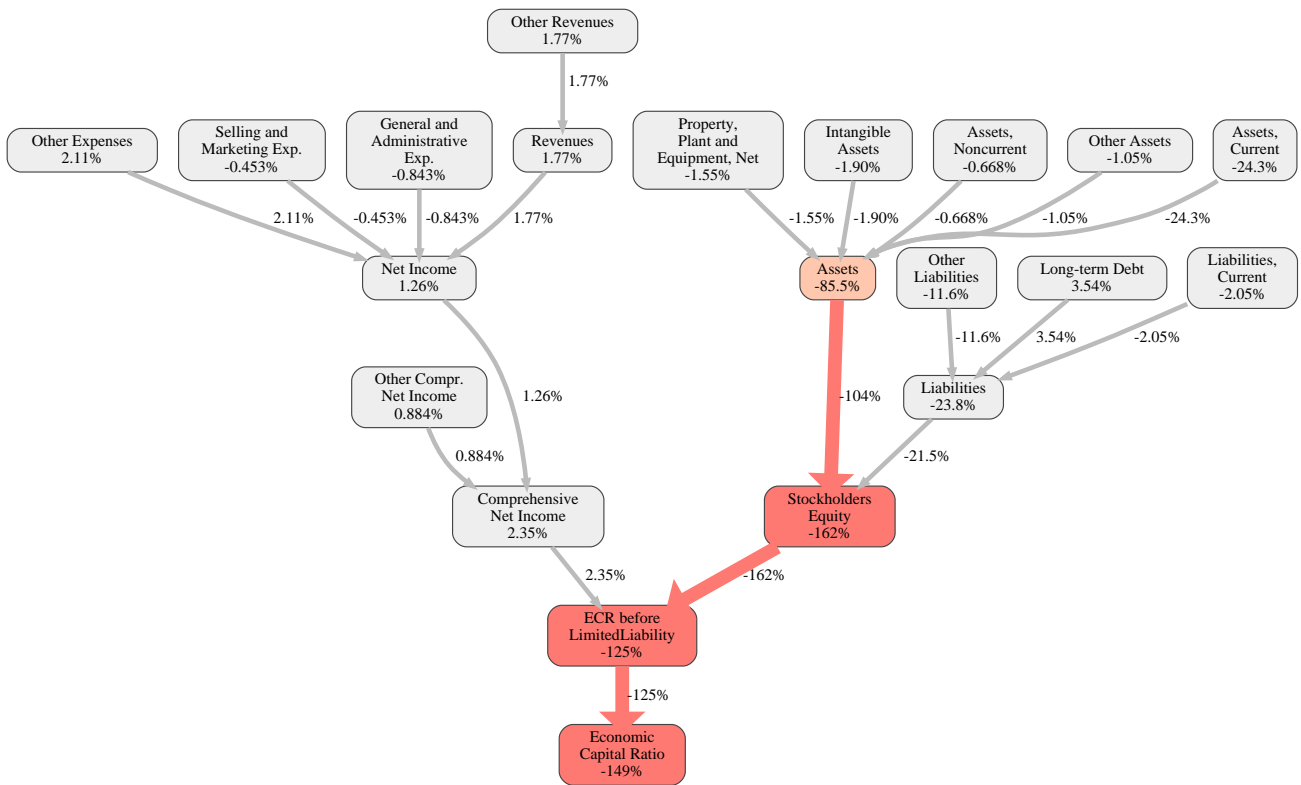




SERVICES-PREPACKAGED SOFTWARE 2020

FALCONSTOR

Falconstor Software INC
Rank 100 of 115





RealRate

SERVICES-PREPACKAGED SOFTWARE 2020

FALCONSTOR

Falconstor Software INC Rank 100 of 115

The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Long-term Debt, increasing the Economic Capital Ratio by 3.5% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 162% points.

The company's Economic Capital Ratio, given in the ranking table, is 210%, being 149% points below the market average of 359%.

Input Variable	Value in 1000 USD
Assets, Current	7,914
Assets, Noncurrent	829
General and Administrative Exp.	5,635
Intangible Assets	6,050
Liabilities, Current	11,709
Long-term Debt	1,370
Other Assets	614
Other Compr. Net Income	1,754
Other Expenses	4,510
Other Liabilities	5,424
Other Net Income	-605
Other Revenues	16,544
Property, Plant and Equipment, Net	369
Research and Development Exp.	3,209
Selling and Marketing Exp.	4,337

Output Variable	Value in 1000 USD
Liabilities	18,503
Assets	15,776
Expenses	17,691
Revenues	16,544
Stockholders Equity	-2,727
Net Income	-1,752
Comprehensive Net Income	1.8
BaseVar	35,436
ECR before LimitedLiability	-52%
Economic Capital Ratio	210%