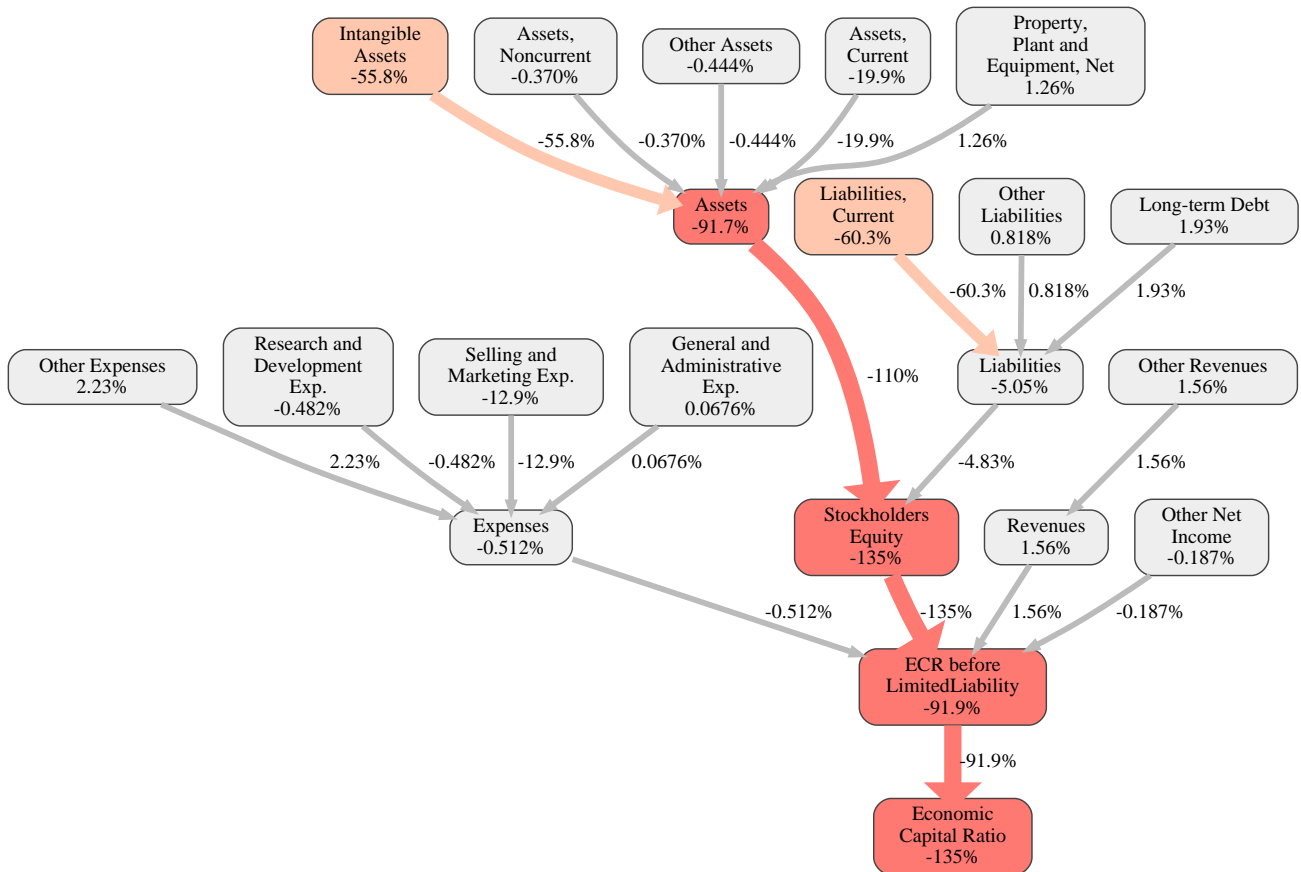




SERVICES-PREPACKAGED SOFTWARE 2018

Instructure INC
Rank 95 of 121





RealRate

SERVICES-PREPACKAGED SOFTWARE 2018

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The relative strengths and weaknesses of Instructure INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Instructure INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 2.2% points. The greatest weakness of Instructure INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 135% points.

The company's Economic Capital Ratio, given in the ranking table, is 212%, being 135% points below the market average of 347%.

Input Variable	Value in 1000 USD
Assets, Current	86,098
Assets, Noncurrent	1,045
General and Administrative Exp.	31,196
Intangible Assets	21,402
Liabilities, Current	116,616
Long-term Debt	1,164
Other Assets	2,939
Other Compr. Net Income	11
Other Expenses	45,986
Other Liabilities	13,273
Other Net Income	563
Other Revenues	158,806
Property, Plant and Equipment, Net	23,926
Research and Development Exp.	48,293
Selling and Marketing Exp.	83,716

Output Variable	Value in 1000 USD
Liabilities	131,053
Assets	135,410
Expenses	209,191
Revenues	158,806
Stockholders Equity	4,357
Net Income	-49,822
Comprehensive Net Income	-49,811
BaseVar	317,517
ECR before LimitedLiability	-27%
Economic Capital Ratio	212%